

The Directors
London Stock Exchange Group plc
10 Paternoster Square
London
EC4M 7LS

13 October 2020

Dear Sirs/Madams

Project Poet Circular

We refer to the circular (the “**Circular**”) proposed to be sent by the London Stock Exchange Group plc (“**LSEG**”) to its shareholders on or around the date hereof:

- (i) containing, among other things, details of the proposed sale by LSEG’s wholly owned subsidiary, London Stock Exchange Group Holdings (Italy) Limited, of the entire share capital of London Stock Exchange Group Holdings Italia S.p.A. to Euronext N.V. for €4.325 billion payable in cash, plus an additional amount reflecting cash which constitutes a Related Party Transaction for LSEG under the Listing Rules of the FCA (the “**Transaction**”); and
- (ii) seeking such shareholders’ approval for the Transaction.

In accordance with Listing Rule 13.3.1R(10), we hereby confirm that we have given and not withdrawn our consent to the inclusion of our name in the Circular in the form and context in which it appears.

Yours faithfully



Goldman Sachs International