



Monte Titoli welcomes ENI's \$2bn new issuance

Monte Titoli, the authorized CSD for centralised administration, settlement and issuer services in the Italian market, becomes the depository of ENI's US\$2 billion new issuance that was launched on the US market.

Monte Titoli's innovative service allows the implementation of both 144A and REG S regulations, which allow issuers such as ENI, to place bonds to institutional investors in the United States of America (144A), as well as in Europe and Asia (REG S).

Monte Titoli, the issuer's tax representative, has developed the service to support Italian Issuers who intend to place their securities in the US market, allowing American institutional investors to hold Italian bonds in the form of "depository receipts" and to be able to benefit from the tax system provided for by the Italian regulations in force.

The operation adds on to Unicredit and WINDTRE issues in 2017, for a total combined amount issued of US\$7 billion.

The service reinforces Monte Titoli's ability to offer new and innovative services that meet clients' needs in a regulatory environment that keeps evolving.

Per ulteriori informazioni: www.montetitoli.it



Federica Marotti

media.relations@borsaitaliana.it

About London Stock Exchange Group:

London Stock Exchange Group (LSEG) is an international markets infrastructure business. Its diversified global business focuses on capital formation, intellectual property and risk and balance sheet management. LSEG operates an open access model, offering choice and partnership to customers across all of its businesses. The Group can trace its history back to 1698.

Press release

2 October 2018



London
Stock Exchange Group

The Group operates a broad range of international equity, ETF, bond and derivatives markets, including London Stock Exchange; Borsa Italiana; MTS (a European fixed income market); and Turquoise (a pan-European equities MTF). Through its platforms, LSEG offers market participants, unrivalled access to Europe's capital markets. The Group also plays a vital economic and social role, enabling companies, including SMEs, to access funds for growth and development.

Through FTSE Russell, the Group is a global leader in financial indexing, benchmarking and analytic services with approximately \$15 trillion benchmarked to its indexes. The Group also provides customers with an extensive range of data services, research and analytics through The Yield Book, Mergent, SEDOL, UnaVista, XTF and RNS.

Post trade and risk management services are a significant part of the Group's business operations. In addition to majority ownership of LCH, a multi-asset global CCP operator, LSEG owns CC&G, the Italian clearing house and Monte Titoli, a leading European custody and settlement business.

LSEG Technology develops and operates high performance technology solutions, including trading, market surveillance and post trade systems for over 40 organisations and exchanges, including the Group's own markets.

Headquartered in the United Kingdom, with significant operations in North America, Italy, France and Sri Lanka, the Group employs approximately 4,500 people.

Further information on London Stock Exchange Group can be found at www.lseg.com. The Group's ticker symbol is LSE.L