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6 November 2019

Ladies and Gentlemen

London Stock Exchange Group plc

We consent to the inclusion in the Class 1 circular dated 6 November 2019 ('the Document') of our report dated 6 November 2019 (in the form and context in which it appears and authorise the contents of that report for the purposes of Prospectus Rule 5.5.3R (2) (f). We attach a copy of the class 1 circular initialled by us for the purpose of identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP