

High Growth Segment - Issuer Declaration

This **Issuer Declaration** should be submitted to the **Primary Market Regulation Team** at the London Stock Exchange by email to primarymarketregulation@londonstockexchange.com and must arrive no later than two (2) **business days** before the **Exchange** is to consider the **Issuer's** application for **admission**.

This **Issuer Declaration** is subject to the **Admission & Disclosure Standards** and the **High Growth Segment Rulebook** (the **Rules**).

If you require assistance, please contact the **Primary Market Regulation Team** by email at primarymarketregulation@londonstockexchange.com or on +44 (0)20 7797 4199.

Unless otherwise defined herein, terms used in this **Issuer Declaration** are as defined in the **Rules**.

To: The London Stock Exchange
Primary Market Regulation Team
Email: primarymarketregulation@londonstockexchange.com

Full name of **Issuer**:

Date on which **admission** is sought:

Details of the **securities** to which this declaration applies (e.g. company name, 1,000,000 Ordinary Shares of 5p each):

We confirm that:

- (i) we have received advice and guidance from a **Key Adviser** and any other appropriate professional advisers as to the nature of our rights and obligations under the **Rules** and the **Admission & Disclosure Standards** in connection with **admission** and we understand and accept these rights and obligations
- (ii) the **prospectus** has been approved by the **FCA** or the equivalent authority in another **EEA State**
- (iii) procedures have been established which provide a reasonable basis for the **directors** to make proper judgements as to the financial position and prospects of the **Issuer** and its **subsidiary undertakings**, and
- (iv) the **directors** have established procedures which enable the **Issuer** to comply with the **Rules**, the **Admission & Disclosure Standards** and the **Disclosure Rules and Transparency Rules** on an ongoing basis.

We undertake to:

- (i) comply with the **Rules** and the **Admission & Disclosure Standards** as amended from time to time
- (ii) pay any applicable **admission** and annual fees, and
- (iii) seek advice and guidance from our **Key Adviser** in accordance with the **Rules** and act appropriately on such advice.

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

Full legal name of the **Issuer**:

Signed:		Print name:	
Job title:		Date:	