

The Directors  
London Stock Exchange Group plc  
10 Paternoster Square  
London  
EC4M 7LS

December 2020

Dear Sirs/Madams

**Project Artist Prospectus**

We refer to the prospectus (the “**Prospectus**”) proposed to be issued by London Stock Exchange Group plc (“**LSEG**”) on or around the date hereof containing, among other things, details of the proposed acquisition by LSEG of Refinitiv in an all share transaction for a total enterprise value of US\$27 billion (as at 1 August 2019) (the “**Transaction**”).

In accordance with Item 1.3 of Annex 1 of the Commission Delegated Regulation (EU) 2019/980, we hereby confirm that we have given and not withdrawn our consent to the inclusion of our name in the Prospectus in the form and context in which it appears.

Yours faithfully

*Robey Warshaw LLP*

Philip Apostolides

For and on behalf of

**Robey Warshaw LLP**