



The Directors  
London Stock Exchange Group plc (the “Company”)  
10 Paternoster Square  
London  
United Kingdom  
EC4M 7LS

Barclays Bank plc (the “Sponsor”)  
One Churchill Place  
London  
United Kingdom  
E14 5HP

6 November 2019

Dear Ladies and Gentlemen

**London Stock Exchange Group plc (the “Company”)**

We hereby consent to the inclusion in the circular dated 6 November 2019 and published by the Company, of our Accountants’ Report on the Target Group, in the form and context in which it is included.

Our consent is required by item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

A handwritten signature in black ink, appearing to read 'PricewaterhouseCoopers' followed by a stylized monogram or initials.

PricewaterhouseCoopers LLP  
Chartered Accountants

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