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**Private & confidential**

The Directors and Proposed Directors  
London Stock Exchange Group plc  
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Our ref Im/rw/Artist\_A3

Contact Linda Main  
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9 December 2020

Ladies and Gentlemen

**London Stock Exchange Group plc**

We consent to the inclusion in the Prospectus dated 9 December 2020 ('the Prospectus') of our report dated 9 December 2020 and authorise the contents of that report for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f). We attach a copy of the Prospectus initialled by us for the purpose of identification.

Our consent is required by Item 1.3 of Annex 1 of the Commission Delegated Regulation (EU) 2019/980 and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

*KPMG LLP*

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