

Accessing the Global Markets Through London

London Stock Exchange Green Bonds List

December 2016



London
Stock Exchange



Green Bonds on London Stock Exchange

Green Bonds Listed on London Stock Exchange dedicated Green Bond Segments and Sectors

| ISIN | Issuer Name | Coupon(%) | Currency | Amount Raised | Issue Date | Maturity Date | Market |
|--------------|----------------------------------|-----------|----------|----------------|------------|---------------|-------------|
| XS1512929842 | Bank of China | 1.875 | USD | 500,000,000 | 09/11/2016 | 09/11/2019 | PSM |
| XS1498532271 | MuniFin | 1.375 | USD | 500,000,000 | 04/10/2016 | 21/09/2021 | Main Market |
| XS1494406074 | Nordic Investment Bank | 0.5 | SEK | 1,500,000,000 | 22/09/2016 | 22/09/2023 | Main Market |
| XS1467374473 | NTPC Ltd | 7.375 | INR | 20,000,000,000 | 10/08/2016 | 10/08/2021 | PSM |
| US29874QCW24 | European Bank for Reconstruction | 0.875 | USD | 650,000,000 | 20/07/2016 | 22/07/2019 | Main Market |
| XS1436518606 | SBAB Bank AB | 1.048 | SEK | 1,000,000,000 | 23/06/2016 | 23/06/2021 | Main Market |
| XS1436728916 | SBAB Bank AB | 0.471 | SEK | 1,000,000,000 | 23/06/2016 | 23/06/2021 | Main Market |
| XS1433082861 | City of Gothenburg Sweden | 0.885 | SEK | 1,000,000,000 | 15/06/2016 | 15/06/2022 | Main Market |
| XS1431730388 | Nordic Investment Bank | 0.125 | EUR | 500,000,000 | 10/06/2016 | 10/06/2024 | Main Market |
| XS1410341389 | Axis Bank Ltd/Dubai | 2.875 | USD | 500,000,000 | 01/06/2016 | 01/06/2021 | PSM |
| XS1420355023 | Stockholms Lans Landsting | 0.75 | SEK | 15,000,000,000 | 27/05/2016 | 27/09/2021 | Main Market |
| XS1402169848 | International Finance Corp | 4.75 | MXN | 500,000,000 | 29/04/2016 | 29/04/2021 | Main Market |
| US45950VHX73 | International Finance Corp | 2.125 | USD | 1,200,000,000 | 07/04/2016 | 07/04/2026 | Main Market |
| XS1347786797 | Nordic Investment Bank | 0.625 | SEK | 1,000,000,000 | 20/01/2016 | 20/01/2021 | Main Market |

Green Bonds on London Stock Exchange

Green Bonds Listed on London Stock Exchange dedicated Green Bond Segments and Sectors

| ISIN | Issuer Name | Coupon(%) | Currency | Amount Raised | Issue Date | Maturity Date | Segment |
|--------------|--------------------------------|-----------|----------|-----------------|------------|---------------|-------------|
| US45950VHE92 | International Finance Corp | 1.25 | USD | 500,000,000 | 27/11/2015 | 27/11/2018 | Main Market |
| XS1309485701 | Development Bank of Japan Inc | 0.375 | EUR | 300,000,000 | 21/10/2015 | 21/10/2019 | PSM |
| XS1303791336 | Agricultural Bank of China Ltd | 2.75 | USD | 500,000,000 | 20/10/2015 | 20/10/2020 | PSM |
| XS1308276168 | Agricultural Bank of China Ltd | 2.125 | USD | 400,000,000 | 20/10/2015 | 20/10/2018 | PSM |
| HK0000270386 | Agricultural Bank of China Ltd | 4.15 | CNY | 600,000,000 | 20/10/2015 | 20/10/2017 | PSM |
| XS1292474282 | Nordic Investment Bank | 0.375 | EUR | 500,000,000 | 17/09/2015 | 19/09/2022 | Main Market |
| US45950VGQ32 | International Finance Corp | 6.45 | INR | 315,000,000,000 | 10/08/2015 | 10/08/2020 | Main Market |
| XS1253847815 | City of Gothenburg Sweden | 1.455 | SEK | 1,050,000,000 | 30/06/2015 | 30/06/2021 | Main Market |
| XS1238024035 | Shanks Group PLC | 3.65 | EUR | 100,000,000 | 16/06/2015 | 16/06/2022 | Main Market |
| XS1239582502 | Stockholms Lans Landsting | 1 | SEK | 15,000,000,000 | 28/05/2015 | 28/05/2021 | Main Market |
| XS1239582684 | Stockholms Lans Landsting | 0 | SEK | 300,000,000 | 28/05/2015 | 28/05/2021 | Main Market |
| XS1222743061 | Transport for London | 2.125 | GBP | 400,000,000 | 24/04/2015 | 24/04/2025 | Main Market |
| XS1222727536 | Nordic Investment Bank | 0.155 | SEK | 1,000,000,000 | 23/04/2015 | 23/04/2020 | Main Market |
| XS1117504750 | Development Bank of Japan Inc | 0.25 | EUR | 250,000,000 | 07/10/2014 | 06/10/2017 | PSM |
| XS1080036939 | International Finance Corp | 2 | CNY | 500,000,000 | 26/06/2014 | 26/06/2017 | Main Market |
| XS1073488675 | City of Gothenburg Sweden | 2 | SEK | 310,000,000 | 03/06/2014 | 03/06/2020 | Main Market |

Green Bonds on London Stock Exchange

Green Bonds Listed on London Stock Exchange dedicated Green Bond Segments and Sectors

| ISIN | Issuer Name | Coupon(%) | Currency | Amount Raised | Issue Date | Maturity Date | Segment |
|--------------|----------------------------------|-----------|----------|---------------|------------|---------------|-------------|
| XS1073521988 | City of Gothenburg Sweden | 0 | SEK | 1,500,000,000 | 03/06/2014 | 03/06/2020 | Main Market |
| XS1069348941 | Stockholms Lans Landsting | 0 | SEK | 870,000,000 | 19/05/2014 | 19/05/2020 | Main Market |
| XS1069349089 | Stockholms Lans Landsting | 2.125 | SEK | 230,000,000 | 19/05/2014 | 19/05/2020 | Main Market |
| XS1048655184 | Unilever PLC | 2 | GBP | 250,000,000 | 26/03/2014 | 19/12/2018 | Main Market |
| XS1031495929 | Nordic Investment Bank | 0 | EUR | 40,000,000 | 11/02/2014 | 11/02/2019 | Main Market |
| XS0976165828 | City of Gothenburg Sweden | 0 | SEK | 250,000,000 | 03/10/2013 | 03/10/2019 | Main Market |
| XS0976166719 | City of Gothenburg Sweden | 2.915 | SEK | 250,000,000 | 03/10/2013 | 03/10/2019 | Main Market |
| XS0975173633 | Nordic Investment Bank | 2.413 | SEK | 500,000,000 | 27/09/2013 | 27/09/2018 | Main Market |
| US29874QCN25 | European Bank for Reconstruction | 1.625 | USD | 250,000,000 | 17/09/2013 | 10/04/2018 | Main Market |
| XS0824127277 | Nordic Investment Bank | 2.75 | SEK | 500,000,000 | 07/09/2012 | 07/09/2032 | Main Market |

Green Bonds on Italian MOT

Green Bonds listed on Borsa Italiana MOT markets

| ISIN | Issuer | Description | Coupon (%) | Currency of Issue | Issue Date | Maturity | Market |
|--------------|--------|---|-------------------------|-------------------|------------|------------|--------|
| XS1233613188 | IBRD | Notes Linked to the Ethical Europe Equity Index due July 5, 2023 - Green Growth Bonds | Floating – Index linked | USD | 28/07/2015 | 05/07/2023 | MOT |
| XS1198278175 | EIB | 8.50 per cent. Climate Awareness Bonds due 27th March, 2019 | 8.5 | TRY | 27/02/2015 | 27/03/2019 | MOT |
| XS1107247725 | EIB | 1.75 per cent. Eurocooperation (Ecoop) Bonds due 15th September, 2045 | 1.75 | EUR | 09/08/2014 | 15/09/2045 | MOT |
| XS1247736793 | EIB | 0.875 per cent. Eurocooperation (Ecoop) Bonds due 13 September 2024 | 0.875 | EUR | 17/06/2015 | 13/09/2024 | MOT |
| XS1260085037 | EIB | 0.125 per cent. Eurocooperation (Ecoop) Bonds due 15 June 2020 | 0.125 | EUR | 14/07/2015 | 15/06/2020 | MOT |
| XS1183208328 | EIB | 1.00 per cent. Eurocooperation (Ecoop) Bonds due 14 March 2031 | 0 | EUR | 05/02/2015 | 14/03/2031 | MOT |
| XS1271698612 | EIB | 0.375 per cent. Eurocooperation (Ecoop) Bonds due 15 March 2022 | 0.375 | EUR | 08/05/2015 | 15/03/2022 | MOT |

London Stock Exchange's Fixed Income Team



London
Stock Exchange

Primary Markets

| | | | |
|------------------------------------|-----------------------|-------------------------|--|
| Global Head of Fixed Income | Pietro Poletto | +39 02 7242 6243 | Pietro.Poletto@borsaitaliana.it |
| UK Head of Fixed Income | Darko Hajdukovic | +44 20 7797 3306 | dhajdukovic@lseg.com |
| Fixed Income Product Specialist | Lillian Georgopoulou | +44 20 7797 3482 | egeorgopoulou@lseg.com |
| Fixed Income Product Specialist | Elena Chimonides | +44 20 7797 1509 | echimonides@lseg.com |

Secondary Markets

| | | | |
|---|------------------------|-------------------------|--|
| Global Co-Heads of Equity, Funds, Fixed Income | Pietro Poletto | +39 02 7242 6243 | Pietro.Poletto@borsaitaliana.it |
| | Brian Schwieger | +44 20 7797 3860 | BSchwieger@lseg.com |

Disclaimer

This presentation/document contains text, data, graphics, photographs, illustrations, artwork, names, logos, trade marks, service marks and information (“Information”) connected with London Stock Exchange Group plc (“LSEG”). LSEG attempts to ensure Information is accurate, however Information is provided “AS IS” and on an “AS AVAILABLE” basis and may not be accurate or up to date. Information in this presentation/document may or may not have been prepared by LSEG but is made available without responsibility on the part of LSEG. LSEG does not guarantee the accuracy, timeliness, completeness, performance or fitness for a particular purpose of the presentation/document or any of the Information. No responsibility is accepted by or on behalf of the Exchange for any errors, omissions, or inaccurate Information in this presentation/document.

No action should be taken or omitted to be taken in reliance upon Information in this presentation/document. We accept no liability for the results of any action taken on the basis of the Information.

London Stock Exchange, the London Stock Exchange coat of arms device are trade marks of London Stock Exchange plc.