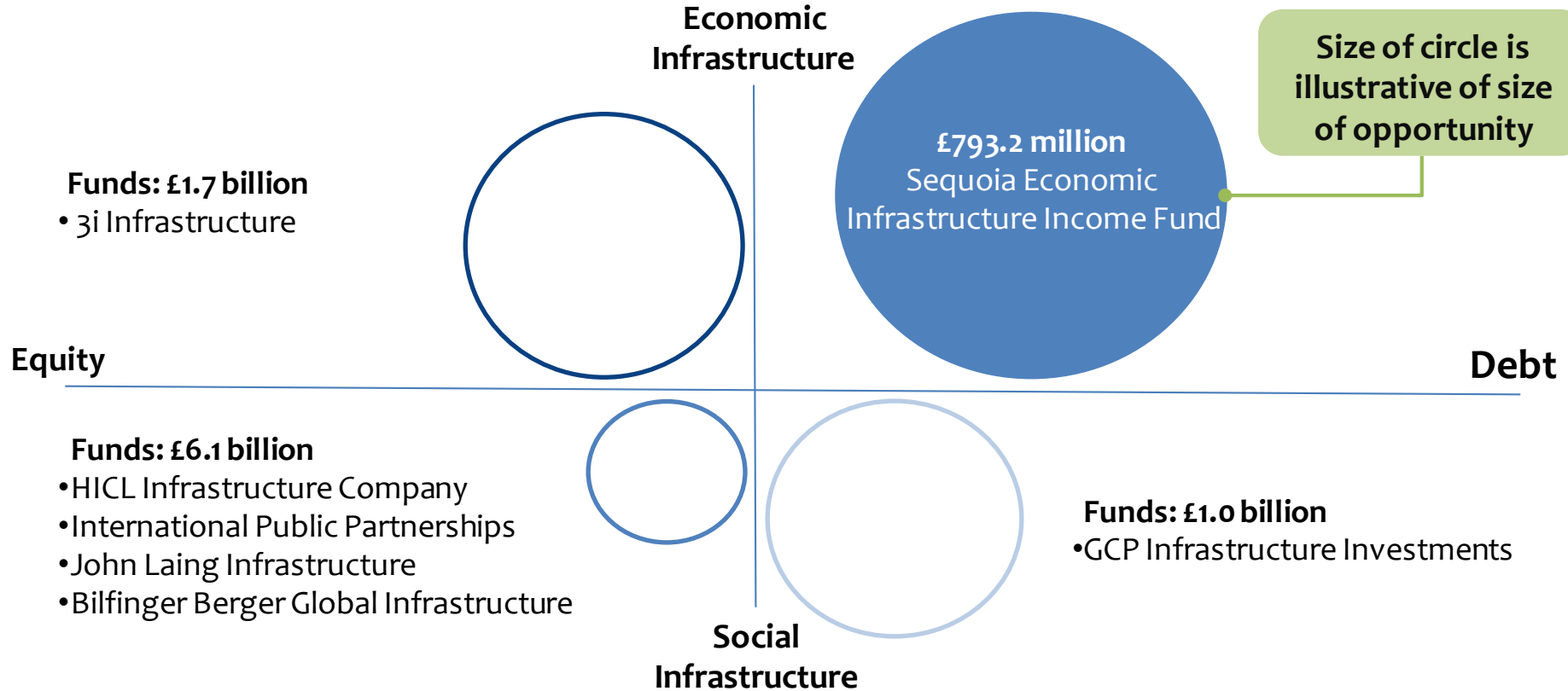


# Growth Through Differentiation

*London Stock Exchange Investment Fund Conference – 23 April 2018*



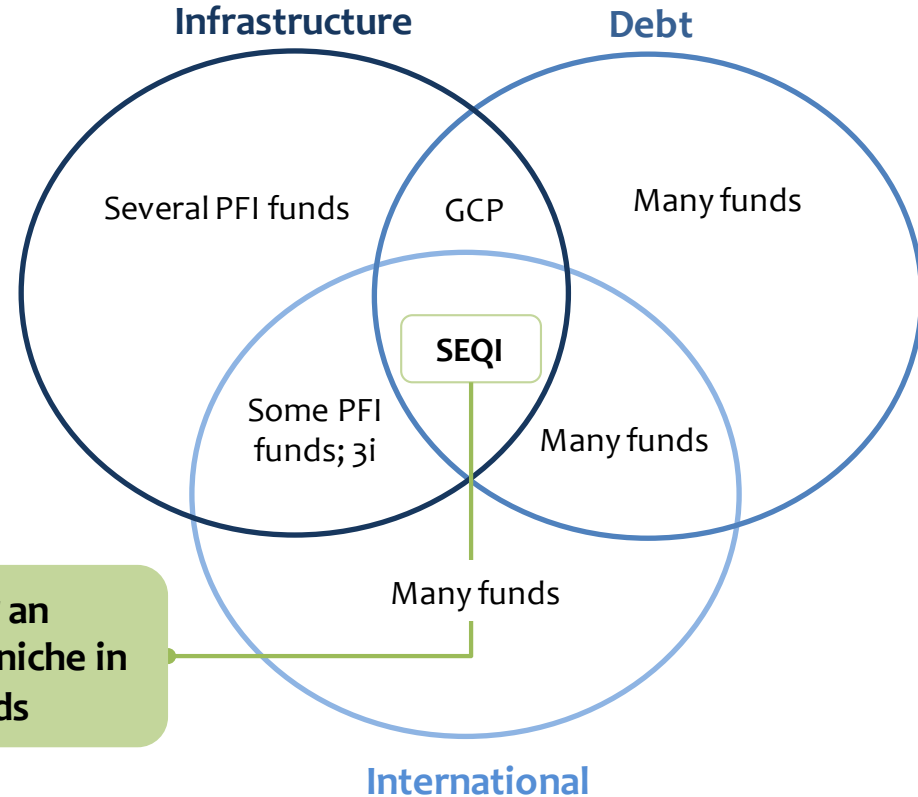
# Infrastructure funds listed on the LSE



## SEQUI strategy

- Infrastructure debt backed by economic infrastructure projects (not PFI debt)
- International, in developed markets
- 80% private debt
- 65% floating rate debt
- Highly diversified
- 7-8% target return

Identifying an  
unrepresented niche in  
listed funds



# SEQI's international presence

North America

40%

United Kingdom

29%

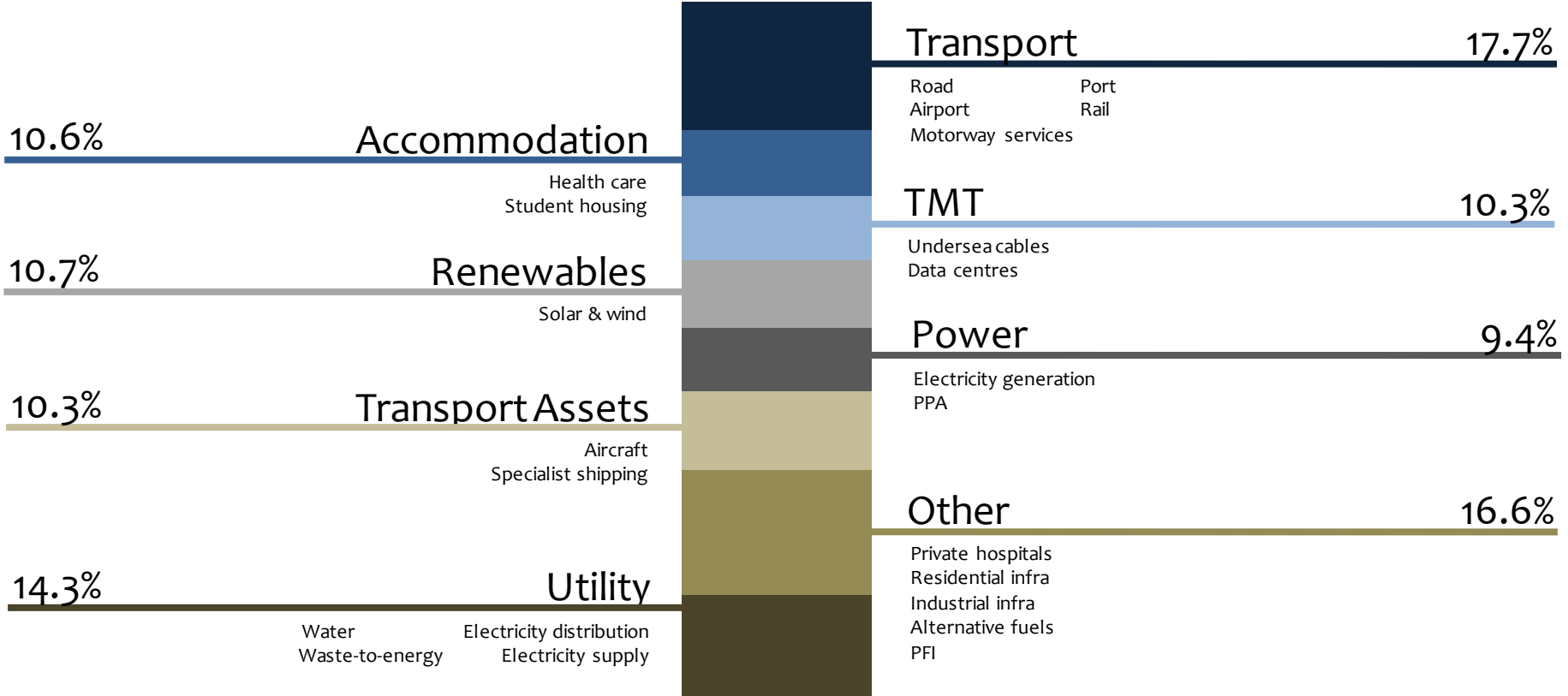
Australia / New  
Zealand

8%

Europe

24%

# Diversified across 8 sectors and 23 sub-sectors



All portfolio data is from 29 March 2018

# History of capital raising

