



The Directors and Proposed Directors
London Stock Exchange Group plc (the “**Company**”)
10 Paternoster Square
London
United Kingdom
EC4M 7LS

Barclays Bank PLC (the “**Sponsor**”)
5 The North Colonnade
London
United Kingdom
E14 4BB

9 December 2020

Dear Ladies and Gentlemen

Refinitiv Parent Limited

We report on the financial information relating to Refinitiv Parent Limited for the 3 years ended 31 December 2019 and for the six months ended 30 June 2020 set out in section B of Part 12 (*Combined Historical Financial Information of Refinitiv*), of this document (the “**Financial Information Table**”). The Financial Information Table has been prepared for inclusion in the prospectus dated 9 December 2020 (the “**Prospectus**”) of London Stock Exchange Group plc (the “**Company**”) on the basis of the accounting policies set out in note 1 to the Financial Information Table. This report is required by item 18.3.1 of Annex 1 to the Prospectus Regulation and is given for the purpose of complying with that item and for no other purpose.

We have not audited or reviewed the financial information for the six months ended 30 June 2019 which has been included for comparative purposes only, and accordingly we do not express an opinion thereon.

Responsibilities

The Directors and Proposed Directors of the Company are responsible for preparing the Financial Information Table in accordance with the basis of preparation set out in note 1 to the Financial Information Table.

It is our responsibility to form an opinion as to whether the Financial Information Table gives a true and fair view, for the purposes of the Prospectus and to report our opinion to you.

Save for any responsibility which we may have to those persons to whom this report is expressly addressed and for any responsibility arising under item 5.3.2R(2)(f) of the Prospectus Regulation Rules to any person as and to the extent there provided, to the fullest extent permitted by law we do not assume any responsibility and will not accept any liability to any other person for any loss suffered by any such other person as a result of, arising out of, or in connection with this report or our statement, required by and given solely for the purposes of complying with item 1.3 of Annex 1 to the Prospectus Regulation, consenting to the inclusion of this report in the Prospectus.

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Basis of opinion

We conducted our work in accordance with the Standards for Investment Reporting issued by the Auditing Practices Board in the United Kingdom. Our work included an assessment of evidence relevant to the amounts and disclosures in the financial information. It also included an assessment of significant estimates and judgments made by those responsible for the preparation of the financial information and whether the accounting policies are appropriate to Refinitiv Parent Limited's circumstances, consistently applied and adequately disclosed.

We planned and performed our work so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial information is free from material misstatement whether caused by fraud or other irregularity or error.

Opinion

In our opinion, the Financial Information Table gives, for the purposes of the Prospectus dated 9 December 2020, a true and fair view of the state of affairs of Refinitiv Parent Limited as at the dates stated and of its profits and losses, cash flows and changes in equity for the periods then ended in accordance with the basis of preparation set out in note 1 to the Financial Information Table.

Declaration

For the purposes of Prospectus Regulation Rules 5.3.2R(2)(f) we are responsible for this report as part of the Prospectus and we declare that to the best of our knowledge, the information contained in this report is in accordance with the facts and makes no omission likely to affect its import. This declaration is included in the Prospectus in compliance with item 1.2 of Annex 1 to the Prospectus Regulation.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'PricewaterhouseCoopers' followed by a stylized signature.

PricewaterhouseCoopers LLP
Chartered Accountants