

2020

British Business Bank







The Telegraph

### **10000** COMPANIES TO INSPIRE N BRITAIN

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### **JOHN GLEN MP** ECONOMIC SECRETARY TO THE TREASURY

### MAKING THE UK A PLACE TO START A BUSINESS

ear-on-year, London Stock Exchange Group showcases a great collection of businesses that are worthy of our admiration. This year is no different, yet it is more important than ever that we champion these companies.

Small and medium-sized enterprises (SMEs) are engines of our economy and play a critical role in every part of the UK. This year has undoubtedly been a challenging year for these companies with COVID-19 delivering an unprecedented shock to our economy. I am inspired by the way in which UK SMEs have risen to the challenge, adapting their operations and constantly innovating to continue to serve their customers and clients. They have demonstrated real ingenuity and resilience, and they are spurring on the UK's recovery.

The Government is proud to have stood shoulder-to-shoulder with UK SMEs, delivering one of the most generous and comprehensive packages of business support globally. This has included grants, governmentbacked loans, deferred VAT payments, business rates relief, support for the self-employed, protections for commercial tenants, the furlough scheme and now the Job Support Scheme and Job Retention Bonus. Together, these measures are helping to support businesses through uncertain times, allowing them to protect jobs so that they are ready to take advantage of new opportunities in the future.

As our economy recovers and moves forward, we will continue to support SMEs – to grow and create jobs in our communities. We have a clear plan to help current and future British businesses succeed, both in the UK, where they drive regional prosperity, and overseas, as the UK opens up to international markets.

We are determined to make the UK one of the best places in the world to start and grow a business. One of the biggest challenges for SMEs is raising the finance that suits their needs. The British Business Bank continues to support SMEs to this end: 98,000 smaller businesses have received over £8bn of finance since its formation in 2014. Small businesses facing cash flow pressures caused by COVID-19 have also been able to access two government-guaranteed loan schemes – the Bounce Back Loan Scheme and the Coronavirus Business Interruption Loan Scheme – with over a million businesses benefitting from more

"We are determined to make the UK one of the best places in the world to start and grow a business"



than £53bn in loans to date. Those that rely on equity investment have also had access to our Future Fund, with over 700 businesses benefitting so far.

Looking through this year's collection of innovative, high-growth companies, I am delighted to see so many examples of green businesses and sustainable initiatives. The coming years will be defining in terms of how the UK leads the fight in tackling climate change. As hosts of COP26 in November 2021, the UK is determined to show true global leadership on this critical issue and the Chancellor's Plan for Jobs was an important indication of the Government's commitment. These ambitious, new, sustainable industries will create new job opportunities for Britons while also allowing the UK to deliver on its climate targets – they deserve our admiration.

As the economy moves forward, we will continue to ensure that capital flows to British SMEs, so that they can create the jobs, wealth and industries of the future. I hope to see the companies in this publication and many others go on to further successes. The Government will do its utmost to support them.

### **DAVID SCHWIMMER**

CEO, LONDON STOCK EXCHANGE GROUP

### **INSIDE THE 2020 REPORT**

**S** mall and medium-sized enterprises (SMEs) are the backbone of the UK economy. They drive growth, lead innovation and provide a critical source of jobs. It is vital that we continue to support UK SMEs as we rebuild a post COVID-19 economy. London Stock Exchange Group (LSEG) is committed to championing these companies and playing our part in helping them succeed.

SMEs account for around 60% of employment and over 50% of turnover in the UK private sector. Many of the companies featured in this report now face new challenges due to the impact of the pandemic, so supporting these businesses and shining a light on their stories is crucial.

LSEG is proud to publish the seventh edition of our *1000 Companies to Inspire Britain* report, which identifies the UK's most dynamic and fastest-growing businesses. On behalf of LSEG, I congratulate all of the companies selected for inclusion in the 2020 edition. I hope these companies inspire you, as they have inspired us with their stories of resilience, growth and entrepreneurship.

### Key findings from the report

This year's report highlights the regional and sector diversity of the UK's SMEs and the entrepreneurial spirit shown by these companies.

The top five industries represented by this

year's companies account for over 40% of the list, led by Engineering & Construction, Manufacturing, Food & Beverage, Retail and Technology. Food & Beverage is also one of the top three sectors for jobs created, following Professional Services and Employment Services.

Companies in this year's report have together created 42,606 jobs in the two years to the end of 2019, further demonstrating the contribution SMEs can make to the recovery from the COVID-19 pandemic. Supporting these businesses is beneficial for both local employment and local economies. The leading regions for job creation include London, North West England, South East England, Yorkshire and the Humber and the West Midlands.

London and South East England continue to contribute the greatest number of companies, followed by East of England, North West England, and Yorkshire and the Humber. Scotland and the East Midlands have recorded the highest increase in representation compared to the 2019 report.

Overall, the average revenue growth of the companies featured in this report is 41.2%. Companies from London, Wales and South East England are among the regions that have recorded revenue growth above the UK rate.

As well as their contribution to the UK economy, companies featured in this year's report have inspired us through their ability



to respond to the challenges presented by the global COVID-19 pandemic. We have seen companies adapt their operations to manufacture and distribute personal protection equipment and COVID-19 testing kits, including TRB Lightweight Structures, Oxford Nanopore Technologies and LumiraDx. They have also supported their local communities and the NHS through monetary and in-kind donations, with MADE donating sofas, sofa beds, and other items to the NHS, Community Windpower setting up funds and BrewDog producing and donating over £1m worth of sanitiser to healthcare charities, key frontline workers and NHS hospitals.

### Supporting UK businesses

As businesses across the UK continue to navigate the impact of COVID-19 on their operations, the importance of accessing finance efficiently has never been greater. The UK Government has announced a number of supportive measures for SMEs, including business rates relief, grants, and wage and loan support. Listed companies across all growth stages have been able to turn to the

### £33.5BN

THE GROSS VALUE ADDED CONTRIBUTED BY AIM COMPANIES TO UK GDP IN 2019 ALONE

### 42,606

THE NUMBER OF JOBS CREATED BY THE 1,000 COMPANIES IN THE TWO YEARS TO THE END OF 2019

### 41.2%

THE OVERALL AVERAGE REVENUE GROWTH OF THE 1,000 COMPANIES

### "Access to capital is crucial for high-growth companies to reach their potential"

public markets, not only to raise capital to strengthen their balance sheets, but also to fund research and growth. In addition to financial support, scenario planning and the sharing of best practices remain vital to business stability and long-term growth during these unprecedented times.

Access to capital is crucial for high-growth companies to reach their potential. The variety of capital available to companies across all stages of their development continues to expand – from traditional debt and equity to newer platforms such as crowdfunding and peer-to-peer lending. Recent reports show that while bank lending to small businesses has remained relatively flat, the volume of equity investment, asset finance and peer-to-peer lending has continued to rise. In addition, 73% of businesses surveyed would rather forgo growth than take on debt, which illustrates the importance of choice and awareness of financing opportunities in enabling companies to reach their potential.

Together, the UK Government, financial advisers and the wider financial community can do more to ensure SMEs across the UK can access the best financing options available to them to fund each stage of their development. Tax can play a key role in this. While debt is tax deductible, it may not be suitable for smaller businesses who have to prioritise payments and interest over innovation and growth. Equity finance is taxed several times in the form of corporate income tax, capital gains tax, dividend tax and stamp duty. What growing firms often need to finance their potential is long-term patient equity capital, with options available through individual investors, private equity or public capital markets.

LSEG has worked with the UK Government to ensure that fiscal incentives such as Enterprise Investment Schemes, Venture Capital Trusts and Business Property Relief support long-term growth and enable companies to transition from private ownership to the public market as seamlessly as possible without facing funding gaps. Similarly, the eligibility of AIM shares for Individual Savings Accounts and their exemption from stamp duty have improved market efficiency, making it more attractive for both retail and institutional investors. This in turn has increased the availability of capital for companies. These changes have contributed to the ongoing track record of AIM as Europe's most successful growth market. accounting for 60% of the total equity capital raised across all of Europe's growth markets

"The British Business Bank continues to support the development of the UK's small businesses" "As well as raising awareness of financing options and easing access to capital, nonfinancial support is also crucial"

in 2019. We welcome the Government's continued support for SME growth markets in the UK through public policy and the tax system, and we look forward to continuing our work with policymakers to facilitate access to patient capital for the next generation of the UK's most inspiring companies.

Celebrating its 25th anniversary in June 2020, AIM has not only adapted and evolved to meet the needs of growth companies and their investors, it has also remained resilient through economic cycles, and has a vital role assisting business with the recovery from the COVID-19 pandemic. Recent research from Grant Thornton found that, in 2019 alone, AIM companies contributed £33.5bn gross value added (GVA) to UK gross domestic product and directly supported more than 430,000 jobs, an increase of 35% and 22%, respectivelu, over the past five years. Since March 2020, AIM-guoted companies have raised over £3.2bn in further capital. This underlines an important function of public markets: enabling issuers to access capital at all stages in their development and raise repeat rounds of permanent capital.

We are also proud to partner with PrimaryBid, which enables public companies to access additional capital and liquidity via a wider investor base including retail investors, and improves retail investors' access to equity transactions.

As well as raising awareness of financing options and easing access to capital, nonfinancial support is also crucial for the development of growing companies. Our ELITE platform provides business support, mentoring and access to finance for fastgrowing businesses. Through ELITE, we are helping companies assess the impact of COVID-19 on their businesses and adjust their operations to devise resilient growth plans. Across LSEG, we remain passionate about supporting companies across the country, working in collaboration with large and small businesses, capital providers, stakeholders and partners to help rebuild and reopen the UK economy.

### Our supporters

On behalf of LSEG, I would like to thank the sponsors of this report. The British Business Bank continues to support the development of the UK's small businesses and has played a key role in facilitating greater access to finance for SMEs during this pandemic. Cenkos has now supported this report for the seventh year and remains dedicated to championing UK growth companies. Our research partner, Beauhurst, has been instrumental in identifying the companies of this year's report and measuring the impact they have had on the UK economy; and our media partner, The Telegraph, continues to highlight the critical role entrepreneurship plays within the UK economy.

We are also grateful to our expert contributors, providing their insights on the UK SME and growth finance landscape – British Chambers of Commerce, the UK

### £3.2BN+

THE AMOUNT RAISED BY AIM-QUOTED COMPANIES IN FURTHER CAPITAL SINCE MARCH 2020

Business Angels Association, Tech Nation, Scottish Chambers of Commerce, the UK BioIndustry Association, the ScaleUp Institute, BVCA and Quoted Companies Alliance.

Finally, I would like to extend my personal thanks to the Economic Secretary to the Treasury, John Glen MP; the First Minister of Scotland, The Rt Hon Nicola Sturgeon MSP; and the Shadow Chancellor of the Exchequer, Anneliese Dodds MP. This cross-party recognition of the need to champion our dynamic SMEs in scaling up will be crucial to the UK's economic future.

I hope you enjoy reading our *1000 Companies to Inspire Britain* report and join us in championing the UK's SMEs.

and her.

DAVID SCHWIMMER CEO, LONDON STOCK EXCHANGE GROUP

### THE RT HON NICOLA STURGEON MSP

FIRST MINISTER OF SCOTLAND

### **SUPPORTING SCOTTISH SMEs THROUGH THE CRISIS**

Thank you for the opportunity to be part of this valued publication. I am especially pleased to see, once again, a whole chapter dedicated to Scottish businesses. Small and medium-sized enterprises (SMEs) are indeed major contributors to the Scottish economy. In 2019, SMEs operating in Scotland accounted for more than 99% of all private sector businesses, providing around 1.2 million jobs. Of course, I'm very conscious of the tremendous impact on those businesses of the COVID-19 pandemic. To help illustrate: right at the start of the pandemic, we established a special helpline offering access to finance and expertise through our economic development agencies. At the peak of the crisis, this helpline managed 2,500 calls per day. This compares to previous typical levels of around 40.

We have also been grateful for FindBusinessSupport.Gov.Scot, a facility that aims to ensure that all products and services offered by our public agencies are available and visible through one point of entry. This of course has offered a very useful means of sharing the latest advice and details of support for businesses during the pandemic. Aiding the survival of Scotland's businesses has clearly been paramount. Which is why we have offered a support package totalling £2.3bn. This includes a £972m package of rates relief and other Non-Domestic Rates Income measures; Grant Schemes worth over £1bn; and a £185m additional support fund.

At the same time we have also kept a keen eye on the future strength and resilience of the Scottish economy, especially on the businesses that will create jobs and spur our renewed economic growth. Hence our continued support for prestigious programmes like the Scottish EDGE Fund, which offers awards of up to £150,000 to some of our most dynamic early-stage businesses. The record number of applications to the reopened competition underpins how the Scottish entrepreneurial spirit has by no means dampened as a result of the present crisis.

Meanwhile, we have also launched a comprehensive £38m package of support for innovative early stage businesses whose routes to investment and growth have been hampered by coronavirus. The package is the result of insight gathered through

"Scotland has been at the forefront of transformational change thanks to our talent, expertise and ambition"



direct engagement with partners and companies operating in the early-stage high-growth market. Initiatives of this kind will help to stimulate, and indeed shape, Scotland's economic recovery.

Equally important in that respect will be the establishment of the Scottish National Investment Bank. Due to be operational by the end of 2020, the Bank will be at the forefront of shaping an economy with fair work, inclusive growth and net-zero emissions at its heart. Supporting the transition to net-zero will be the Bank's primary mission as part of Scotland's Green New Deal: a £3bn package of investments to attract green finance, create jobs and lift living standards.

For centuries, Scotland has been at the forefront of transformational change thanks to our talent, expertise and ambition. Now, as we face down one of the greatest global crises of modern times, we are determined to build on that heritage – along with other key advantages such as a skilled workforce, lower living costs and high quality of life. That is why we are taking such pains to support our investors, entrepreneurs and businesses through this challenging time.

ANNELIESE DODDS MP SHADOW CHANCELLOR OF THE EXCHEOUER

### SMEs: THE CORNERSTONE OF LOCAL ECONOMIES



his year's 1000 Companies to Inspire Britain report tells a fascinating story about the ability of British businesses to thrive in the face of an uncertain economic environment. The economic and social value of UK small and medium-sized enterprises (SMEs) is significant. They are the cornerstone of local economies across the UK, often with innovation and community focus at their heart. They are catalysts for regional economic growth and represent over 99% of all UK private sector businesses by number. Their continued success is crucial to our country's future prosperity.

Starting and then running a small business, and supporting its growth, can be a challenge at the best of times. Current circumstances have made these tasks even harder. For many business people, the current period has been the hardest they have ever faced.

I applaud the resilience of UK SMEs who have been rising to recent challenges, by adapting how they deliver their services to their customers, whilst maintaining support for their employees and for local communities. That support must now be matched "The economic recovery will require us to be ambitious about our country's future – and ambitious for our SMEs"

with provisions to ensure that SMEs' economic capacity is maintained, wherever possible.

The economic recovery will require us to be ambitious about our country's future – and ambitious for our SMEs. Only by placing jobs and sustainability at the heart of our national strategy will we ensure that our economy builds back to be better and more resilient than it was before. That will require a strategy for getting Britain on track to deliver our net-zero commitments and support the creation of new, green jobs across the UK, driving forward renewable energy, and helping all sectors to play an active role in the transition.

The recovery must also involve an intense focus on promoting productivity across every sector of our economy, and every region. Shortages in skills and investment which already posed problems for the UK's economy are even more critical now.

As this report shows, SMEs across the country are well placed to play an active, agile role in this recovery and renewal – grasping and delivering the technologies of the future, training and reskilling our workforce and revitalising local economies and communities.

### We can help your business find a way

Get your business ready for tomorrow with finance information from the British Business Bank

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"As the UK's national economic development bank, our mission is to make finance markets work better for smaller businesses, wherever they are in the UK" n a year that has been particularly challenging for businesses across the UK, the British Business Bank is delighted to return as lead sponsor of the *1000 Companies to Inspire Britain* report for a third year. Smaller businesses have shown great strength and resilience that

has allowed many of them to survive the COVID-19 pandemic, and it is encouraging to see that 150 businesses featured in this year's list have been supported by one of our British Business Bank programmes.

As the UK's national economic development bank, our mission is to make finance markets work better for smaller businesses, wherever they are in the UK and we are integral to supporting the Government in leading Britain's recovery, lighting the way for those businesses as they move from survival, to prosperity and growth once more. As the UK economy shifts its focus from stabilisation to recovery, we need to ensure smaller businesses can manage the many new challenges they face.

While the British Business Bank continues to be a key element in the Government's immediate response to COVID-19, supporting upwards of £57bn of finance to well over a million businesses at their time of greatest need, we are likely also to play a vital role in the recovery. As well as supporting continued finance to businesses as they emerge from the pandemic, we also have a key role in providing them with information on the wider choices of finance available to help them recover and grow.

A key instrument in delivering this information and support for smaller businesses is our Finance Hub, which provides independent finance information for businesses in the UK. With the advent of COVID-19, as more businesses have been forced to pause growth plans and focus on survival and recovery instead, we have similarly adapted our Finance Hub. Having originally been dedicated to providing support and information for high-growth businesses, the Hub also now provides vital, actionable information to support as many smaller businesses through this challenging period as possible.

As a bank, we remain committed to levelling up economic activity through regional access to finance across the country, so it is great to see such a diverse geographical spread in this report. Our regional funds, the Northern Powerhouse Investment Fund, Midlands Engine Investment Fund and Cornwall & Isles of Scilly Investment Fund, are dedicated to reversing the UK's regional imbalances in smaller business finance, while our UK Network provides a network of relationship managers who are working across the country to improve regional access to finance.

I hope you find the stories of business success in LSEG's *1000 Companies to Inspire Britain 2020* report an uplifting reminder of the resilience and positivity of UK smaller businesses.

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**ANGELENE WOODLAND** CHIEF MARKETING OFFICER, BRITISH BUSINESS BANK

### **EENKOS**



"We firmly believe that equity financing is the most appropriate source of funding for growing businesses" enkos is proud to once again be sponsoring *1000 Companies to Inspire Britain*, which showcases some of the UK's leading growth businesses. Since inception in 2005, Cenkos has raised over £19bn of equity capital for growth companies, a number of which have featured in this report. We firmly believe that equity financing is the most appropriate source of funding for growing businesses, as it enables business owners to react quickly to changing markets, without the burden of capital repayments.

The UK is fortunate to have the world's most successful growth market in AIM. Over 800 companies are trading on AIM and benefitting from being at the heart of the global finance community. AIM was designed for small and medium-sized enterprises (SMEs) and has appropriate regulation and a wide range of institutional and other investors. Companies admitted to AIM gain access to a deep pool of capital, which is unavailable for many smaller private companies. Even with a challenging backdrop, over £13bn has been raised since 2018 through initial public offerings and secondary issues.

We know, and indeed have demonstrated throughout this year, that quality growth companies with credible management teams are able to gain access to capital from equity investors, regardless of market conditions. Even with the considerable challenges of Brexit and COVID-19, this remains the case. Investors will support SMEs, which continue to be the major employers in the UK and play such a crucial part in the growth of our economy.

At Cenkos, we pride ourselves on forming long-lasting relationships with our corporate clients and connecting them with supportive shareholders. Cenkos is broker to approximately 100 companies listed on AIM and the Main Market, which range in size from less than £5m to over £1bn. For smaller companies, venture capital trusts and enterprise investment schemes continue to support young, knowledge-intensive businesses and provide a wider pool of patient capital. If you are considering how best to fund the next stage of your company's growth, it may well be that accessing the equity markets in the UK is the best option for you. We would be delighted to have an informal, no obligations call or meeting to explore matters.

What

**JIM DURKIN** CEO, CENKOS



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We are an independent specialist securities firm focused on SMEs delivering capital and corporate advice to support sustainable growth

Performance: NOMAD clients raised £493 million on AIM in 2019
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### The Telegraph



"This year has been unlike any other before it and the report includes a chapter highlighting the resilience and innovation displayed by many small companies during the COVID-19 pandemic" t is one of my favourite statistics. Of the 5.9 million private sector businesses in the UK, 5.8 million have fewer than 50 employees. That's a looooooooong tail. British business is, to all intents and purposes, small businesses.

In fact, only around 8,000 businesses have more than 250 employees. And yet media attention (*mea culpa!*) is predominantly focused on just a tiny fraction of that number, which is itself only a tiny fraction of the UK's business ecosystem.

That's why I have such affection for London Stock Exchange Group's annual report focusing on the country's thriving small business community. Individually, many of the companies featured within these pages would be too small to garner much attention; collectively, they provide a portrait of the driving force behind the vast majority of this country's jobs and economic output.

You also get a totally different perspective when you look at UK business through the other end of the telescope. We are, for example, constantly told the trouble with Britain today is that we no longer make anything. Well, tell that to the businesses that comprise the *1000 Companies to Inspire Britain 2020.* Just look at the top three sectors from which they are drawn: 173 of them operate in Engineering & Construction, 97 in Manufacturing, and 81 in Food & Beverage. All these companies are making things, be it high-spec parts for fighter jets or marmalade.

Of course, this year has been unlike any other before it and the report includes a chapter highlighting the resilience and innovation displayed by many small companies during the COVID-19 pandemic.

Many companies effectively had to go into hibernation for several months, many others were forced to completely overhaul their business models. The UK Government came up with a range of schemes to help companies through this time, but many were not available to small businesses or were too complicated for them to access.

However, the pandemic has also acted as a catalyst, showing up bad business models and accelerating existing trends. As the focus shifts from preserving existing jobs in the old economy to creating jobs in the new economy it is inevitably the companies profiled in this report, and those like them, that will do the majority of the hard work in getting us back on track.

Good luck. We're all counting on you.

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**BEN WRIGHT,** BUSINESS EDITOR, *THE TELEGRAPH* 

### Beauhurst



"No two businesses are the same, so each has faced its own challenges from the global response to the virus" his is our first year partnering with London Stock Exchange Group to identify *1000 Companies to Inspire Britain*. Beauhurst tracks the UK's fastest-growing, most ambitious and most innovative companies. So implementing the rigorous methodology to identify the companies that populate the pages of this edition of *1000 Companies to Inspire Britain* comes naturally to us.

Nonetheless, it is not an easy task in any year. And while it is by no means the biggest challenge 2020 has presented, making sure these 1,000 companies can still inspire, even in the pandemic context, has had its difficulties.

Beauhurst tracks 40,000 of the UK's growing businesses. This involves looking at their investments, acquisitions and financials, but it has also meant tracking more granular news about their performance and involved our researchers evaluating the impact of lockdown restrictions on each company's business model. Some companies experienced a surge in demand, others moved to selling their goods and services online-only, while others still experienced crippling problems in their supply chains. No two businesses are the same, so each has faced its own challenges from the global response to the virus and each has devised its own strategies for recovery.

Previous editions of this report have highlighted the important role that these companies play in driving growth in the UK economy. One cannot overemphasise the importance of their role in driving the UK's recovery. Luckily, many of them are in a good position to do so: with the head of steam built up prior to the pandemic and the additional fuel provided by the government-backed financial support schemes, they will help to make the recovery as V-shaped as possible.

Beauhurst celebrated its 10th birthday this year and I'm pleased and proud that we've worked on this important report in our anniversary year. Improving understanding of these engines of economic growth and prosperity is our mission and this report does just that.

HENRY WHORWOOD, HEAD OF RESEARCH AND CONSULTANCY, BEAUHURST





"Ensuring companies innovating across the country have access to the right capital at the right time will be key to the UK's recovery and growth" In these challenging times, it is more important than ever to champion and support the UK's growing companies. London Stock Exchange Group (LSEG) continues to do so, through its public markets, broader thought leadership and publications such as the *1000 Companies to Inspire Britain* report. Complementing this is the Group's private market initiative ELITE. ELITE was set up with a vision to create deeper engagement between ambitious companies and capital providers at a global level.

Over the past few years, ELITE has worked with more than 1,500 companies from 45 countries and 36 sectors, providing them with the access to expertise, business insights and capital that they need to realise the next stages of their growth. The experience of each of our companies through the COVID-19 pandemic has been unique – some thriving, including those featured in this publication, while others have focused on continuing to operate through challenging circumstances.

To provide support during the COVID-19 pandemic, ELITE has provided valuable practical advice from our partners and stakeholders, not only to our members but also to the broader small and medium-sized enterprise (SME) community. We are helping companies devise resilient growth plans that consider five key aspects: people, sales, operations and supply chain, cost optimisation, and liquidity. Creating an action plan for each of these and tapping into expert advice will help companies emerge stronger and to ultimately make an impact on the economies in which they operate and employ staff. Entrepreneurs and management teams have valued the opportunity created by ELITE to share challenges and plan for their future.

Ensuring companies innovating across the country have access to the right capital at the right time will be key to the UK's recovery and growth. Sitting at the heart of financial markets combined with our regional outreach, and through our connection with innovation creators and supporters, we believe that ELITE has much to contribute.

Building on our collaboration with Scottish Enterprise in 2019, we continue to partner with national and regional agencies across the UK, including the Development Bank of Wales and Business Wales. The UK's response to finding solutions to COVID-19 challenges beyond healthcare has highlighted examples of research and innovation excellence which need to be showcased and supported by the broadest set of investors. ELITE's private market, a platform connecting companies to a diverse range of professional investors, is therefore helpful to companies and sectors looking for capital as it exposes them to the investment community. ELITE companies have undertaken transactions worth £14bn, of which 28% have been on LSEG markets, highlighting the activity of SMEs and the continued need to ensure efficient access to private and public markets.

At LSEG and ELITE we remain passionate about proactively supporting companies from across the UK, working in collaboration with large and small businesses, capital providers, stakeholders and partners to help rebuild and reopen the UK economy.

You can read more about some of our companies in the ELITE chapter of this year's *1000 Companies to Inspire Britain* report. To find out more about how we help businesses, visit www.elite-network.com.

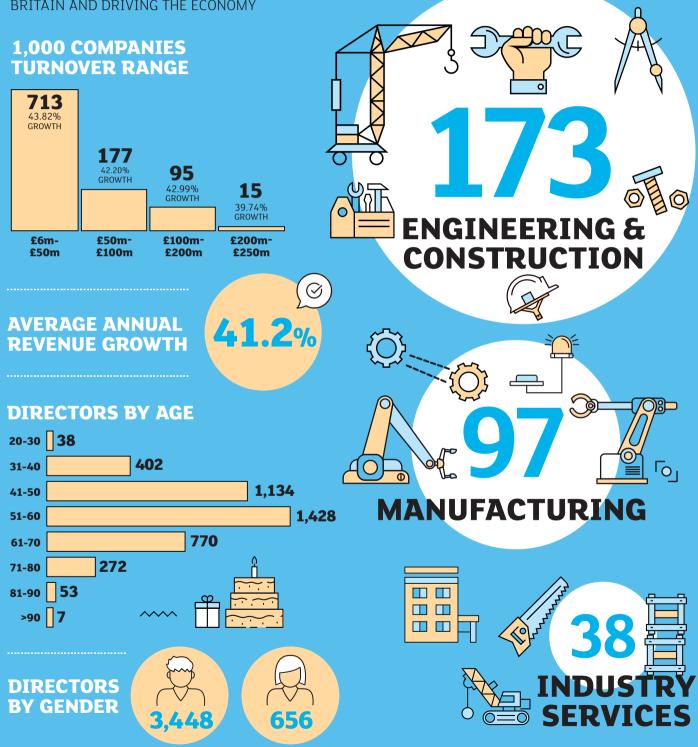
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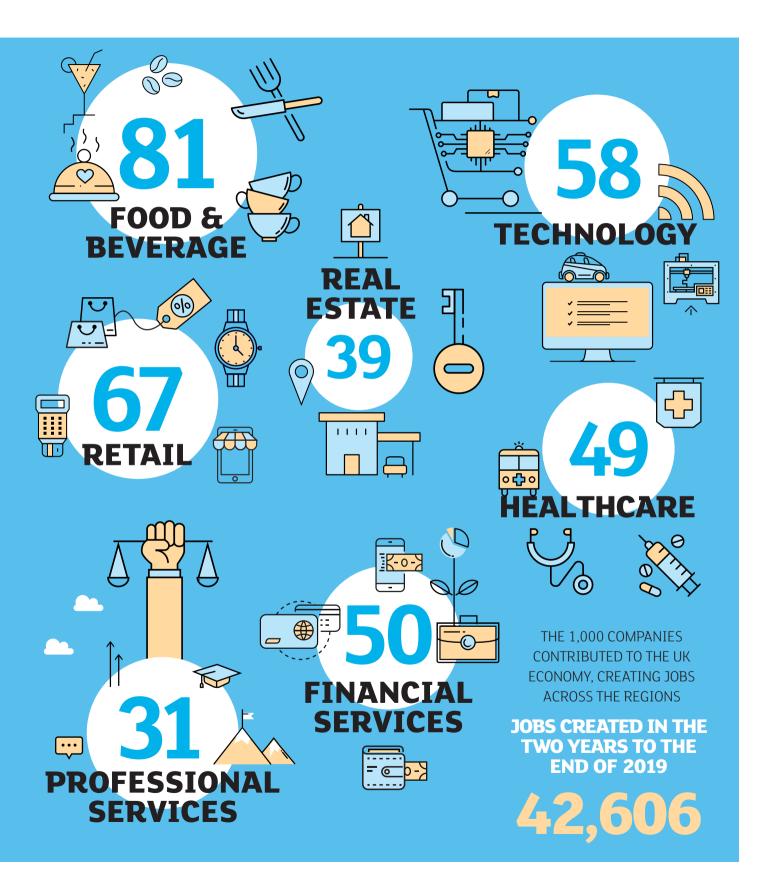
**UMERAH AKRAM,** HEAD OF ELITE UK, LONDON STOCK EXCHANGE GROUP

### CRUNCHING THE NUMBERS

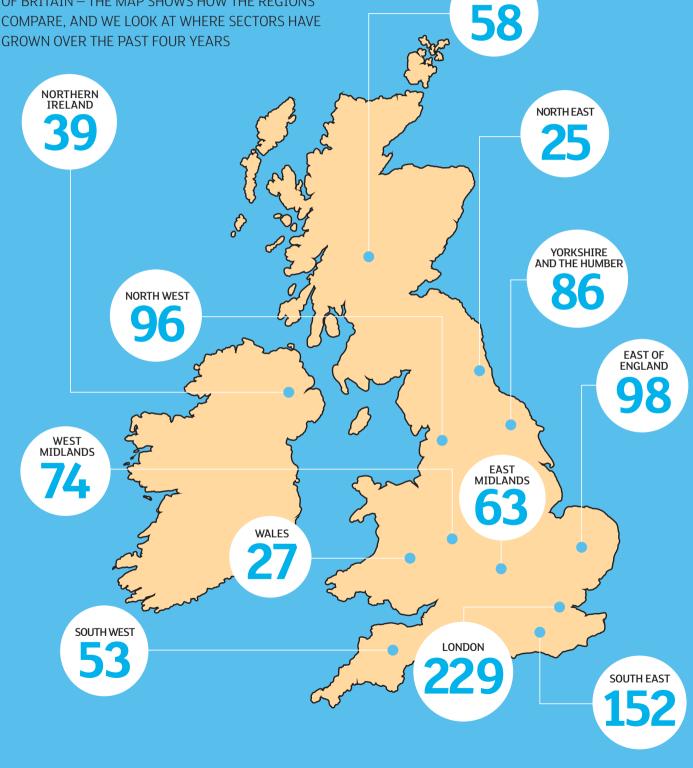
HERE IS A SNAPSHOT OF OUR RESEARCH INTO THE 1,000 COMPANIES THAT ARE INSPIRING BRITAIN AND DRIVING THE ECONOMY

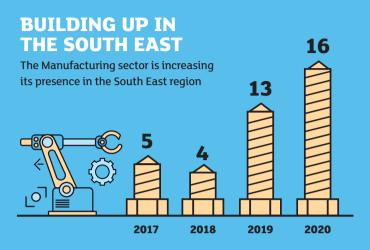
### THE TOP PERFORMING SECTORS





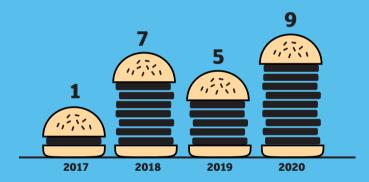
### UK SSASABSSBASSBASS OUR FEATURED COMPANIES COME FROM ALL PARTS OF BRITAIN – THE MAP SHOWS HOW THE REGIONS COMPARE, AND WE LOOK AT WHERE SECTORS HAVE GROWN OVER THE PAST FOUR YEARS NORTHER NORTHER





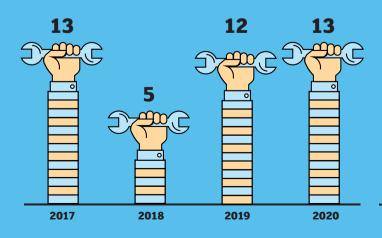
### **CHEERS TO THE NORTH WEST**

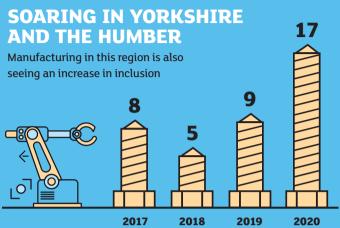
Food & Beverage companies are on the up in the North West



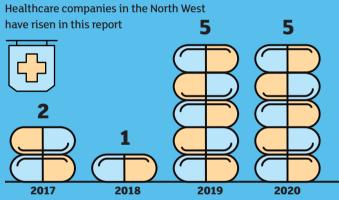
### **ENGINES AT THE READY**

The Engineering & Construction companies in the North West have seen an increase in representation



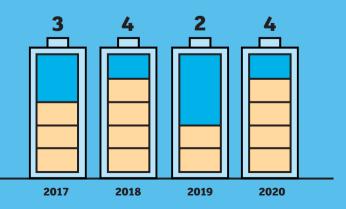


### NORTH WEST HEALTHCARE



### SOUTH WEST AUTOMATION

This year sees the highest number of South West Technology & Digital companies so far





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To find out more visit www2.lseg.com/sustainablefinance/ESGdisclosure-assessment



### **LEADING THE WAY**

WHILE THE IMPACT OF THE COVID-19 PANDEMIC ON THE ECONOMY AND BUSINESSES IN THE UK CONTINUES TO BE SIGNIFICANT, SOME COMPANIES HAVE RESPONDED TO THE CHALLENGE BY CREATING OPPORTUNITIES FOR THEIR BUSINESS TO GROW. IN THIS CHAPTER, WE SHINE A LIGHT ON THREE BUSINESSES THAT HAVE CONTINUED TO FLOURISH DESPITE THE PANDEMIC

n 2019, there were 5.9 million small and medium-sized enterprises (SMEs) in the UK, employing more than 16 million people. Operating in sectors as diverse as Artificial Intelligence, Agritech and Construction, these companies are integral to UK productivity. By their very nature, small companies can't afford to keep large reserves of cash and are therefore especially vulnerable to sudden economic shocks. The pandemic has had an impact beyond business cash flows, extending to wider society and households across the UK.

UK SMEs will be instrumental to the

economic recovery. Throughout this period, we have seen examples of great leaders managing through uncertainty and companies showing great resilience during challenging circumstances. Companies have been able to raise finance during the pandemic to fund innovation and growth, in addition to shoring up their balance sheets.

Our research partner for this report, Beauhurst, has analysed the 28,499 ambitious companies it tracks on its platform, looking at the impact of COVID-19 so far. It is too early to know the full extent of the impact on the UK's businesses, but we can observe particular pressure points and potentially positive stories from the COVID-19 pandemic. Beauhurst's headline findings show a mixed picture emerging. They found that 22% of jobs in the highgrowth economy are under immediate threat, with 615,000 start-up and scaleup jobs at severe or critical risk. However, of the analysed companies, 68% indicated that the pandemic has had a low or moderate impact on their business, and 15% said it has had a potentially positive impact.

Unsurprisingly, limitations on essential

"The pandemic will leave a lasting legacy for the UK economy and businesses. It has forced companies to rethink the way they conduct business"

> physical services are cited as the most common impact to operations across all companies, with 28% of respondents indicating this was the case for them. However, it's encouraging to see that the second most commonly cited impact is a surge in demand for goods and services, with 19% of companies saying this was the case for them.

Some businesses, sectors and regions have been positively affected. According to Beauhurst data, London is home to the highest proportion of companies that have seen potentially positive impacts (17%), with the surrounding regions of the South East and East of England also doing well. Northern Ireland comes in second place, with 16% of companies being potentially positively impacted.

The number of positive outcomes in London, the South East and East of England could be attributed to the high density of tech companies in these regions. Tech companies are the most likely to have experienced a positive or low negative impact from the COVID-19 pandemic, with Voice over Internet Protocol (VoIP), Educational Technology and eHealth businesses performing particularly well. These companies have been in demand during the pandemic, supporting employees who are working from home, among other things.

The pandemic will leave a lasting legacy for the UK economy and businesses. It has forced companies to re-think the way they conduct business; by moving their offering online, changing their product offering, or shifting their focus to creating pandemicspecific products including COVID-19 testing kits and vaccines. In this chapter, we will look at three businesses that have adapted their businesses and show how the decisions they took during the pandemic have proved to be beneficial to them and to wider society.

### SOMETHING NEW, SOMETHING BLUE

### **Bluetree Group**

Sector: Industry Services Region: Yorkshire and the Humber www.bluetreegroup.co.uk

Bluetree Group manufactures and sells high-quality products through its three brands; Instantprint, Route 1 Print, and Bluetree Medical. "We are one of the UK's fastest-growing printers and the UK's first manufacturers of Type IIR surgical face masks," says Adam Carnell, a Director at Bluetree Group. The company is the first in England to produce Meltblown, a filtration layer used in personal protection equipment.

Bluetree Group invests in the latest technology and builds its offering to meet customer needs. "Over the past 12 months, we have invested over £18m into our production facility and recruited an additional 400 colleagues, doubling in size, enabling us to produce 20 million Type IIR masks per week," says Adam.

In April 2020, the World Health Organization appealed to industry to increase the supply of surgical masks by 40% worldwide. Bluetree responded to this by converting their 45,000 sq ft warehouse into the UK's first Type IIR surgical mask production facility; including in-house production of Meltblown and an on-site laboratory to conduct quality assurance testing. By May, the firm had become a fully certified mask manufacturer and started fulfilling orders in July. It initially planned to target small businesses but, in August, was commissioned by the UK Government's Make Scheme to produce over 352 million type IIR masks for the NHS, alongside supplying the UK Dental and Veterinary sectors.

For a small business starting out, James Kinsella, a Director of the Group, has some sage advice: "Get a mentor," he says. "Many people will be willing to give up time to support new businesses. You can utilise all of these experiences in your business. It will also give you a great sounding board."

### BluetreeGroup





### **CRAFTING SUPPORT**

**BrewDog** 

Sector: Food & Beverage Region: Scotland www.brewdog.com

Scotland-born BrewDog, founded in 2007, is the world's first carbon-negative international beer business. With its origins in brewing, in 2009, it bought its first bar in Aberdeen. It now has more than 104 bars across the world in the UK, EU, US and Australia.

"BrewDog has been on a mission to make other people as passionate about great craft beer as we are. From the Headliner series, which includes pack leaders like the flagship Punk IPA, to the Amplified range (beer, but turned up to 11), BrewDog brews beer that blows people's minds and has kick-started a revolution," says James Watt, CEO.

Throughout the COVID-19 pandemic, BrewDog had to close bars in line with government advice, which led to a loss of revenue. However, it quickly pivoted into a delivery service, which allowed it to recoup 21% of its overall losses. Not only was it providing the nation with drinks, but it also produced Punk Sanitiser as part of the pandemic effort, donating over 500,000 bottles to the NHS and supporting charities. It has also made and sold thousands of its BrewDog NHS Heroes pack (a case of beer), where all the profits from every single case were donated to the Help NHS Heroes charity.



### VACCINE MACHINE

### **Oxford Biomedica**

Sector: Healthcare Region: South East www.oxfordbiomedica.co.uk

Oxford Biomedica is a pioneer of gene and cell therapy. The company has played a critical role in developing this area of science, which is now widely recognised as the future of healthcare. Oxford Biomedica focuses on developing life-changing, potentially curative treatments for serious diseases and has built a sector-leading lentiviral vector delivery system, the LentiVector® platform.

Through the COVID-19 pandemic, Oxford Biomedica has had key worker status, which has allowed it to continue providing services to its healthcare customers. "The agility and dedication demonstrated by our workforce is recognised as a key strength of our business and has helped us manage the challenges associated with COVID-19 and lockdown," says John Dawson, CEO of Oxford Biomedica.

The company is the lead manufacturer

of a potential COVID-19 vaccine that's being developed by AstraZeneca. It has signed an 18-month supply agreement to produce AstraZeneca's AZD1222 vaccine on a commercial scale.

"During the COVID-19 pandemic, we cemented our position as a leading gene and cell therapy group and developed working practices operationally at OxBox, our manufacturing facility, but also commercially by signing a number of new partnerships. This means we can carry on with business as normal if such a situation were to happen again," John concludes.





### **CREATIVE INDUSTRIES**

Capitalising on the use of technology, the Creative Industries sector continues to entertain and educate the population. From film, TV and animation to virtual reality games, Britain is a creative force to be reckoned with. Plus, this flourishing sector benefits from a wealth of homegrown and international talent

### **COMPANIES FEATURED**

### • 1000heads

- Jones Knowles Ritchie
- RadioWorks Group
- Sandbag
- Winch Design

### SECTOR AT A GLANCE

**9.6%** THE PROPORTION OF ALL UK JOBS THAT WERE IN THE CREATIVE ECONOMY IN 2019

0

**£1.95BN** THE TOTAL SPEND GENERATED BY UK FILM **PRODUCTION IN 2019** 

**£7.9BN** THE VALUE OF UK ADVERTISING EXPORTS IN 2018



### **ARTISTIC TRIUMPH**

The Creative Industries are defined by the UK Government as "those industries which have their origin in individual creativity, skill and talent and which have potential for wealth and job creation through the generation and exploitation of intellectual property". It covers a wealth of job sectors from Advertising and Architecture to Createch and Fashion.

In 2018, the UK's Creative Industries contributed almost £13m to the economy every hour, making their growth five times faster than the national economy. For the year, they contributed £111.7bn gross value added to the economy. This is greater than the automotive, aerospace, life sciences, and oil and gas industries combined.

According to the Creative Industries Federation, the UK is seen by trend forecasters as a key market, and if trends don't take off here, they're unlikely to be considered truly global. The UK is therefore a trailblazer in the creative world and sets an international standard for the rest of the world.

### FEATURED COMPANIES

### 22 IN 2020

THE NUMBER OF ADVERTISING AND MARKETING COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

### IN THIS SECTION

Sandbag creates full-service merchandise for some of the world's leading artists, including Radiohead, and RadioWorks Group originally launched as the UK's first-ever independent radio advertising specialist

Sources: UK Government, Creative Industries Federation, Creative Industries Council, UK Advertising Exports Report 2020, We Are UK Film

### OTHER COMPANIES

### • Blue Square

- Clerkenwell Fi
- Clerkenwell Films
   Cutting Edge Crown
- Cutting Edge Group
- Fundamental Media
- Stortford Interiors

For the full directory turn to pages 122–145

### HEADS TOGETHER

### 1000heads

Sector: Advertising & Marketing Region: London www.1000heads.com

1000heads now has six global offices from London to Sydney, Berlin to New York, employing 170 people Established in 2000, 1000heads has always recognised the importance of social and digital marketing in its own right. The company knows how important word of mouth is to brands – and realised that the rise of social and digital media would only further reinforce this.

Today, with brands having caught up to this vision, the company finds it is in high demand. The company now has six global offices and 170 employees. It has seen particular growth of late in North America, where it has doubled in size in the past three years and recently established a presence on the West Coast.

"More and more brands are wanting to put social and digital at the heart of their marketing strategy rather than a 'bolt-on' to a traditional media approach," says Mike Davison, CEO of 1000heads. "This trend has enabled 1000heads to grow from a niche channel specialist to a lead strategic partner with major global brands."

1000heads helps its clients to adapt to the ever-changing tech and culture landscape.

Delivering social-first data, creative and strategic consultancy services, and insight, it advises clients such as Google, UNIQLO and The North Face. The company is committed to always creating work that treads new ground for its clients and aims to transform the way brands talk and are talked about.

Of course, 1000heads has had to adapt to the COVID-19 pandemic and new customer needs created by it. "There has been a refocusing of client priorities towards investing further in social platforms and technologies. The pandemic has driven even faster (and broader) adoption of social across society," explains Mike. "Whatever the sector, all our clients have looked to us for strategic support and to adapt their communications strategies to reflect what's happening. Right now, the order of the day is being prepared for anything and to expect the unexpected."





2000 THE YEAR 1000HEADS WAS ESTABLISHED



### MUSIC TO MY EARS

### Sandbag

Sector: Media Region: South East www.sandbagheadquarters.com

Sandbag has created merchandise for music artists such as Glass Animals and Future Islands Connecting the world's leading artists with their beloved fans, Sandbag is a fullservice merchandise company with offices in the UK and Los Angeles. Established in 2002, it has since grown organically and now employs more than 70 people. The founders of Sandbag are Grammy award winners who started the company as friends first and were cautious about their growth strategy, including recruitment. "As owners, we invested everything back into the company. With knowledge, experience and some great advice along the way we learnt to recruit the right talent in order to grow the business," says Mel Maxwell, Director of Sandbag.

The company works with some of the world's most respected and influential artists, including Radiohead and Blink-182, and it creates merchandise products for retail, licensing, global touring and e-commerce campaigns, as well as creating, selling and managing VIP ticketing packages.

One of the pinnacle moments in

the company's life so far has been its expansion into the US in 2013. "There are far more artist managers based in Los Angeles than anywhere else. Being an independent British-headquartered company with our particular heritage and client base has been seen to be a breath of fresh air compared to corporate-owned competitors," says Mel.

The music industry has been heavily impacted by technology, with the advent of streaming music services and the decline of physical music retailers on the high street. However, Sandbag sees this as an important opportunity to connect fans with their favourite artists. "This has rightly emphasised the need for companies, such as Sandbag, to provide fans with beautiful and collectable physical products alongside exceptional service," says Mel.

### SANDBAG





70

THE NUMBER OF PEOPLE EMPLOYED BY SANDBAG ACROSS ITS OFFICES IN THE UK AND LOS ANGELES

# "Our growth has been primarily driven through the intersection of culture and commerce"



Above: James Nixon, CEO, Europe, Jones Knowles Ritchie

### **BRAND NEW DAY**

### **Jones Knowles Ritchie**

Sector: Advertising & Marketing Region: London www.jkrglobal.com With offices in London, New York and Shanghai, Jones Knowles Ritchie (JKR) spans three time zones and has a truly impressive global reach. The design-led creative company has been around for 30 years and includes major international brands such as Budweiser, Dunkin' and M&M's among its clients. Newer companies that are making waves due to their marketdisrupting products are also counted among the agency's client list, such as Hippeas and MatchaBar.

"Our growth has been primarily driven through the intersection of culture and commerce," says James Nixon, CEO Europe, JKR. "New technologies, consumer behaviours and wider cultural trends have put branding and the need to stand out in a more digital world right at the heart of the Chief Marketing Officer's wish list. Additionally, we have been able to create new products and programmes that have allowed our strategic relationships to grow further outside of the day-to-day business needs." This year has seen the agency launch notable campaigns across its offices including the first-ever global masterbrand for Heinz, a new visual identity for American fast food chain Popeyes, and a motion-led personal brand identity for champion gymnast Courtney Tulloch. It has also garnered accolades at multiple award shows including ADC, One Show and D&AD.

jones knowles ritchie

### **DESIGNS FOR LIFE**

### Winch Design

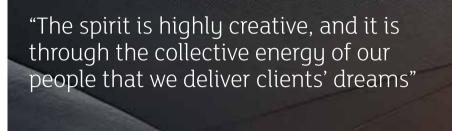
Sector: Design Region: London www.winchdesign.com

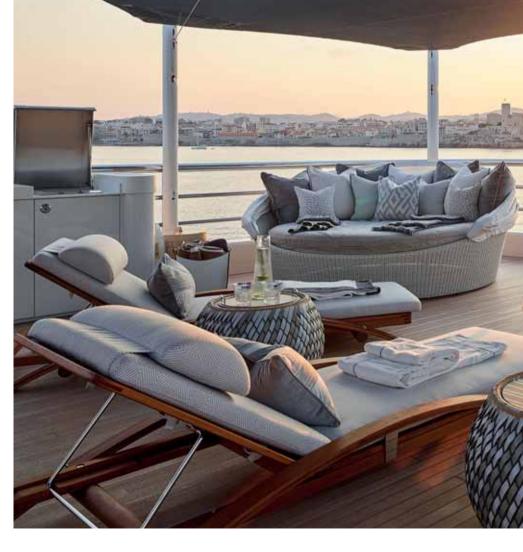
Founded in 1986, Winch Design was originally established as a specialist exterior and interior yacht designer. The company has grown exponentially and has expanded its portfolio to aviation and architecture studios. The success of Winch Design's growth can be seen through its global client base and through the increased demand for architectural projects, which now account for half of the company's activity. "At Winch Design, the spirit is highly creative, and it is through the collective energy of our people that we deliver clients' dreams," says Aino-Leena Grapin, CEO of Winch Design. The company continues to branch out and innovate, with the in-house computergenerated imagery team developing 3D virtual reality capabilities to further add to the client's design experience.

At the centre of the company are its people. Winch Design continually invests in the health and well-being of its employees and ensures courses are available to everyone, whether it be for Mental Health First Aid or in-house and external training. Daily team lunches are offered to all, and the company regularly hosts away days. Along with an employee of the month scheme and monthly company-wide meetings, this all helps to create a strong company culture.

Another key area is sustainability – Winch Design has partnered with the Water Revolution Foundation and has signed its Code of Conduct, committing to prioritising sustainability throughout its entire supply chain, and has also signed the Walpole British Luxury Sustainability Manifesto. Furthermore, Winch Design is a long-standing supporter of the ocean conservation charity Blue Marine Foundation, and has been accredited by Planet Mark, which acknowledges Winch Design's commitment to reducing carbon emissions year on year. The company is also launching a social and ecological strategy this year, Life Worth Living.

### WINCH DESIGN





### THE FUTURE OF LISTENING

### **RadioWorks Group**

Sector: Advertising & Marketing Region: London www.radioworks.co.uk

RadioWorks Group launched in 1990 as the UK's first-ever independent radio advertising specialist. Working with advertisers and agencies across all UK commercial radio stations, it sought to demystify what was seen as a difficult and complicated medium due to an increase in new licences and formats.

Now offering services including airtime planning and buying, copywriting, podcast curation and broadcast PR, the Group comprises eight specialist companies and employs more than 50 people across London and Carlisle. Its work has been recognised, becoming the UK's first radio advertising specialist to be registered and accredited by the Institute of Practitioners in Advertising. The Group is also the only UK radio advertising specialist to have been awarded the RadioCentre's Certificate of Excellence. One of its specialist companies is Maple Street Creative, which incorporates creative, copywriting and production studios, where the audio and content, including podcasts, are created.

While traditional FM and AM radio is still in rude health, the move to digital has expanded the Group's horizons. "We were quick to demystify the digital audio space with the launch of DigitalAudioWorks, which helps brands navigate this new landscape, clarifying the differences between traditional broadcast radio and the digital streams," explains Michael Charnley-Heaton, founder and CEO of RadioWorks Group.

By understanding the latest technology and its market potential, RadioWorks Group has helped its clients grasp opportunities. "We are at the forefront of how advertisers and agencies capitalise on the benefits afforded to them by digital audio platforms like Spotify, Deezer and DAX," says Michael, excited about the launch of PodcastWorks as it aims to create new content and revenue streams. "There's a boom in podcasts and the intimate targeting and measurement opportunities they provide advertisers." RadioWorks has also launched RadioTradingDesk.com, which is an automated trading platform bringing radio stations and advertisers together online.





Left: Michael Charnley-Heaton, founder and CEO, RadioWorks Group





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### THE UK'S THRIVING ANGEL COMMUNITY

AS THE ANGEL INVESTOR COMMUNITY CONTINUES TO SUPPORT UK BUSINESSES IN THEIR GROWTH, THE UK BUSINESS ANGELS ASSOCIATION IS ALSO WORKING TO ADDRESS THE CURRENT IMBALANCES IN ACCESS TO ANGEL INVESTMENT CAPITAL

n effective and connected entrepreneurial finance ecosystem is vital for the successful growth and scaling of small businesses across the UK – and a thriving angel community is an essential component of this supply chain of scaleup finance. Many of the inspiring businesses featured in this report have successfully accessed angel finance to build their early-stage growth and scale.

Last year showed a continuing rise in the level of angel investment in innovating businesses, with an increase in the value of initial and follow-on investments made by angel investors and with more experienced angels committing over 20% of their disposable assets in backing growth-focused entrepreneurs. However, 2020 has been a challenging time for the angel investment market. Angel investors have focused on supporting the growth of the businesses in their existing portfolios during the COVID-19 crisis, providing strategic support, mentoring and hands-on help, while manu have been providing extensive additional funding, bringing forward investment rounds to their investee businesses to enable them to continue to survive and grow.

As we look to reset the economy and boost entrepreneurial growth across the UK, it will be vital to ensure that we can rebuild an effective supply of angel investment across the UK to ensure that we can meet the needs of the many businesses seeking to scale. Notably, as we rebuild angel investment capital, we need to ensure that we can address the existing imbalances in access to angel investing which have been highlighted during this period, including businesses in the regions, women-led teams and businesses from underrepresented communities.

The UK Business Angels Association will

continue its work in building capacity of angel investment in the regions outside the Golden Triangle, supported by the rollout of the £100m British Business Investments Regional Angel Programme. We are also a founding signatory of the new Investing in Women Code and will work to actively support increased investment in women founders. However, we have also recognised the need to establish a new framework of good practice to increase access to angel investment for all underrepresented growth-focused founders, including increasing the diversity of the angel investment base.

As we look to boost the growth prospects of our scaling businesses across the UK, I hope that we can work together to build strong investment ecosystems to enable many more great businesses to access the risk capital they need to successfully grow and scale in the year ahead.





JENNY TOOTH OBE CHIEF EXECUTIVE, UK BUSINESS ANGELS ASSOCIATION

#### FOOD & DRINK

From Sunday roasts to fusion cuisine, the UK is home to a plethora of places to dine. The vegan food revolution is in full flow as British consumers look to reduce their consumption of animal products, and this has created an exciting opportunity in the sector. Meanwhile, the British wine industry is one of the fastest growing in the world

#### COMPANIES FEATURED

- GAIL's Bakery Bread Holdings
- Giggling Squid
- Pure
- The Lakes Distillery

#### SECTOR AT A GLANCE

4 MILLION THE NUMBER OF PEOPLE EMPLOYED IN THE UK'S FOOD SUPPLY CHAIN

**£23.6BN** THE VALUE OF FOOD & DRINK EXPORTS IN 2019

**3.2 MILLION** THE NUMBER OF VINES PLANTED IN THE UK IN 2019



#### **RAISING SPIRITS**

The Food & Drink sector is the largest manufacturing industry in the UK, bigger than automotive and aerospace combined. It contributes £31.1bn to the economy annually, and the food supply chain employs four million people. Small and mediumsized enterprises are well represented, accounting for 79% of businesses in the Food sector.

The industry is full of innovators, and with consumers pushing for healthier, sustainably sourced foods, and palates becoming more refined, there are plenty of opportunities for new ideas and growth. One of the sector's biggest success stories is the whisky industry – the UK is the largest exporter of whisky in the world by a factor of six.

Even before the COVID-19 pandemic, the UK online grocery market was thriving. However, in September 2020, online grocery sales had risen by 77% year-on-year over the previous four weeks – with the cumulative increase in orders since the start of lockdown coming to £3.2bn. Even in trying times, the sector shows how it can evolve to meet challenges.

#### FEATURED COMPANIES

#### **81 IN 2020** THE NUMBER OF FOOD & BEVERAGE COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

#### IN THIS SECTION

Giggling Squid has tapped into the UK's growing appetite for more adventurous food, and GAIL's Bakery continues its mission to be a neighbourhood bakery, throughout the COVID-19 pandemic

Sources: Food and Drink Federation, UK Government, Make UK, Kantar, Scotch Whisky Association, WineGB

#### OTHER COMPANIES THAT MADE OUR LIST

- Burts Potato Chips
- Castle Dairies
- Charlie Bigham's
- Pieminister
- The Cake Crew

For the full directory turn to pages 122–145

#### FAMILY THAI

#### **Giggling Squid**

Sector: Food & Beverage Region: South East www.gigglingsquid.com

Below: Andy Laurillard, CEO, Giggling Squid There are two faces behind Thai restaurant chain Giggling Squid: husband and wife Andy and Pranee Laurillard.

"We started from a determination to do things differently," explains CEO Andy. "We saw that what was missing from the food scene was that true Thai feel – energetic, informal, adventurous and truly welcoming. At our heart is the spirit of Thai mealtimes – plentiful dishes, bold flavours and exotic ingredients, to be shared and enjoyed together. This ethos remains at the heart of our operations."

Growth in the popularity of Thai cuisine has expanded Giggling Squid's reach: the restaurant now employs 900 staff across 35 sites. "Consumer tastes have moved beyond the traditional – they're looking for something different. We've grabbed that opportunity and carved out a niche, while remaining broad enough to be economically viable," explains Andy. "There are lots of generic operators and there aren't very many differentiated ones. We've maximised on that."

The husband-and-wife team have been

strategic in their choice of locations, opting for market towns and suburbs where people are looking for high-quality, provincial dining. "We've taken sites where other operators haven't made it work, and then put in our offer, which is a bit different," says Andy.

The company's ambitious growth plans have required heavy infrastructure investment, including the strengthening of the operations team, the development of a training programme to attract and retain talent, and establishing an in-house marketing team to drive brand awareness, attract new customers and encourage loyalty from existing ones. "It's our priority to ensure that our guests receive the best possible experience, and team investment is vital to ensure we continue to do this alongside our growth."





**900** THE NUMBER OF STAFF EMPLOYED BY GIGGLING SQUID ACROSS 35 SITES



#### PURE AMBITION

#### Pure

Sector: Food & Beverage Region: London www.pure.co.uk Offering healthy food in a café-style setting with an appetite for sustainability, Pure, before lockdown, served more than 100,000 customers every week across its 22 stores and corporate catering gigs. "We put the pleasure back into food-on-the-go," says Spencer Craig, CEO and founder of Pure.

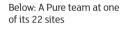
Pure serves natural, handmade and wholesome food – and this healthy approach extends beyond its kitchens. It has been working hard to improve its sustainability credentials and has made significant steps towards reducing its carbon footprint so far. Its efforts have led to it becoming the market leader in reusable cup usage, in pre-pandemic times, with 20% of its customers purchasing hot drinks in this way.

The company has taken steps to make its packaging as sustainable as possible too. It uses only 100% biodegradable cutlery made from corn, its salad bowls are made from 90% recycled plastic, plastic straws have been banished, and paper bags and napkins are only available at the request of the customer. Its shops also use 100% renewable energy and it claims to be the only high-street food-togo business that actively dissuades customers from buying bottled water by offering free filtered still and sparkling water in all its shops, including station and airport branches.

Pure also invests in its employees in terms of career development. "This includes training courses for every role, including a test and graduation to progress within our shop teams to our 'Guru' positions, such as Barista," says Spencer. "We have a number of courses to help our team develop beyond these roles and into management. We are very proud that over 80% of our managers and most of our head office team started their careers in the Pure Kitchens."

The company also boasts a 0% gender pay gap across the whole business, and a 0.1% female pay advantage in its shops.

#### Pure.







**80%** THE PROPORTION OF PURE'S MANAGERS AND HEAD OFFICE TEAM THAT STARTED THEIR CAREERS IN PURE KITCHENS Below: Tom Molnar, CEO and co-founder, GAIL's Bakery Bread Holdings



#### **BREAD AND BUTTER**

#### GAIL's Bakery Bread Holdings

Sector: Food & Beverage Region: London www.gailsbread.co.uk From a small craft bakery out of two garages 18 years ago, with no food accreditation but a reputation for baking, GAIL's Bakery now owns 63 bakery sites in London and the South East, with three additional sites planned for opening before March 2021. GAIL's is a neighbourhood bakery specialising in craft baking, serving 150,000 customers a week, and together with its wholesale arm, The Bread Factory, employs 1,850 people.

Not only selling to the consumer through its local bakeries, the GAIL's team works with local producers to bring baking to retail customers daily in 100 Waitrose stores, Ocado nationally and Amazon Fresh. The Bread Factory started baking nearly 30 years ago and currently serves around 1,500 customers per day.

The biggest opportunity for GAIL's as a craft producer and seller is the change in the public's view of food. "People today are much more interested and engaged in what they eat than they were when we first started, and a big challenge was for people to understand why it was worth spending a bit more for chef-quality premium food and baking. We understood that

you needed an authentic and trusted brand to stand behind craft baking and make the case," says Tom Molnar, CEO and co-founder of GAIL's Bakery Bread Holdings.

COVID-19 has impacted its business through greater hygiene requirements and relocation of demand, and to address these changes it has introduced new products to make sure its offer remains premium and relevant. It has also moved online and expanded its digital offer to include not only catering, but also home delivery and click and collect, and continues to grow following its strategy of locating in neighbourhoods where people live and are increasingly working.

"We recommitted to our core mission to be the neighbourhood baker, and bakers feed their communities," says Tom.

## GAIL's

#### DISTILLED KNOWLEDGE

#### **The Lakes Distillery**

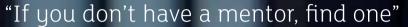
Sector: Food & Beverage Region: North West www.lakesdistillery.com

Surrounded by the stunning mountains and waters of the Lake District, The Lakes Distillery embraces every element of the whisky making process in order to offer consumers the highest quality. After £18m of investment, 10 years of development and five years of spirit creation, the company released The Whiskymaker's Reserve No. 1 in September 2019. This was the first in a series of single malt whiskies that will showcase the company's sherry-led whisky technique.

The Lakes Distillery believes that a toptier team is essential to the production of the finest whiskies. Whiskymaker Dhavall Gandhi is actively involved at every stage of the process – an approach not taken by all distilleries. "It's only by understanding how flavours are created throughout the spirit's journey through the distillery that you can fully comprehend flavour possibilities," explains Nigel Mills, the company's co-founder and CEO.

Knowledge about whisky is increasing, with enthusiasts interested in sophisticated flavour experiences that are achieved through authentic processes. The Lakes Distillery focuses on flavour and quality every step of the way, and this approach has brought a dedicated customer base as well as industry awards and recognition. The distillery was named one of the 2019 whisky 'Brands to Watch' by The Spirits Business, and the World Whisky Day campaign named it "one of the eight distilleries to visit before you die" in both 2018 and 2019.

With The Lakes Distillery only going from strength to strength, Nigel has sound advice for anyone starting a company. "If you don't have a mentor, find one. Some 70% of businesses with a mentor survive at least five years, compared with only 35% without."





Above: Whiskymaker Dhavall Gandhi in the process of blending

Right: The Lakes Distillery in Cumbria







# EQUITY MARKETS PROVIDING A LIFELINE FOR COMPANIES

#### THE COVID-19 PANDEMIC HAS SHONE A LIGHT ON THE IMPORTANCE OF EQUITY MARKETS WORKING FOR ENTREPRENEURS, INVESTORS AND THE WIDER ECONOMY

he nature of the UK's public equity markets is undoubtedly changing, but their importance and the economic purpose they serve remains. This is especially the case for smaller, growing companies like those included in the 1000 Companies to Inspire Britain report.

The UK is recognised throughout Europe and beyond as having unique and vibrant markets for smaller companies. This is attributed to the exceptional interplay between companies, different types of investors, advisers and liquidity providers. This infrastructure has enabled a large number of small companies to access capital, allowing them to scaleup and grow. This has helped to build wealth for investors, employees and wider UK society.

Currently, there are many challenges facing the UK. Undoubtedly, the most significant challenge is in relation to the COVID-19 pandemic and the health of the nation. Equally important is the resulting economic impact that the pandemic has had as a result of lockdown in an attempt to limit the spread of the virus. The crisis has presented significant challenges to companies from all different sectors and of varying sizes.

However, the crisis has shown (yet again) that equity markets are a lifeline for companies as they are able to tap the market for funds at a time when access to other forms of finance is either unwise or unavailable. Short-term survival has been assured for many companies, while the additional finance others have been able to obtain will enable them to take advantage of acquisition opportunities. This is evidence that equity markets work.

As attention switches to recovery and avoiding the potential economic crisis that could ensue, we must be mindful that public equity markets, and the small and mid-size quoted companies that operate on them, can also play a key part in a medium-term solution for the economy.

Public companies can exhibit resilience and adaptability due to the advantages permanent equity has over temporary bank debt. This is a way for a growing company to create a stable capital base upon which to build a developing business model.

While the current crisis has undoubtedly necessitated an appreciable increase in corporate debt issuance through the various government schemes, there will be a shift towards stimulating demand and building further resilience to future economic shocks. High levels of debt correspond to higher levels of economic volatility, unstable financial systems and slower growth.

Growth companies are key to the future health of the UK economy. With the right platform they are able to scaleup and grow, to create the jobs and the wealth that Britain

#### "The UK is recognised throughout Europe and beyond as having unique and vibrant markets for smaller companies to access capital"

needs in periods of volatility and uncertainty. It is the collective responsibility of the equity market players to ensure that the best possible conditions for growth are maintained and expanded. Careful choice of the type of capital required could accelerate and potentially re-risk the growth of many companies.

In short, we have seen, and will continue to see, that equity markets work for entrepreneurs, investors and the wider economy.



**TIM WARD** CEO, QUOTED COMPANIES ALLIANCE

#### RETAIL

In August 2020, retail sales volumes increased by 0.8% when compared with July – the fourth consecutive month of growth, resulting in an increase of 4.0% when compared with February's prepandemic level. Meanwhile, consumers are also placing increasing importance on sustainable and ethical sourcing and manufacture, while demanding greater payment flexibility

#### **COMPANIES FEATURED**

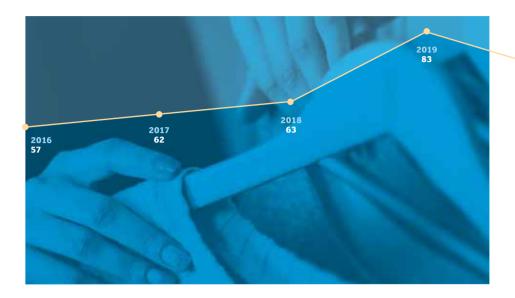
- Aspinal of London
- Bremont Watch Company
- MADE

# SECTOR AT A GLANCE

**1/3** THE PROPORTION OF CONSUMER SPENDING THAT WENT THROUGH RETAIL IN 2018

26% THE PROPORTION OF INTERNET SALES AS A PERCENTAGE OF RETAIL SALES IN AUGUST 2020

**10%** THE GROWTH OF THE UK RETAIL SECTOR BETWEEN 2015 AND 2019



#### **BAGS OF POTENTIAL**

The British public likes to spend big, shelling out an estimated £33bn on Christmas gifts alone in 2019, which equates to £500 per person. According to market research company Retail Economics, the total value of UK retail sales in 2019 was £394bn.

Before the pandemic, consumer confidence was dampened by Brexit uncertainty. However, lockdown unzipped Britain's purses once more as people turned to retail therapy. By August 2020, total retail sales volumes were 4% higher than just before lockdown. Home improvement and food shopping went a long way to driving this growth.

Online sales jumped 51% year-on-year to August 2020 as a result of social distancing and lockdowns. This dramatic shift is expected to accelerate long-term trends such as direct-to-consumer selling and a seamless online shopping process is more important than ever.

With high standards demanded by Britain's shoppers, who are also increasingly concerned with sustainability, retailers who make it here have a strong proposition. The cream of the crop join generations of British brands whose names are recognised internationally, too.

#### FEATURED COMPANIES

**67 IN 2020** THE NUMBER OF RETAIL COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

#### IN THIS SECTION

Bremont's name has its beginnings rooted in an unusual biplane experience, while MADE continues to push its online offering, which suits the more digital-led consumers the sector is attracting

Sources: ONS, money.co.uk, Retail Economics, Retail Gazette, Retail Times, BearingPoint, Deloitte

#### OTHER COMPANIES THAT MADE OUR LIST

- Beauty Bay
- Downland Bedding Company
- ME+EM
- Seasalt
- Sweaty Betty

For the full directory turn to pages 122–145

#### WATCH THIS SPACE

#### **Bremont Watch Company**

Sector: Retail Region: South East England www.bremont.com Flying starts don't always follow emergency landings, but this was the case for brothers Nick and Giles English, co-founders of watch manufacturers Bremont Watch Company.

In the late 90s, the two were flying over France in a vintage biplane when they were forced to make an emergency landing in a pea field. Although they had turned up without an invitation, the farmer who owned the field received them with warm hospitality. His name was Antoine Bremont, and the two brothers repaid his kindness by naming their watch business after him. Since then, the company has become one of the top 10 chronometer producers in the world. In fact, the components that make up a Bremont chronometer are machined to the most accurate level of any machinist in the UK.

The company is currently focusing on growing its business overseas, with investment in geo-specific marketing campaigns. "This is generating significant brand visibility, which, in turn, drives footfall to our points-of-sale within our key growth markets," explains Giles. "We now have boutiques in Hong Kong, the United States, Australia and United Arab Emirates, alongside key wholesale accounts within these markets."

And while they may have one eye on the rest of the world, they are also expanding on home soil. The company has made heavy investments in infrastructure, building a new 35,000m<sup>2</sup> state-of-the-art facility in Henley-on-Thames.

"The new HQ will house our entire watch manufacturing operation and head office under one roof," says Giles. "The building matches our ambitions with capacity for further growth. It's a stunning design architecturally, and we hope it will act as a beacon of British watchmaking for years to come. In addition to this, we are investing in job creation and training watchmakers via an apprentice training scheme we started in 2010."







**35,000m<sup>2</sup>** THE SIZE OF BREMONT'S STATE-OF-THE-ART FACILITY IN HENLEY-ON-THAMES



#### HEIRLOOM ACCESSORIES

Aspinal of London Sector: Retail Region: South East www.aspinaloflondon.com

A quintessentially English lifestyle brand, Aspinal is a byword for quality, with every product designed to last a lifetime. The brand specialises in luxury, handcrafted leather gifts, handbags and travel accessories in a range that sees 50 new designs released each year in hundreds of different colours.

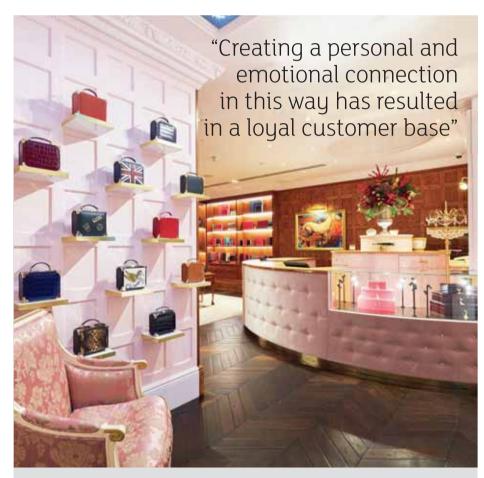
As a service-driven brand, Aspinal's company values, staff training and personal brand experience all work together to gives its customers a premium offering. How does this work in practice? "Aspinal's highly-skilled sales teams welcome customers into stores like they are entering their homes, offering refreshments and somewhere to relax while they are being looked after," says Iain Burton, Chairman and founder of Aspinal of London. "Creating a personal and emotional connection in this way has resulted in a loyal customer base."

Aspinal saw success in the key trading months of December (2019) and January (2020), with 15% and 20% like-for-like uplifts in in-store revenue respectively. Since launching in 2001, the brand has grown its bricks and mortar retail footprint to 10 standalone stores across the UK, concessions in Selfridges and Harrods, and four international standalone stores in the Middle East and China.

Reflecting the global shift towards environmentally friendly practices, Aspinal transports 95% of its products by road or sea, avoiding air freight wherever possible. In other efforts to be sustainable, the leathers used across its collections are by-products from other industries that would otherwise go to waste. Aspinal also aims to have a plastic-free supply chain within the next two years.

During the COVID-19 crisis, Aspinal of London launched #AspinalHeroes, an interactive social initiative to show appreciation to those at the forefront of the pandemic doing incredible and selfless work. Aspinal asked the nation to nominate their #AspinalHeroes and, over four weeks, it rewarded more than 400 people with a personalised gift from the brand to say thank you for their actions.





Above: Inside Aspinal of London's flagship store on Regent Street, London

Right: Iain Burton, Chairman and founder, Aspinal of London



#### MADE TO MEASURE

#### MADE

Sector: Retail Region: Yorkshire and the Humber www.made.com

Below right: Philippe Chainieux, Chief Executive, MADE Founded in the UK in 2010, MADE designs and sells furniture and homeware, primarily online. Now also present in nine markets across Europe, it has 600 employees and launches 250 new items each month on average.

MADE has an in-house design team, but also works directly with makers, suppliers and independent designers. "We cut out the middleman and pass those savings on to our customers," says Philippe Chainieux, Chief Executive of MADE. "Over the past 10 years, we have developed a unique model. We produce in small batches, meaning we can stay reactive to trends, alongside minimising any waste stock. This enables us to adapt to changing trends quickly; new lines can take just a few months from design to reach the market." As well as cutting down on waste in its supply chain, the company's commitment to sustainability is also seen in its use of a hybrid truck fleet to deliver its products in Paris (a method that will soon be rolled out to other cities).

Collaborating with both established designers and emerging names, MADE offers a wide range of innovative products and helps to nurture new talent. It encourages customer input in all areas and uses its crowdsourcing platform TalentLAB to allow customers to directly influence which new designs are developed.

Even before the COVID-19 pandemic and subsequent lockdowns, MADE was constantly looking to improve its online experience. "Over the past 18 months, we have seen an accelerating trend towards customers shopping online for big-ticket items," explains Philippe. "Over the past few years, we have carried out significant investment in technology to create an online platform that can be scaled to support our rapid growth geographically and in terms of range. As the shift from high street to online accelerates, agility has never been more important to remain relevant." But MADE knows that sometimes, particularly for larger purchases, nothing can beat seeing a product in real life, and it has showrooms in several locations where customers can drop in.

#### MADE.COM





**600** THE NUMBER OF PEOPLE MADE EMPLOYS



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# PROSPERING IN CHALLENGING TIMES

#### THE UK HAS A UNIQUE OPPORTUNITY TO RECAST ITS NET IN BUSINESS ENVIRONMENTS, TO CAPTURE NEW MARKETS AND CREATE WEALTH. HOWEVER, THE GOVERNMENT PLAYS A SUPPORTING ROLE IN THIS

his report is always a welcome opportunity to celebrate some of the most inspiring businesses across the UK. It has arguably never been more important to recognise and support the innovation that drives successful British firms.

I have the privilege of meeting many of these businesses in my role, as so many are members of Chambers of Commerce across the UK, and around the world.

This is a time of challenge and change for business communities. As the UK forges new relationships with trading partners in Europe and across the world, many firms are now considering how they will need to adjust their day-to-day operations.

This year, businesses are also facing the unexpected challenge posed by the spread of COVID-19 and its impact on the global economy. This will create additional pressures and costs for many businesses, and the pressure will be acute for some small and medium-sized firms.

But, as this report makes clear, companies operating in all sectors across the UK continue to demonstrate the resilience and dynamism needed to prosper.

For this to continue, UK business communities need the best possible conditions here at home to grow and thrive.

We have a historic opportunity to recast the UK business environment, allowing firms to seize opportunities in new markets and create wealth and prosperity across the UK. Disruption for some will mean opportunity for others – particularly the amazing British innovators and entrepreneurs highlighted in this report.

While many of the solutions to the big challenges we face will come straight from our can-do business communities, the UK Government must also play a supporting role.

The upfront costs of doing business in the

UK remain too high and continue to stifle investment and innovation. Firms are hit with thousands of pounds before turning over a single pound of profit. Over the coming year, we must reduce these creeping disincentives to investment and unlock growth.

Businesses are finding it increasingly difficult to recruit, retain and develop people. We need a skills system that puts technical and vocational training on a par with academic study, helping firms to access talent wherever they're based – both at home and abroad. We must invest in a physical and digital infrastructure network that is fit for the 21st century, connecting businesses to customers, supply chains and labour markets.

And we need to be leading the battle to contain climate change. Business and government need to work as partners in a redoubled effort to increase efficiency and reduce carbon emissions, while ensuring that businesses can still prosper.

"We must invest in a physical and digital infrastructure network that is fit for the 21st century, connecting businesses to customers, supply chains and labour markets"

While there is significant change ahead, there is no doubt that future prosperity depends on the success of innovative British business.

Chambers of Commerce stand ready to help firms through this time of change – and champion their interests at every level.



**DR ADAM MARSHALL** DIRECTOR GENERAL, BRITISH CHAMBERS OF COMMERCE

#### ELITE

From demystifying the funding process to connecting businesses with a global community of business leaders, advisers and investors, ELITE has a myriad of tools to help unlock company growth

#### COMPANIES FEATURED

• Brandwatch

• Conservatory Outlet Group

• Tharsus Group

#### SECTOR AT A GLANCE

**£390M+** THE REVENUES OF THE 14 FEATURED ELITE COMPANIES IN THIS YEAR'S REPORT

**36%** THE COMPOUND ANNUAL GROWTH RATE OF THE FEATURED COMPANIES

**6,300** THE NUMBER OF PEOPLE EMPLOYED BY THE FEATURED COMPANIES



#### **STRIVING FOR GREATNESS**

ELITE is London Stock Exchange Group's international business support and capital raising programme for ambitious and fast-growing companies. It's an ecosystem that helps businesses structure for the next stages of growth and access capital. Companies who join ELITE also become part of a vibrant, international community of entrepreneurs, investors and key stakeholders, and can gain invaluable knowledge through such networks.

Engaging with companies in over 45 countries and across 36 sectors, ELITE continues to expand its reach and wealth of expertise.

Through ELITE, companies can assess their future growth potential using the ELITE Growth Compass tool, where it can see how it places in 10 dimensions most critical for success. It provides a framework through which companies can gather valuable insights into their genetic makeup by evaluating the business holistically. To find out more about how ELITE helps businesses, visit www.elite-network.com.

#### IN THIS SECTION

Tharsus Group has helped streamline Ocado's operation by manufacturing robots, while Conservatory Outlet Group has taken advantage of 3D and virtual reality technology

Source: ELITE

For the full directory turn to pages 122–145

#### INNOVATION FOR THE NATION

#### Tharsus Group

Sector: Manufacturing Region: North East www.tharsus.co.uk

Below left: Rebecca Henry, Technical Officer, Tharsus Group

Below right: Brian Palmer, CEO, Tharsus Group (front) Helping colleagues stay socially distant and building Ocado's grocery robots are just two of Tharsus Group's projects. Based in Blyth, Northumberland, Tharsus Group comprises Tharsus Limited, a maker of Strategic Machines, which helps companies apply technologies to solve their strategic automation challenges, and Universal Wolf, a disruptor in the complex sheet metal fabrication industry.

Ocado is a good example of the power of a Strategic Machine. Ocado realised the need of customers to have groceries ordered, a solution that was not provided by any of its competitors. Its solution was a platform of robots picking groceries on a grid-like structure, quicker than a human. The company partnered with Tharsus to manufacture these robots.

The Universal Wolf brand replaced the Tharsus Engineering brand of the 1960s to support a new disruptive strategy to capitalise on market trends – "namely a lack of diversity within the metal fabrication market and a challenge around offering a scalable manufacturing solution for customers", says Brian Palmer, CEO of Tharsus Group.

As COVID-19's grip tightened, Tharsus Group realised protecting the global economy would be critical to overcoming the crisis, and the key to this would be getting people back to work. It has created Bump, a personal motion system designed to help people understand the way they move around a workplace and when they interact. The system is a combination of wearable devices and data management. It gives an immediate warning to wearers if they get too close, and generates management information to improve safety and business performance.

"In 12 weeks, from initial idea we took to market a social distancing system, which could be quickly and widely deployed to support our own business and thousands of others by bringing people back to work safely," says Brian. For Bump, Tharsus Group won a Royal Academy of Engineering President's Special Award for Pandemic Service.

# tharsus





THE NUMBER OF WEEKS IT TOOK TO PRODUCE A SOCIAL DISTANCING SYSTEM, FROM INITIAL IDEA TO MARKET

#### HOUSEHOLD NAME

#### **Conservatory Outlet Group**

Sector: Manufacturing Region: Yorkshire and the Humber www.conservatoryoutlet.co.uk

From extensions, orangeries and conservatories to windows and doors, Conservatory Outlet Group manufactures a range of home improvement products and supplies them to a network of independent retailers across the UK.

In recent years, the company has been able to benefit from new technology. "A huge opportunity is emerging in the home extension market for 3D design and visualisation software that helps homeowners to imagine what their project will look like," says Greg Kane, CEO of Conservatory Outlet Group. "We have heavily invested across the Group in bespoke software and virtual reality tools required to lead the way in creating realistic designs. These support the sales process of our retail network and place us one step ahead of our competitors."

Operating from a state-of-the-art 60,000 sq ft facility, the company manufactures up to 2,500 window and door frames per week. This summer, it unveiled a new aluminium collection of windows and doors to add to its product portfolio under an exclusive brand – the Eclipse Collection. Maximum glazing with minimal frames is an on-trend concept that has seen rising demand in the contemporary market.

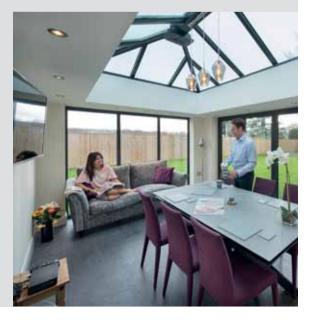
This year has been hugely challenging for the construction industry, first impacted by the COVID-19 lockdown, then by an overwhelming surge in market demand for home improvement products in the months that followed. This demand has been compounded by an overstretched supply chain, which the business has worked hard to navigate. Sales at Conservatory Outlet Group are up more than 20% year-on-year for June, July and August.

The company continues to see emerging demand for contemporary single-storey extensions, rather than the traditional conservatory. "This means we're becoming more and more like a construction company," says Greg. "We have heavily invested across the Group in bespoke software and virtual reality tools"

Above: The company's Eclipse Collection

1

Right: An installation by Conservatory Outlet Group





#### WATCH THIS SPACE

#### Brandwatch

Sector: Technology Region: South East www.brandwatch.com

Below left: Giles Palmer, founder and CEO, Brandwatch Brandwatch is a social intelligence and analytics company. "We use sophisticated data science and artificial intelligence to analyse the public conversations around consumer opinion on the web," explains founder and CEO Giles Palmer. "At Brandwatch, our purpose is to bring structure and meaning to the voices of billions of people, enabling brands to make decisions that truly connect with consumer needs."

Established in 2007 in Brighton with just six employees, Brandwatch has since grown to nearly 600 employees across 10 global offices and is aiming to become Brighton's first unicorn company with a £1bn valuation. The Brandwatch platform is used by more than 2,000 brands and agencies, including PepsiCo, British Airways and Dell. "We complement and transform decade-old research practices. The social web is the largest pool of consumer thought," says Giles.

Mergers and acquisitions have played a significant role in the company's growth strategy. In October 2018, Brandwatch merged with its largest industry competitor. "This was a double win as it bolstered our US presence

and allowed us to create the market-leading consumer research platform," says Giles. In March 2019, the company acquired a Londonbased mobile survey start-up, setting itself further apart from competitors. "We now gather and analyse prompted and unprompted data. These differentiated data sets allow us to solve the biggest questions consumer-led organisations face."

People are at the heart of how Brandwatch operates and it has appointed a Head of People Development. The main focus of this position is to roll out a global leadership development programme, celebrate the company's first Learning at Work Week and encourage a culture of learning and sharing across the business. "We also have a close relationship with the University of Sussex, where many of our original engineering team studied natural language processing and cognitive sciences – two pillars of our product offering," says Giles.





2,000+ THE NUMBER OF BRANDS AND AGENCIES BRANDWATCH WORKS WITH







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SCAN ME





# THE IMPORTANCE OF CELEBRATING SCALEUPS

#### SCALEUP COMPANIES CONTRIBUTE £1TRN TO THE UK ECONOMY. HOWEVER, THEY NEED SUPPORT IN OVERCOMING BARRIERS TO GROWTH, SUCH AS ACCESS TO MARKETS AT HOME AND OVERSEAS

Recognising and celebrating growth and the achievements of scaleups is more important this year than ever before, so this year's *1000 Companies to Inspire Britain* fulfils a vital role in 2020.

Our research has shown that scaleups contribute £1trn to the UK economy and account for half the turnover generated by all UK small and medium-sized enterprises per year. They employ 3.5m people and are 54% more productive than other businesses. They are twice as likely to operate in international markets. Even through the COVID-19 period, they are still investing in R&D and job creation. Many are doubling down on innovation, looking at new ways of working and the skills to enable these changes.

Our recent analysis of the latest ONS data from 2018 showed the first drop in the number of scaleups since 2013 – a decline of 7.8% to 33,860 – but it is also important to remember that real progress has been made over the past five years. The number of scaleups today is 25% higher than it was in 2013. That compares favourably with gross domestic product growth, which was just 11% over the same period.

However, this underscores how we must redouble our efforts to foster more scaleups and enable these resilient companies to overcome persistent barriers to growth.

These barriers are well known: gaps in talent and skills; access to markets both at

home and overseas; opportunities to develop leadership capacity; a need to access finance, notably patient capital; and a lack of flexible infrastructure. Another critical challenge is that large disparities in scaleup numbers persist at a regional level so levelling up across the UK must be a priority.

These challenges, which existed pre-COVID-19, have been exacerbated. For example, as shown in *The Future of Growth Capital* report issued this year by the ScaleUp Institute, Innovate Finance and Deloitte, the long-term growth capital gap – the difference between demand for and supply of growth capital – is calculated as standing near to £15bn each year. The pre-existing structural gap has effectively been doubled by COVID-19, placing greater pressure on regional and sector disparities.

We have the ingredients to overcome this finance gap – as well as to address access to talent, new markets or leadership capacity – but it will require even greater collaboration across public and private sectors to expand or realign our current efforts.

There is a need for the UK to be even more focused on regionally empowered models, which can operate at scale, with regional clusters and heightened connectivity, in order to provide support to local scaleups in fast and impactful ways. This will help every scaleup across every region and sector.



**IRENE GRAHAM** CEO, SCALEUP INSTITUTE

"There is a need for the UK to be even more focused on regionally empowered models, which can operate at scale with regional clusters and heightened connectivity"

#### MANUFACTURING & ENGINEERING

From automotive to transportation, the Manufacturing & Engineering sector has a deep-rooted history in Britain. As the sector works towards the advanced stages of integrated automation known as Industry 4.0, there are some inspiring success stories

#### COMPANIES FEATURED

- Bradshaw Electric Vehicles
- Gripple
- TRB Lightweight Structures

#### MANUFACTURING & ENGINEERING

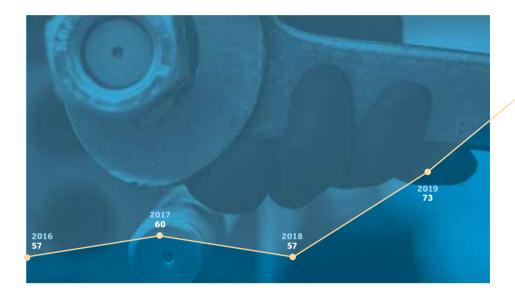
# SECTOR AT A GLANCE

**£34.3BN** THE VALUE OF EXPORTS PRODUCED BY THE BRITISH AUTOMOTIVE SECTOR, ANNUALLY

114

**2ND** THE GLOBAL RANKING OF THE UK IN THE AEROSPACE MANUFACTURING SECTOR

**54%** THE PROPORTION OF 11–14 YEAR-OLDS WHO SAID THEY WOULD CONSIDER A CAREER IN ENGINEERING, IN 2019



#### **DREAM MACHINES**

The Manufacturing sector hit the headlines for the right reasons in spring 2020 when dozens of companies around the UK responded to the Government's request for help dealing with the COVID-19 pandemic by switching production to medical equipment, personal protective equipment and hand sanitiser – even though most had no experience of making such things.

It provided further proof of the agility and resourcefulness of a sector that represents 69% of business R&D, as companies seek to grow by maximising their use of automation and technology. The UK is currently the ninth largest manufacturing nation in the world by output, and manufacturing accounts for 45% of its total exports.

Engineering is booming too: nearly 5.7 million people work in engineering enterprises in the UK, representing just over 19% of total employment.

#### FEATURED COMPANIES

**97 IN 2020** THE NUMBER OF

MANUFACTURING COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

#### IN THIS SECTION

Bradshaw Electric Vehicles has been ahead of the sustainability curve since 1976, while Gripple's product provides a safer, greener alternative to traditional materials

Sources: The Manufacturer, Make UK, ONS, EngineeringUK

#### OTHER COMPANIES THAT MADE OUR LIST

- Grant Instruments
- Laker Vent Engineering
- Phoenox Textiles
- Tiger Trailers
- Triangle Fire Systems

For the full directory turn to pages 122–145

#### MOVING WITH VISION

#### **TRB Lightweight Structures**

Sector: Manufacturing Region: East of England https://trbls.com

Below left: A TRB Lightweight Structures bike and bulk storage system

Below right: A laminating electric vehicle battery enclosure Most people in the UK have touched or used a product built by TRB Lightweight Structures, winner of the Hunts Post Huntingdonshire Business Growth & Business of the Year 2019. They probably just don't know it.

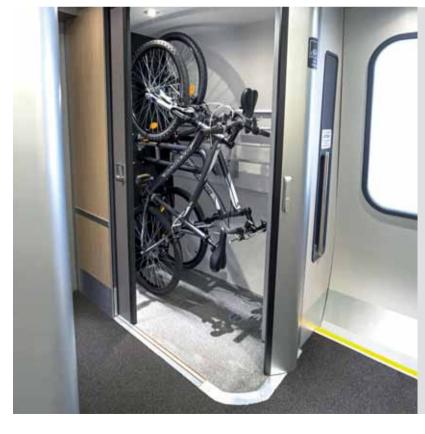
TRB Lightweight Structures designs, engineers and builds high-performance, lightweight structures to support clean transport solutions in the rail, automotive and commercial haulage industries. The company has used its decades of experience to develop new manufacturing processes to support customers moving towards green energy, in particular those transitioning towards new methods of energy storage, such as batteries or high-pressure tanks.

These new processes enable highvolume production of structural composite parts, which are lower weight and higher performance than traditional materials such as steel or aluminium, subsequently improving quality and reducing cost.

"The process is fully automated and uses new technology to go from fibre to finished part in 15 minutes, while the traditional method takes four hours or more," explains Richard Holland, Managing Director of TRB Lightweight Structures. "This lets us help our rail customers reduce cost and improve reliability, and aids our automotive customers as they make the shift to electric vehicles."

For TRB, an equally important part of innovating for the future is investing in its team, which comprises 131 employees across three offices: two in the UK and another in the US. "We look for motivated people and support them in their growth," explains Richard. "We are financially supporting several production operators to go to college to earn their engineering degrees, we promote from within wherever possible and we have hired people right out of school who are smart and motivated and looking to apprenticeship schemes."

#### TRB LIGHTWEIGHT





**131** THE NUMBER OF TRB LIGHTWEIGHT STRUCTURES EMPLOYEES ACROSS ITS THREE OFFICES "Follow your passion and you won't have to work for the rest of your life"





Above and left: Examples of Bradshaw Electric Vehicles' product range, including tow tractors and load carriers

#### STEERING TOWARDS SUCCESS

#### **Bradshaw Electric Vehicles**

Sector: Manufacturing Region: East of England www.bradshawev.com Chances are, if you've visited an airport, a golf course, a hospital, a school or a university – or even a nuclear scientific research laboratory – you'll have come across the output of Bradshaw Electric Vehicles. Since 1976, the company has been manufacturing and distributing electric vehicles all over the UK. With a focus on tow tractors, load carriers and pedestrian-controlled vehicles, the company also designs and builds completely bespoke vehicles, such as those for persons with reduced mobility used in all major UK airports.

While Bradshaw Electric Vehicles has been at the forefront of producing electric-powered transport for more than 40 years, the more recent shift from government and industry towards protecting the environment puts the company in a strong position. "Electric is now at the forefront of the automotive industry, and with a change in government policy and the need for zero-emission vehicles, Bradshaw Electric Vehicles is best placed to provide economically viable zero-emission industrial and commercial vehicles," says Drew Bradshaw, Joint Managing Director of Bradshaw Electric Vehicles. And this is exactly what the company has shown in its new position as sole UK distributor for French electric-vehicle manufacturer Goupil, whose vehicles are distributed in 35 countries.

The staff remain the company's priority, with budget set aside for the ongoing training of each individual staff member, to ensure skill levels remain high. "The aim is to keep them all safe and well, so that when the time comes and the world starts to return to normality, we have maintained our skill and experience levels and will once again be at the forefront of the industrial electric vehicle market," says Drew.

Since opening its doors, Bradshaw Electric Vehicles has seen year-on-year growth, based on its pillars of quality, safe and robust vehicles, and a skilled workforce – and passion. "My advice to anyone starting out in business would be to follow your passion," says Drew, "and you won't have to work for the rest of your life."



#### GETTING TO GRIPPLE WITH IT

#### Gripple

Sector: Manufacturing Region: Yorkshire and the Humber www.gripple.com

With a name deriving from the product's 'grip' and 'pull' technology, Gripple is a producer of wire joiner and tensioners, and wire rope suspension systems. Alongside agriculture, the business operates in the construction and civil engineering industries. "All Gripple solutions are proudly manufactured in Sheffield and are characterised by patented problem-solving innovation that delivers significant time, labour and carbon dioxide savings," says Ed Stubbs, Managing Director at Gripple.

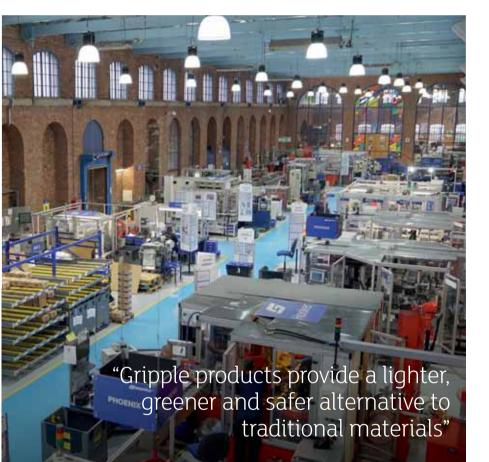
Gripple is a 100% employee-owned business, meaning all of its 800 people around the world own shares in the company and are united by the 'Gripple Spirit', which describes "the collective values of honesty, passion, a desire to have fun at work and an enthusiasm to challenge convention", Ed explains.

New product development has always been at the core of Gripple's achievements, but recent economic conditions have emphasised how crucial this strategy has been in keeping the business growing and moving forward. "Thanks to significant investment in automated machinery, just-in-time manufacturing and an agile approach to business, Gripple began to manufacture Perspex protective screen kits and protective visors (issued free to key workers) to further supplement sales as we operated throughout lockdown," he says.

The UK is seeing an ever-increasing emphasis on traceability and sustainability, and the company is evolving with this. "Gripple products provide a lighter, greener and safer alternative to traditional materials, with contractors making an average saving of 97% in embodied carbon when using Gripple for suspending building services," Ed says.

Its people are at the heart of its success and sustainability, and this was recently demonstrated by the business's £1m investment in a dedicated training centre and social space in Sheffield, which provides employees with a wide-reaching syllabus of funded training and NVQ courses at all levels.







Above: Inside the Old West Gun Works in Sheffield, Gripple's HQ

Left: Ed Stubbs, Managing Director, Gripple



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# NURTURING AND PROMOTING THE UK'S ENTREPRENEURSHIP

HIGH-GROWTH COMPANIES ARE CRUCIAL TO THE UK'S ECONOMIC SUCCESS, AND FOR THE ECONOMY TO THRIVE NOW AND IN THE FUTURE, WE MUST MAKE SURE WE ARE CULTIVATING AN ENVIRONMENT WHERE ENTREPRENEURSHIP CAN FLOURISH

he UK is internationally recognised as a home of innovation. We have the talent, the technology and, crucially, the funding. We attract businesses, entrepreneurs and capital from across the world and, as the country embraces its new role on the global stage, it is imperative our position at the forefront of the technological revolution is not only maintained but enhanced. Our start-ups, scaleups and growth companies are key to this.

For the UK economy to thrive, both in the immediate term and in the future, as we address the challenges arising from the COVID-19 crisis, we need a business and investment environment that nurtures and actively promotes entrepreneurship and fast-growing businesses. To that end, *1000 Companies to Inspire Britain* continues to be an excellent initiative, acting as a showcase for the extraordinary work being undertaken throughout the country.

As the UK Government embarks on a strategy to address the post-COVID recovery of the UK economy and ongoing productivity challenges present in different parts of the country – while simultaneously ensuring we have an outward-looking, internationally-focused economy – start-ups and scaleups will be a core component in achieving those aims.

For evidence, look no further than the research the BVCA published in March, where we explored the economic impact of angel investment and venture capital. We found there are in excess of 21,000 businesses operating in the UK which have raised angel or venture capital in the last five years and, combined, they employ more than 220,000 people.

Together these companies generate £36.5bn in turnover and contribute almost £20bn to the UK's economic output. Even more impressive is the effect these businesses have on the wider economy. Once you factor in the impact on the supply chain and other areas, this translates into well over half a million jobs and more than £37bn of gross domestic product.

These are clearly very significant numbers and, while the study was conducted before the pandemic, the results nevertheless underline just how important high-growth companies are to the UK's economic success. We must ensure the UK remains a leading destination for investment, and a place that attracts the people that entrepreneurs' businesses need to grow and succeed. As this very publication demonstrates, we are doing it already. Now, we need to make sure we not only keep doing it, but do it even better.



MICHAEL MOORE DIRECTOR GENERAL, BVCA

"We attract businesses, entrepreneurs and capital from across the world and, as the country embraces its new role on the global stage, it is imperative our position at the forefront of the technological revolution is not only maintained but enhanced"

#### SCOTLAND

From tech to tourism, farming to fisheries – business is booming north of the border. And, with a space industry that's set to be worth £4bn by 2030, Scotland is cementing its place firmly on the world's business stage

COMPANIES FEATURED • Commsworld • Exterity • Loch Duart



#### SECTOR AT A GLANCE

34%

0

THE PROPORTION OF INVESTMENT INTO SCOTLAND IN 2018 IN THE DIGITAL AND BUSINESS SERVICES SECTOR

£2.5BN THE VALUE OF SCOTLAND'S SPACE SECTOR IN 2017. BY 2030, THE INDUSTRY AIMS TO GROW THIS TO £4BN

**£14BN** THE VALUE OF SCOTLAND'S FOOD & DRINK SECTOR TO ITS ECONOMY EACH YEAR



#### **MADE IN SCOTLAND**

With an approximate population of around 5.5 million, in 2019, Scotland's GDP was £168.14bn. It also has one of the lowest unemployment rates in Europe at 4.3%. There are around 354,000 private sector enterprises currently operating in Scotland, and an estimated 99.3% of these companies are small and medium-sized enterprises (SMEs), providing 1.2 million jobs.

Scotland is also the most attractive location in the UK outside of London for foreign direct investment (FDI), according to the EY *UK Attractiveness Survey 2020*, and Scottish cities are thriving hubs for business. Glasgow, Edinburgh and Aberdeen feature in the top 10 cities outside London for FDI.

There are a wealth of sectors leading the way in Scotland, with Scotland's Economic Strategy identifying those sectors where it has a distinct comparative advantage. These are: Food and Drink (including agriculture and fisheries); Creative Industries (including digital); Sustainable Tourism; Energy (including renewables); Financial and Business Services; and Life Sciences.

#### FEATURED COMPANIES

#### 58 IN 2020

THE NUMBER OF SCOTTISH COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

#### IN THIS SECTION

Loch Duart explains its sensitive approach to raising fish, while Exterity enables the distribution of broadcast-quality digital TV and video over internet protocol networks

Sources: Scottish Development International, Scottish Enterprise, Scottish Government, EY

#### OTHER COMPANIES THAT MADE OUR LIST

- Bruce Taverns
- Cyclops Electronics
- Empteezy
- Henbury
- Scotia Double Glazing

For the full directory turn to pages 122–145

#### SWIMMING UPSTREAM

#### **Loch Duart**

Sector: Food & Beverage Region: Scotland www.lochduart.com Salmon is one of Scotland's biggest success stories, and Loch Duart is part of this triumph. Established in 1999, the company has since been rearing the fish in the communities of Sutherland and the Hebrides. An independent business, it employs around 100 people, with some 75 of those employees working all day at sea.

While the salmon is reared in Scotland, it is enjoyed around the world. Loch Duart sells to the foodservice industry in more than 15 countries. One of the reasons for its success is its sensitive approach to raising fish, which in turn produces the highest-quality salmon with the lowest possible environmental impact. The process is also reflected in the flavour and enhances the levels of Omega-3 in the fish. "Our mission is to produce salmon that tastes as salmon really should taste," says Andy Bing, Sales Director and co-founder of Loch Duart.

Loch Duart uses small-scale farming methods that optimise husbandry, and invests heavily in the best, most nutritious feed. The company doesn't use an off-the-shelf formulation, it has a bespoke feed, which is high in marine content to mimic the diet of a wild salmon. The focus is on using fishmeal from Icelandic waters, which is carefully monitored, and only sustainable catch from quota-driven fisheries is selected. "We're the only salmon farmers in the world using this high-quality diet," says Andy.

The business went through a culture shift in 2015, replacing its existing 'command and control' management structure with an inclusive and engaging culture. One of its new policies is the profit-sharing bonus that is attainable for every member of staff and has a value of up to 25% of annual salary. The company now has silver accreditation in the Investors in People assessment scheme.

The impact of COVID-19 on the sector has been significant, with foodservice demand down. Loch Duart has reacted to this by buying its own processing plant and opening new sales channels to the discerning consumer.



"We're the only salmon farmers in the world using this high-quality diet"





Above: Andy Bing, Sales Director and co-founder, Loch Duart



Above: Ricky Nicol, CEO, Commsworld

#### "The economic and social benefits are immense"

#### **GROWING THE NETWORK**

#### Commsworld

Sector: Telecommunications Region: Scotland www.commsworld.com Edinburgh-based Commsworld is one of the UK's largest telecommunications network providers, offering cloud, security and voice solutions. It manages the largest privatelyfunded optical core network in the UK.

"We have built an enviable, and some would say unique, reputation for delivering highly complex digital infrastructures and unified communications to some of the largest and most high-profile organisations across the UK," says CEO Ricky Nicol.

A significant milestone in Commsworld's development came in 2012 when it acquired specialist communications company Fluency Communications. This enabled the company to build a next-generation network from scratch, which in turn helped it to win three of the largest public-sector wide area network (WAN) and internet protocol (IP) telephony contracts in the UK. Further recognition came in 2020 when Commsworld was ranked 27th in the list of the top 50 privately-owned technology companies in the UK at the Megabuyte50 Awards.

"The telecommunications market needs

to embrace the phasing-out of copper-based technologies and the rapid growth in data consumption, as well as an increasing reliance on cloud and hosted services. All of this brings exciting new opportunities for Commsworld," says Ricky. Operating from four locations with a workforce of 110, which includes recognised industry specialists, the company is now planning to penetrate further into the public and enterprise sectors, with a focus on growing its client base in England.

"We've built our own carrier-grade network with UK and international reach, delivering highly complex and critical digital infrastructures. We can now genuinely compete on a level playing field, which is important at an enterprise level," explains Ricky, who is an evangelist for the value of networked communications and the potential for deploying full fibre networks across the whole of the UK. "The economic and social benefits are immense."



#### **ON DISPLAY**

#### Exterity

Sector: Technology Region: Scotland www.exterity.com

Below right: Colin Farquhar, CEO, Exterity Founded in 2001, Exterity is a provider of specialist internet protocol (IP) video and digital signage technology. The company is internationally deployed by some of the most recognised brands in the world, enabling the distribution of broadcast-quality digital TV and video over IP networks.

Exterity's workforce is based across the globe, with 105 staff employed at its headquarters in Fife, Scotland, and eight regional sales offices in London, New York, Paris, Dubai, Riyadh, Johannesburg, Singapore and Sydney, all providing local multilingual sales and technical support for customers.

While the company's core business is geared towards enterprise and venue solutions, one of the fastest-growing sectors for Exterity has been hospitality – notably the hotel and cruise industries, across Europe, the Middle East and Asia-Pacific in particular. "In 2018, we established Accommtec, a division of Exterity, in response to accelerating demand for complete hospitality technology solutions. Within 24 months, Accommtec has come to represent 20% of Exterity Group turnover. We have also experienced significant growth from large-scale projects, particularly in the government sector in all our key regions," says Colin Farquhar, CEO of Exterity.

Having such a global reach has mitigated exposure to economic challenges in any single region, says Colin. "Exporting has been critical to the growth and success of the company since our first international sale in 2006, and now accounts for 75% of turnover," he explains. Exterity continues to grow, with a 15% increase in revenue and staff from 2018 to 2019, and an increase of 80% in revenue alone since 2017. Its reported turnover for 2019 was £15.95m.

The company's growth has been recognised by several industry bodies too, winning a Queen's Award for Enterprise: International Trade 2020, Best Performing Company With Over 50 Employees award at the Fife Business Awards 2019, and BVCA's Growth Management Team Award Scotland 2019.







**15%** THE INCREASE IN EXTERITY'S STAFF AND REVENUE FROM 2018 TO 2019



# THG

## A case study for London tech IPOs

Manchester-based THG has become a global player in ecommerce and one of the UK's biggest digital success stories. Now its founder Matt Moulding has taken his company public in a £1.88bn IPO.

- Largest UK IPO in 5 years
- Largest UK internet IPO on record
- Largest Tech IPO by market value at listing in the UK
- Largest ever IPO on the standard segment
- Largest ever IPO of a founder-owned company



# EMBRACING UNCERTAINTY AND THRIVING

COMPANIES HAVE SHOWN RESILIENCE AND DETERMINATION THROUGH THE COVID-19 PANDEMIC. DRIVING TRANSFORMATION IS THE SCOTTISH CHAMBER NETWORK, WHICH IS FIGHTING TO TRANSLATE THE GOALS OF COMPANIES TO POLICYMAKERS

ompanies across the UK have suffered a shock that has had no equal in the living memory of those who lead or work for them. Now more than ever it is essential that we share our successes in overcoming the challenges that have impacted almost every part of our economy. This is why we welcome London Stock Exchange Group's *1000 Companies to Inspire Britain 2020*, which highlights those companies that have embraced uncertainty to not just survive but also thrive.

As Scotland's leading business organisation, representing 30 local chambers of commerce, the SCC Network has thousands of members that have stared adversity in the eye and continued on. Some of them have adapted quickly to grasp new opportunities that have arisen as a result of dramatic changes in the market and to regulation. Others have battened down hatches in order to weather the storm brought by the COVID-19 pandemic. Some will have emerged stronger, others less so, while there are fears some may not emerge at all.

All have shown resilience and determination. These are key attributes of those involved in building and growing a successful business and a sustainable economy.

Businesses are now also looking to move forward. While the pandemic brought sudden changes for employers, employees and customers alike, prior to this the departure of the UK from the European Union brought its own uncertainties to bear. As businesses in Scotland emerged from the lockdown and grappled with the size and sentiment of the domestic market, a number have been factoring in what trade will look like. As new barriers, both trade and non-trade, are made clear to businesses with customers in the EU, the will to widen horizons to further markets increases.

Through change comes transformation

and the Scottish Chamber Network is working tirelessly to translate the aims and visions of businesses to policymakers across local, national and international governments. This will become increasingly important as change driven in the wake of the recent crisis aims towards an ambitious future, including the move towards a net-zero economy. The voice of business is crucial to the delivery of a credible, sustainable recovery that supports the energy transition. Alongside these we will also continue our work to ensure the skills of the workforce meet other changes on the way, such as those being driven by sweeping strides in technology and automation.

Time waits for no one. And as we race towards the end of 2020, there will be manifold versions of what success looks like. This showcase of *1000 Companies to Inspire Britain* must continue to do just that, highlighting the innovation, endurance and ambition for this generation of businessmen and women as well as the next.



DR LIZ CAMERON OBE DIRECTOR AND CHIEF EXECUTIVE, SCOTTISH CHAMBERS OF COMMERCE

"Time waits for no one. And as we race towards the end of 2020, there will be manifold versions of what success looks like. This showcase of *1000 Companies to Inspire Britain* must continue to do just that"

## AIM

For the past 25 years, AIM has continued to provide a resilient platform for growth companies to raise equity capital and be supported by a community of companies, advisers and investors

#### **COMPANIES FEATURED**

- Gear4music
- Ideagen
- SDI Group
- Smart Metering Systems
- YouGov

#### SECTOR AT A GLANCE

**£17.7BN** THE COMBINED MARKET CAPITALISATION OF THE 60 AIM COMPANIES FEATURED IN 1000 COMPANIES TO INSPIRE BRITAIN

**£3.9BN** THE AMOUNT RAISED BY THE FEATURED COMPANIES SINCE ADMISSION

#### 44%

THE PROPORTION OF THE 60 AIM COMPANIES' REVENUES THAT ARE INTERNATIONAL



## **AIM FOR THE STARS**

London Stock Exchange's growth market, AIM, has just celebrated its 25th anniversary. It was established in 1995 with just 10 companies and an aggregate value of £82m. Since that time, it has developed into the world's most successful and established market for dynamic, high-growth companies.

AIM helps founders and entrepreneurs fulfil their growth ambitions and potential. Sixty AIM companies have featured in this year's *1000 Companies to Inspire Britain* report.

These companies span a range of sectors, with 14 of the 60 being in the Industrials sector, 12 in Technology and eight in Healthcare. These companies also come from all over the country, with London home to 23 of the 60. These 60 companies raised a total of  $\pounds$ 634m on admission to AIM and have grown to have a combined market capitalisation of  $\pounds$ 17.7bn. Between January and July this year, 10 of these companies raised a further  $\pounds$ 322m.

#### **IN THIS SECTION**

Smart Metering Systems is at the forefront of smart energy solutions, while Gear4music continues its growth through international expansion

Source: AIM

For the full directory turn to pages 122–145

#### **BRIGHT IDEA**

#### Ideagen

Sector: Technology Region: East Midlands www.ideagen.com Ideagen's software and services are used by around 6,000 organisations operating in highly regulated industries, such as aviation, banking and finance and life sciences. Its clients include seven of the top 10 UK accounting firms, all of the top aerospace and defence companies, and 75% of the world's leading pharmaceutical firms. Ideagen helps clients to meet their quality, health and safety and environment (QHSE) and governance, risk and compliance (GRC) obligations.

Its main operational premises are spread throughout the UK, the EU, the US, the Middle East and Southeast Asia, and it employs approximately 600 people. Ideagen is seeing an increase in demand with growing use of its technology products in and outside of the workplace. "We are seeing a demand for cloudbased, rather than on-premise, solutions. This provides an opportunity for us as we are able to deliver cutting-edge cloud-based Software as a Service solutions that suit the needs of our clients while at the same time providing a steady annual recurring revenue for our business," says Ben Dorks, CEO of Ideagen Plc. In May 2020, Ideagen announced a partnership with the World Health Organization (WHO) to support its vital collaboration and policymaking work with member states and other bodies during the COVID-19 pandemic. Ideagen's leading document collaboration and governance software, PleaseReview, has allowed WHO to collaborate on documents in real time, with a secure means of capturing comments and providing a full audit trail of responses. In such unprecedented times, it's of vital importance that these are recorded correctly. This software helped deliver WHO's 73rd annual World Health Assembly, which was its first virtual assembly.

Over the past five years, Ideagen's share price has increased from 47p to 200p. "This significant increase in the value of the company would not have been possible without our presence on AIM," says Ben.



Below: Ben Dorks, CEO, Ideagen



**6,000** THE NUMBER OF ORGANISATIONS THAT USE IDEAGEN'S PRODUCTS



#### ACQUIRING GROWTH

#### **SDI Group**

Sector: Technology Region: East of England www.scientificdigitalimaging.com

Below: Chell's (one of SDI's acquisitions) nanoDaq-LT range pressure sensors, used by F1 teams

Below right: Synoptics (owned by SDI) AutoCOL Colony, a counting device for plates SDI Group is an AIM company specialising in the acquisition and development of a portfolio of companies that design and manufacture products for use in digital imaging, sensing and control applications in science, technology and medical markets.

Founded in 2007, SDI has grown through organic and acquisitive growth. In the past six years, the Group has added 11 companies to its portfolio. Mike Creedon, CEO of SDI Group who joined the board in 2010, says that the turnover of the Group has grown from  $\pounds$ 6.9m in 2015 to  $\pounds$ 24.4m in 2020.

On how the Group works as a business, Mike says: "Companies choose to join us as we allow the acquired business to run autonomously, retaining its independence, brands and culture, while providing strong financial support and access to specialist resources within the Group." He adds: "We have a reputation of being honourable and never changing the deal terms, with recent acquisitions being priced at four to six times earnings before interest and taxes." Despite the challenges brought about by COVID-19, all the Group's businesses have continued to operate. "We have seen some slowdown in orders in some parts of the business, but with our diversified offering, these have been offset by strong demand from the Life Sciences and Healthcare sectors," Mike says.

One example of this is MPB Industries, which designs, manufactures and sells a range of flowmeters and control instrumentation. MPB Industries is a subsidiary of the Group and was part of VentilatorChallengeUK. This project saw a consortium of UK industrial, technology and engineering businesses from across different sectors coming together to produce medical ventilators for the UK, as a reaction to the COVID-19 pandemic.

## SDIGROUP



£24.4M THE TURNOVER OF SDI GROUP IN 2020



#### GET SMART

#### Smart Metering Systems Sector: Energy

**Region:** Scotland *www.sms-plc.com* 

Since its initial public offering (IPO) on AIM in 2011, Smart Metering Systems (SMS) has grown from 40 employees to 1,270. In that same period, its long-term indexed-linked revenues have achieved a 40% compound annual growth rate. An independent, fully integrated end-to-end installer and manager of future smart energy assets, its offering includes smart meters, grid-scale battery storage electrical vehicle chargers and solar assets.

Paving the way to the future, SMS has been involved in several high-profile projects, including electricity design and optimisation for London's Olympic Park, National Rail and Hinkley Point C nuclear power station.

Its smart meter rollout is one of the first steps to decarbonising the UK, according to Alan Foy, CEO of SMS. "Without smart meters, we can't decarbonise. We are leading the smart energy revolution and are truly at the heart of delivering the UK Government's net-zero carbon ambition," says Alan. SMS also holds London Stock Exchange's Green Economy Mark, which recognises public companies and funds that derive 50% or more of their revenues from environmental products and solutions.

SMS's IPO on AIM has also maximised its opportunities in the industrial and commercial metering space. "Between 2014 and 2016, we acquired four companies, including electricity specialist UPL, two UK-wide engineering companies and a cloud-based technology company. All these positioned us for domestic smart metering opportunities," says Alan.

In 2019, SMS acquired the Solo Energy platform, which provides a blockchain-based renewable assets aggregation platform. "We also signed a funding partnership with Columbia Threadneedle European Sustainable Infrastructure Fund to unlock the funding requirement and maximise opportunities in the carbon reduction assets space."

Alan says AIM has also helped increase SMS's market capitalisation almost 10-fold. "AIM has provided SMS with the right exposure to such an investor base," he concludes.



#### "Without smart meters, we can't decarbonise. We are leading the smart energy revolution"



Smart Metering Systems aims to help deliver the Government's net-zero carbon target





Right: Andrew Wass, founder and CEO, Gear4music



#### FACE THE MUSIC

#### **Gear4music**

Sector: Entertainment Region: Yorkshire and the Humber www.gear4music.com With a track record of growth and international expansion since its launch in 2003, Gear4music is the largest UK-based online retailer of musical instruments and music equipment, employing more than 460 staff.

In the past four years, Gear4music has moved into new headquarters in York, set up distribution hubs in Sweden and Germany, and opened a software development office in Manchester. "International expansion has been a huge growth opportunity for us, which has been possible due to the multilingual and multicurrency platform we've built. We now deliver to over 190 countries, with nearly half our revenues coming from outside of the UK," says Andrew Wass, founder and CEO.

From 2015 to 2020, Gear4music revenues grew from £24m to £120m, and as the business has expanded, it has invested £12m in designing and building a bespoke ecommerce platform specifically for the music equipment market. The platform has 20 international versions spanning 15 languages, which has aided its international expansion.

Joining AIM has helped Gear4music,

including providing it with access to funds that have aided its development and expansion into Europe. "Being a quoted company also provides a level of reassurance for our trading partners, helping to raise our profile with both customers and suppliers," Andrew explains.

"The success of a business is always determined by its people, and creating a supportive, team-based mentality within a positive working environment is just as important as the right training and equipment," says Andrew. This is why Gear4music always takes the approach of 'investing ahead of time' into its teams and people, to help drive growth.

For businesses starting out, Andrew has some advice: "You have to be confident in your ideas while being realistic, plan meticulously but accept those plans may change. Most importantly, you need to work incredibly hard, and never ever give up," he concludes.



#### **GLOBAL SEARCH**

#### YouGov

Sector: Professional Services Region: London www.yougov.co.uk

Below right: Stephan Shakespeare, CEO and co-founder, YouGov Digital-based market research and data analytics company YouGov has more than 10 million panellists globally who complete its surveys. Each day, the panel provides the company with millions of data points across a range of areas such as consumer attitudes, opinions and behaviours.

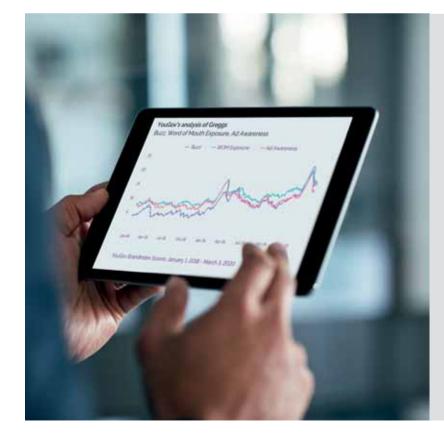
Established in 2000, YouGov is rapidly expanding and, to maintain this growth, the company places its employees as a high priority. "We have to build and develop our staff. At a senior level, we have made a series of strategic hires to evolve our management structure to help us achieve these ambitious growth plans," says Stephan Shakespeare, CEO and co-founder of YouGov. "But doubling revenue and margins can only be achieved through harnessing the potential of all of our staff."

YouGov joined AIM in 2005, and it has since helped the company in three specific ways, Stephan says. "Firstly, it helped us raise funds from the markets when we needed to. Secondly, it gave us an external measure of success, along with external reporting and feedback from investors. And thirdly, it provided that support without being overly onerous for the small, fast-growing company that we were."

YouGov is not driven by short-term demands and can instead make long-term investment decisions, as it owns the capital in the company. "Not only do senior management hold notable shareholdings in the organisation, but we have also established a share purchase programme of up to one million shares," explains Stephan.

The company also owns Crunch, a data tool that collects and processes data quickly and more efficiently, meaning that consumers can access and understand the data almost instantaneously. It also owns the YouGov Cube, which is a codified connected data library that holds over 200,000 variables on consumers globally, providing greater depth and richness to its audience data.

## YouGov





**10 MILLION** THE NUMBER OF PANELLISTS GLOBALLY WHO COMPLETE YOUGOV'S SURVEYS

# AIMING HIGH FOR FUTURE GROWTH

SINCE ITS INCEPTION IN 1995, AIM HAS SUPPORTED MORE THAN 3,800 COMPANIES. HERE'S A SNAPSHOT OF THE BREADTH OF AIM'S COMPANIES, ILLUSTRATED BY THE SECTORS THEY COVER AND THE REGIONS THEY SPAN

> 3,800+ THE NUMBER OF COMPANIES AIM HAS SUPPORTED SINCE 1995

£45.4bn THE AMOUNT RAISED AT ADMISSION BY AIM COMPANIES SINCE 1995

£72.4bn THE AMOUNT RAISED IN FOLLOW-ON FUNDING BY AIM COMPANIES SINCE 1995

#### Composition of AIM companies by region

Although AIM is home to companies from 79 regions globally, many of the companies are based in the UK. This map shows where these companies are located.

293

101

INCORPORATED OVERSEAS

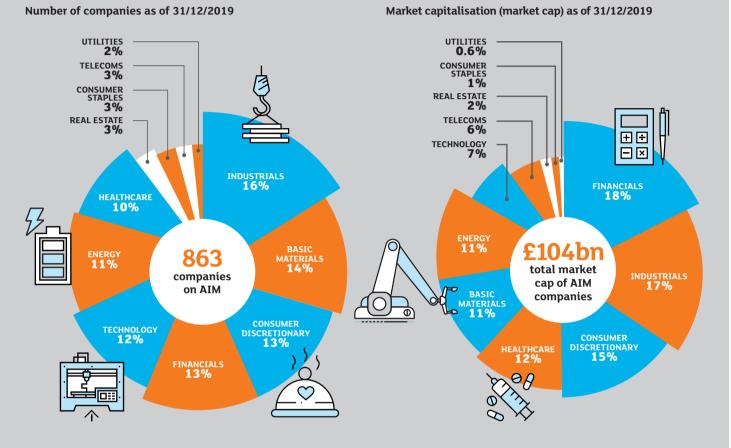
## Gross value added (GVA) and employment contribution of AIM in 2019

	GVA	Employment
Direct	£33.5bn	430,387
Indirect	£20.3bn	294,085
Induced	£13.4bn	181,118
TOTAL	£67.2bn	905,590
		Source, Crant Thornton analysis

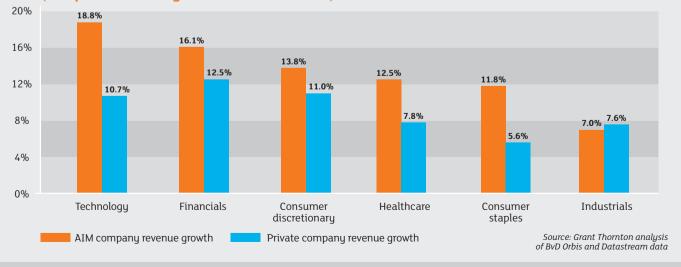
18

Source: Grant Thornton analysis

#### **AIM by industry**



## AIM company vs private company revenue growth (compound annual growth rate 2015–2019)







# **Celebrating 25 years of growth**

## 

In 1995, AIM launched with ten companies valued at £82 million. Today, AIM is home to 863 companies with a combined market cap of £104 billion.\*

# £118<sup>bn</sup> 2/3<sup>rds</sup>

Since 1995, 3,865 companies have raised almost £118 billion on AIM.

In 2019, AIM delivered around two thirds of European growth funding.

The average amount of new money raised during the first five years of AIM was £2.8 million. During the past five years it has been £20.4 million.

## rd

Almost one third of AIM's companies are now headquartered or have the majority of their operations outside the UK.

h

In its first full year of trading, the daily volume of trades of AIM companies averaged 21.9 million. In the current year, it's 2.4 billion.



\* as of January 2020

To find out more visit www.londonstockexchange.com/raise-finance/equity/aim



# HELPING COMPANIES GROW WITH AIM

AIM HAS PROVED ITSELF TO BE AN ENDURING MARKET ACROSS ALL CYCLES AND SECTORS. TODAY, THIS NEED FOR A MARKET FOR YOUNG, DYNAMIC, INNOVATIVE COMPANIES IS GREATER THAN EVER

n June 2020, AIM celebrated its 25th anniversary. For a quarter of a century, AIM has established itself as a leading platform for smaller and growing companies to gain earlier and efficient access to the public markets, supported by a community of experienced investors and advisers.

Throughout its history, AIM has adapted and evolved to meet the needs of growth companies. It has adapted to business and economic cycles – from the technology boom at the start of the millennium to the global financial crisis – and it will continue to do so. It has proved itself to be an enduring market for all cycles and sectors.

Today, this need for a market for young, dynamic, innovative companies is greater than ever.

We are proud to see 60 AIM-quoted companies featured in this year's *1000 Companies to Inspire Britain* report. Between them, they have raised a combined £634m on admission and have collectively come back to market to raise capital a further 179 times, raising on average £18m per transaction. These companies have also shown the true global reach of AIM, with 44% of their revenues arising from exports.

The COVID-19 pandemic has demonstrated the capacity of AIM to enable its quoted companies to access capital quickly and efficiently. Some companies have used the proceeds raised since the onset of the pandemic to shore up their balance sheets. Many have used the funds to help them return to or maintain their growth trajectory, to support further acquisitions or adapt their business models to new ways of working.

Public equity markets are extremely efficient at providing long-term funding at the very moment that companies need it. The diverse range of investors accessible to companies through AIM, from individuals to global institutions, provides companies with access to capital and liquidity at IPO and throughout their life on AIM. The investor base has been able and willing to stand behind companies to support them during an exceptionally testing period.

AIM has a critical part to play to support growth, innovation and employment across the UK economy. In many regional and sub-regional economies, these companies are flagships and demonstrate the benefits of using equity capital. They provide a model and example for growth. They create local employment opportunities and economic value. They attract investment that will not only help facilitate the economic recovery but will also help stimulate new growth in new industries and sectors.

Congratulations to each of the companies featured in this year's report, and on their wider contribution to the UK economy. During this unprecedented time, access to capital continues to be key to ensuring SMEs can thrive and enabling their growth aspirations to be met.



MARCUS STUTTARD HEAD OF AIM AND UK PRIMARY MARKETS, LONDON STOCK EXCHANGE

"In many regional and sub-regional economies, these companies are flagships and demonstrate the benefits of using equity capital. They provide a model and example for growth"

## **TECHNOLOGY & DIGITAL**

London has long been regarded as a global innovation leader, with scaleups in the capital now growing at 56%. But Manchester, Birmingham, Cambridge, Liverpool and the Thames Valley are getting in on the tech act too

#### COMPANIES FEATURED

- BJSS
- ParentPay
- Phoenix Datacom
- XMOS

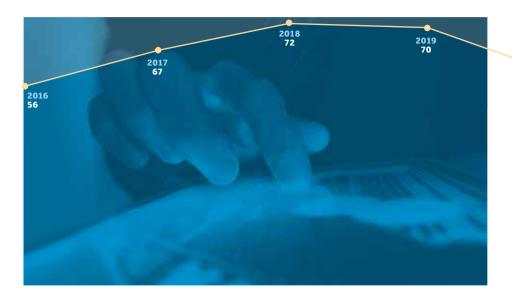
# SECTOR AT A GLANCE

**56%** THE RECENT GROWTH RATE FOR LONDON TECH SCALEUPS

#### **6X**

THE GROWTH IN ARTIFICIAL INTELLIGENCE INVESTMENT FROM 2014 TO 2018

**51.7%** THE INCREASE IN EMPLOYMENT IN THE TECH CATEGORY BETWEEN 2011 AND 2018



#### **TECH SAVVY**

The Technology & Digital sector is an important growth area for the UK's small and medium-sized enterprises. Figures released by the Department for Digital, Culture, Media & Sport in February 2020 reveal that the UK's Technology & Digital sector added £149bn to the overall UK economy in 2018, more than £400m per day, and accounting for 7.7% of the UK economy.

With digital solutions becoming particularly important for many public and private organisations during the COVID-19 pandemic, it's unsurprising that investors have continued to back technology and digital firms through this period. Despite significant COVID-induced headwinds across the UK, tech firms raised a total of £4.2bn in investment funding between January and June 2020.

London firms alone raised £3.2bn in funding during this period – more than digital businesses in Paris, Stockholm, Berlin and Tel Aviv combined – with Fintech, enterprise software and energy tech firms receiving the biggest shares of this investment. Such resilience in the face of adversity shows that the UK Technology & Digital sector remains a major player on the global stage.

#### FEATURED COMPANIES

**58 IN 2020** THE NUMBER OF TECHNOLOGY COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

#### IN THIS SECTION

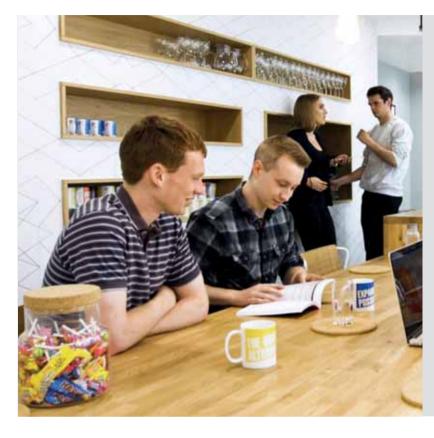
BJSS, a technology solutions company, is not only focused on organic growth, but making sure it's a rewarding place to work, too. Also, XMOS is at the forefront of voice-activated technology, providing the brains for smart devices

Sources: The Department for Digital, Culture, Media & Sport, Tech Nation/Dealroom, The Creative Industries

#### OTHER COMPANIES THAT MADE OUR LIST

- Nasstar Plc
- Owtanet
- Six Degrees Group
- Sol-tec
- Wifinitu

For the full directory turn to pages 122–145





Above: Glynn Robinson, chairman, BJSS

#### AGILE SERVICE

#### BJSS

Sector: Technology Region: Yorkshire and the Humber www.bjss.com With a 27-year track record of building and providing enterprise-class technology solutions, BJSS counts companies from the Healthcare, Public Sector, Financial Services, Energy and Retail sectors among its clients.

Since 1993, BJSS has grown organically to have 10 offices across the UK, two in the US and one in Portugal, employing 1,350 members of staff. "Our growth strategy is not driven by acquisitions. Instead, we focus on organic growth, being easy to work with and doing the right thing for customers," says Glynn Robinson, BJSS chairman.

"Our growth is dependent on our ability to attract and retain a high calibre of people. We invest heavily in our employer proposition, staff relationships and making BJSS a rewarding and positive place to work," he explains. This ambition is captured in the company's Great Place to Work initiative. This goes beyond employment benefits by finding tangible ways to develop the best working environment for its people. "This initiative is sponsored by the BJSS Board, and it creates an atmosphere where everyone is supported, respected, inspired, fulfilled and nurtured to achieve their full potential, professional objectives and make the most of their BJSS experience," says Glynn.

Throughout the COVID-19 pandemic, BJSS has maintained robust financial controls and deployed new ways of working to support its remote and distributed teams. It believes it will emerge from the pandemic in a strong position. It chose to maintain its scale and large delivery capability to assist clients with programmes of work that provide continued access to healthcare, mitigate productivity losses, and safeguard the uninterrupted delivery of essential goods and services.

BJSS is prepared for digital innovations and has positioned itself as a preferred partner to manage these innovations on behalf of heavily regulated organisations and government departments. "This helps them to meet the demands of constant change," Glynn concludes.



#### MAKING THE GRADE

#### ParentPay

Sector: Technology Region: West Midlands www.parentpay.com

Cashless payment solution ParentPay allows parents to pay securely for day-to-day and one-off items for their children at school, from school dinners and school trips to charity donations and music lessons.

Thanks in part to the academisation of schools, which has accelerated the move towards digital solutions to improve efficiency, Coventry-based ParentPay now provides services to more than 18,500 schools across Europe, including 15,500 in the UK. Last year in the UK alone, ParentPay collected £1.2bn in payments from parents.

Significant growth has also taken place in continental Europe. Following the company's first acquisition in 2018, it has since acquired two new businesses and is the largest supplier of cashless payment solutions to schools in Germany, as well as providing communication and payment solutions to more than 85% of secondary schools in the Netherlands.

Since making its first profit in 2007, ParentPay's revenue grew to £34.6m in 2019. And this success has been noted. In 2019, ParentPay was awarded Tech Growth Business of the Year at the UK Tech Awards for the second time, and was ranked the UK's fifth-best performing privately-owned technology firm by Megabuyte.

Continued growth in the ecommerce market has led ParentPay to utilise its expertise in other digital solutions: Just Education, an online marketplace for supply teacher recruitment, and digital pocket money service nimbl. "The UK leads the European edtech market and has the second-highest adoption of cashless payments. ParentPay is leveraging its market-leading technology and expertise to create a pan-European platform for cashless and school payments," explains Clint Wilson, Corporate Development Director and former CEO of ParentPay.

After 15 years of leading the business, Clint announced former managing director of PayPal UK, Mark Brant, as ParentPay's new CEO. Mark will lead the next ambitious growth phase.



ParentPay allows parents to view school lunch menus and check dietary and nutritional information. Parents can also book and pay in advance





#### THE EARLY BIRD

#### **Phoenix Datacom**

Sector: Technology Region: South East www.phoenixdatacom.com

Phoenix Datacom allows its customers to see how its technology solutions will work in a unique setting, whether that's at home or in an office, in advance

Below right: John Carson, Managing Director, Phoenix Datacom Phoenix Datacom, established in 1984, helps its clients to make security measures resilient, and ensure their networks and applications are always ready to deliver. "Due to the solutions and services we provide to many household names, the chances are that Phoenix Datacom is involved in the enabling and optimisation of many of your daily life activities, such as phone calls, internet browsing, video consumption and financial transactions," says John Carson, Managing Director.

The firm has won awards from its vendor partners in recognition of the technical competence of its engineers and for consistently exceeding business growth targets. Phoenix also conducts extensive technical and sales training for staff, and sponsors business-to-business IT Technical Salesperson (level 3) training for its business development graduates. It also has Cyber Essentials Plus certification.

As a network performance and security company, Phoenix Datacom has been well placed to help its customers adapt to the new normal of working life.

Its Cyberlab, which lets customers see how solutions will work in their unique environments and scenarios, has reallu come into its own. For example, it has enabled customers to see in advance how homeworking and new business applications will affect their firewalls' performance. The firm has also made it easier for customers to test and access their resources from any location. This is particularly valuable when security tool software updates need to be carried out and tested. And through deception technology, Phoenix Datacom is helping customers to cut through the 'cyber-noise' and remove targeted attacks before they can cause harm, which is particularly helpful at a time when working from home means cybercrime opportunities have greatly increased.







**1984** THE YEAR PHOENIX DATACOM WAS ESTABLISHED

#### INTO THE DEEP

#### **XMOS**

Sector: Technology Region: South West www.xmos.com XMOS describes itself as a "deep tech company at the leading edge of the artificial intelligence of things (AIoT)", according to its CEO, Mark Lippett. It develops processors that put intelligence, connectivity and enhanced computation at the heart of smart products – essentially providing the brains for smart devices in the home, healthcare, manufacturing, cars and more.

It is also a company of many firsts. XMOS was the first to announce a far-field voice interface for under \$1, which helps smart device manufacturers make voice control more natural, and it was the first to win Amazon Alexa Voice Service qualification for its far-field linear development kit, which helps device manufacturers to embed voice capabilities. The company was also the principal company to launch a fast, flexible and economical crossover processor for the AIoT, which enables connected device manufacturers to embed AI.

Established in 2005 as a spin-out from the University of Bristol, the company now has significant intellectual property, with over 120 global hardware and algorithm patents. In addition, XMOS's Chief Scientist is Grammy-award-winning mathematician Kevin Short. So far in 2020, XMOS has developed and launched a new disruptive crossover processor for the AIoT market called xcore.ai. "Fast, flexible and economical, xcore.ai puts intelligence at the core of smart products, opening up a potential \$3trn AIoT market," says Mark.

He has three pieces of advice for entrepreneurs starting in their field. "First, understand your customer and the challenges they face to ensure you are offering the most valuable solutions. Second, know your unique selling point and be bold in your position in a competitive market. And finally, don't be afraid to fail, as every failure is a learning step to success."

## XMOS



**120** THE NUMBER OF GLOBAL HARDWARE AND ALGORITHM PATENTS XMOS HAS



Below: Mark Lippett, CEO, XMOS



# UK'S TECH SCALEUPS ARE AT THE HEART OF TRUE GROWTH

TECHNOLOGY SOLUTIONS ARE INCREASINGLY DRIVING GROWTH IN THE UK, WITH THE DIGITAL SECTOR GROWING SIX TIMES FASTER THAN THE REST OF THE UK ECONOMY LAST YEAR. NOW IS THE TIME TO FOCUS ON THE FAST-GROWING TECH SCALEUPS

t remains too early to tell how widely the COVID-19 pandemic will impact the Technology sector. Early signs suggest that it has proven more resilient than others and there are widespread examples of how it has helped businesses in other sectors to be the same.

Clearly, the fact that tech solutions are increasingly driving growth in the private and public sector helps. The Digital Technology sector grew six times faster than the rest of the UK economy in 2019 and employs nearly three million people across the country. Over the coming years, businesses, consumers and governments will lean on tech solutions like never before.

But it is equally true that the UK tech ecosystem is built on strong foundations. The 2020 *Tech Nation* report delivered some of the most impressive investment figures UK tech has ever had. Last year, more than £10bn of inward investment was directed into the sector – amounting to more than a third of all tech investment into Europe. Year-onyear, the investment in the UK is higher than in any other country in Europe. And the gap is widening.

Further, there are a potential 95 businesses, based throughout the UK, that, with the right kind of support, are primed to become the tech unicorns of tomorrow. In fact, of the 220,000 tech companies in the UK, nearly 5,000 are classed as high-growth scaleups.

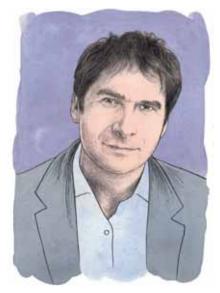
Venture capital invested in high-growth

businesses is most effective when paired with the right kind of support and knowledge networks for scaling. This helps leaders to deliver the kind of agility and company culture needed to operate in a global, dynamic economy.

Over the coming years, scaleup knowhow will be increasingly vital. Scaleups are where the smart money is – 82% of inward investment last year went to scaling firms, and in the difficult months and years ahead, this will be more important than ever, as scaleups are the businesses that will provide the substantive gross domestic product growth and create new jobs.

At a time when we know more than ever that we need a more productive economy, we must zero in on where the true growth lies – in the UK's tech scaleups.

"Scaleups are where the smart money is – 82% of inward investment last year went to scaling firms, and in the difficult months and years ahead, this will be more important than ever"



**GERARD GRECH** CHIEF EXECUTIVE, TECH NATION

## LEISURE

While the Leisure sector has seen business disruption due to COVID-19, resilient consumers are keen to spend their valuable free time wisely. In 2019, the UK's Arts, Entertainment and Recreation sector was estimated to be worth over £38.9bn, as consumers' passion for leisure activities continues

**COMPANIES FEATURED** 

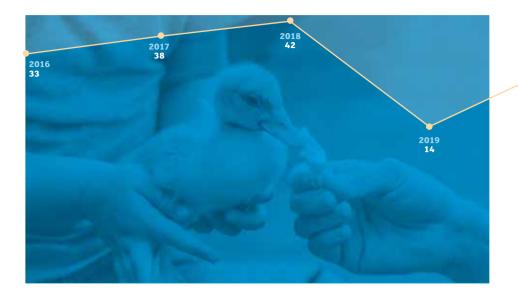
- Banana Split
- Blue Diamond
- Cannon Hall Farm
- Rayburn Tours

# SECTOR AT A GLANCE

**69%** THE GROWTH IN THE DEMAND FOR WELLNESS EXPERIENCES

**60.45 MILLION** THE NUMBER OF 'STAYCATIONS' TAKEN IN GREAT BRITAIN IN 2019

2,500 THE ESTIMATED NUMBER OF MUSEUMS IN THE UK



#### **MAKING MEMORIES**

In 2019, the UK's Leisure sector as a whole was valued at £111bn, with consumers continuing to see the value in spending on experiences and making memories.

Each year the average family spends approximately £190 on trips to theme parks, £180 on activities such as bowling, mini golf and visiting arcades, £170 on trips to the zoo and £170 on trips to the cinema. On a weekly basis, the average household spends more than £79 on recreation and culture, the largest proportion of which contributes towards package holidays.

The types of exercise and holiday travel the UK is spending money on is also changing. An increase in boutique exercise classes has seen a rise in fitness spending, reaching over  $\pounds$ 22bn (compared with  $\pounds$ 17bn in 2010), while individuals are spending more on holidays that specifically include some sort of class or workshop.

#### FEATURED COMPANIES

#### 23 IN 2020

THE NUMBER OF TRAVEL AND LEISURE COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

#### IN THIS SECTION

Cannon Hall Farm offers families and schools a fun, educational day out, while Banana Split brings its four decades of experience to its clients all around the world

Sources: Museums Association, Mintel, IBISWorld, Spedding Goldthorpe, ONS, Asda

#### OTHER COMPANIES THAT MADE OUR LIST

- Bristol Zoo
- Mission Mars
- Sykes Cottages
- Waddington Custot

For the full directory turn to pages 122–145

#### **TOP BANANA**

#### **Banana Split**

Sector: Hospitality Region: London www.banana-split.com

Below right: The Banana Split team Banana Split has been planning luxury and internationally renowned social, corporate and non-profit events for more than four decades. It puts on events, both in its geographical home, the UK, and across the globe – and whether it's a small, intimate dinner with friends or booking a global superstar for a milestone event, you name it, Banana Split has done it.

Four directors – two of which are newly appointed – lead the Banana Split team, whose formula for business growth is founded in employee satisfaction. "We are constantly looking for ways to stimulate and energise our team," says Jamie Simon, Director and Head of Events at Banana Split. "We believe fun and hard work do not need to be mutually exclusive, especially in our industry."

The full-service events agency has developed its external and internal operations in accordance with growing digital trends, implementing decentralised working for employees and using purpose-built apps to streamline event registration.

Understanding the importance of creating a unique virtual platform to showcase clients'

events has been an essential part of the company's 2020 strategy and has led to an Instagram following of more than 27,000. "Creating that perfect 'Instagrammable' image by way of a show-stopping photo opportunity within an events space or a jaw-dropping external installation is what sets us apart," says Jamie.

In the events market, Jamie says it's especially important that new businesses determine their speciality. "Banana Split offers a variety of services, but this is based on over 40 years of experience, and recognising the distinctive differences between private and social events, and corporate and non-profit," he says. "Find a niche and focus on it. The most important tip, though, is the client is number one."

One final word of wisdom from Jamie: "Never stop being curious and learning. You are never the complete article."







40+ THE NUMBER OF YEARS' EXPERIENCE BANANA SPLIT HAS AS AN EVENTS COMPANY

#### FIELD DAY

#### **Cannon Hall Farm**

Sector: Travel & Leisure Region: Yorkshire and the Humber www.cannonhallfarm.co.uk

A family-run working farm, Cannon Hall Farm is a "completely joined-up business and the perfect family day out in Yorkshire", as Richard Nicholson, Director of Cannon Hall Farm, describes it. With an adventure playground and indoor play area, as well as opportunities to meet the animals, it caters to family outings and educational school trips.

Cannon Hall Farm employs over 350 people in a variety of roles, including farmers, chefs, bakers, and serving staff, and the farm has been voted best farm attraction and best farm shop in the UK. It opened its doors for business in 1989 and has experienced both opportunities and obstacles along the way. "Never has there been a more challenging economic outlook with huge uncertainty ahead. However, we've always forged forward despite troubling economic times," says Richard.

The owner of the farm, Roger Nicholson, came up with the concept of opening to the public, but the bank advised that it would have to be sold as "he'd never be able to support his wife and family". However, Roger managed to find another bank, opened in 1989 and last year the farm turned over almost £10m.

The company continues to adapt and expand too, and recently opened The Lucky Pup, a dog-friendly café. "After unprecedented success, we are now opening a new dogfriendly restaurant three times larger to cope with increased demand from the dog-owning sector," says Richard.

Although a relatively traditional business, Cannon Hall Farm has won several awards for its digital marketing, online and through social media. "We have marketed our farming family and business on Facebook, Twitter and Instagram. In some weeks, our Facebook reach has been up to 2.5 million." Roger recommends taking advantage of social media. "It's mostly free and it allows you to give your business a personality so people know who you are and can put a face to the organisation."





#### **EVERYTHING'S ROSY**

#### **Blue Diamond**

Sector: Leisure Region: South East www.bluediamond.gg

Blue Diamond is the second-largest garden centre group in the UK, operating 37 sites and employing 3,700 members of staff. The company offers plants and flowers, gardening supplies, furniture and, in some stores, restaurants. However, it hasn't always been a garden business.

In its earliest guise, Blue Diamond emerged as the Fruit Export Company in Guernsey in 1904. The company was created by a group of successful local businessmen who still have family links to the organisation today. Now, Blue Diamond is recognised as a Guernsey success story and continues to be owned and managed on the island with plants still at the heart of the business.

In 2018, Blue Diamond acquired nine stores of a collapsed garden centre chain. "These centres had a collective turnover of £36m and we grew the turnover of these businesses by 42% in one year to £51m. Our retail ethos is to unlock extraordinary growth from existing mature businesses," says Alan Roper, Managing Director of Blue Diamond. In September 2019, the company purchased a further seven centres. To combat the seasonal nature of garden centres, Blue Diamond's offering of home retail and restaurants help make up 40% of the company's turnover. Its hospitality offering makes the centres more of a destination than simply a place to buy gardening supplies and plants. It also has a number of children's play areas within the centres, so they are suitable for all the family.

"The sector has evolved constantly for more than 30 years and there has been significant diversification that we have mirrored. Approximately 80% of our customers are female and we focus on their needs and expectations within a garden-centre environment. Focus constantly on your customers' needs and you remain relevant through natural evolution," says Alan.



Blue Diamond has expanded its offering to include homeware and furniture



#### SCHOOLS ON TOUR

#### **Rayburn Tours**

Sector: Travel & Leisure Region: East Midlands www.rayburntours.com

In business terms, Rayburn Tours organises tailor-made group tours to destinations around the world, with a particular focus on educational and youth trips. But to its clients, the company creates life-changing and confidence-building experiences.

Jamie Boyden, Joint Managing Director, Rayburn Tours explains: "Building every itinerary from scratch, we inspire our groups to seek new adventures, embrace new cultures and learn new skills. There's no substitute for those real-life experiences."

Established in 1965, Rayburn Tours specialises in educational trips, ski trips and sports tours for schools, as well as music tours for youth and adult groups. "School travel is our biggest market and our strategy for the last 10 years has been to expand into all major sectors within the school travel industry. We have a robust rolling three-year plan, which we're constantly monitoring ourselves against," says Jamie.

The long-term strategy provides a solid foundation for the company's recruitment and training. "Our long-term plan enables us to forecast growth areas and therefore recruit new people before they're actually required – ensuring that they're trained and in place for when they're needed," he says.

Rayburn Tours also has a proactive approach to productivity, investing heavily in technology to free up staff to focus on servicing customers. "Your customers are the people who keep the business going," concludes Jamie. "We inspire our groups to seek new adventures, embrace new cultures and learn new skills"





Above: A Rayburn Tours geography trip to Iceland

Left: A geography tour to Morocco, organised by Rayburn Tours





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SCAN ME



## GREEN

The clock is ticking on Britain's 30year countdown to net-zero carbon emissions, and businesses are joining the race to greener power, transport and waste disposal

3

#### COMPANIES FEATURED

- Clarity Environmental
- Community Windpower
- Nurture Landscapes
- Wye Valley Group

#### SECTOR AT A GLANCE

**2050** THE YEAR BY WHICH THE UK IS COMMITTED TO REACH NET ZERO-EMISSIONS

**20%** THE PROPORTION OF UK ENERGY PRODUCED THAT IS RENEWABLE

**43.5%** THE HOUSEHOLD RECYCLING RATE IN 2018/2019, UP FROM 11.2% IN 2000/2001



#### **GREEN SPIRIT**

It's an exciting time for the green economy in the UK. ONS figures released in January 2020 found that the UK's low carbon and renewable energy economy grew to  $\pounds$ 46.7bn in 2018, up 4.9% year-on-year. The Government is targeting two million 'green-collar' jobs in the UK by 2030 as part of the nation's 2050 net-zero target, and offshore wind employees are set to triple to 27,000 by 2030 through a new skills package.

While COVID-19 has created many challenges, it appears to have had a positive impact on the green landscape of the UK. It's reported that carbon emissions fell by 36% in the first four weeks of the lockdown.

Furthermore, UK consumers still intend to live more sustainable lives after the pandemic. According to analysis released by The Eco Experts in April this year, 63% of UK adults vowed to switch to more eco-friendly products throughout 2020 and beyond. All this adds up to a time of opportunity for green business in the UK.

#### FEATURED COMPANIES

#### **13 IN 2020**

THE NUMBER OF RECYCLING COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

#### IN THIS SECTION

Community Windpower is one of the UK's leading renewable energy companies, specialising in onshore wind farm projects. Also, Clarity Environmental provides ethical solutions to help the compliance, recovery and recycling industries

#### Sources: Energy UK, Department for Environment, Food & Rural Affairs, Statista, The Eco Experts, Sia Partners, ONS, UK Government.

#### OTHER COMPANIES THAT MADE OUR LIST

- Constantine Wind Energy Ltd
- Good Energy Group
- Greencoat UK Wind

For the full directory turn to pages 122–145



Above: Peter Fane, Managing Director, Nurture Landscapes

#### "We are a family business and have stuck to our founding principles"



#### NURTURING THE ENVIRONMENT

#### **Nurture Landscapes**

Sector: Landscape Services Region: South East www.nurturelandscapes.co.uk A horticultural landscaping business, Nurture Landscapes uses sustainably sourced materials in its daily operations, from grounds maintenance to winter gritting. Its recycling rate is 95% for general waste, while green waste is recycled and used as a soil improver. The company also invests in alternative technology to reduce its carbon footprint and has updated its fleet with hybrid vehicles, as well as increasing use of electric handheld machinery to lower emissions.

Customer loyalty is one of the key drivers of success for Nurture Landscapes – 90% of its business comes from existing clients. Also, its top 100 clients have been in the company's portfolio for three years or more, accounting for 67% of its total sales.

Nurture Landscapes has grown through a combination of organic growth and strategic acquisitions of family-owned companies across the country. "We are a family business and have stuck to our founding principles," explains Peter Fane, Managing Director of Nurture Landscapes. "Acquiring similarly run businesses allows us to widen our geographical footprint while keeping the feel of the business we started with and adding talented individuals to our team. We are a local business with the resources of a national company."

In February 2018, the company made its largest acquisition, bringing Royal Warrant holder Gavin Jones into the fold. "The purchase of Gavin Jones was a poignant moment for Nurture, doubling our staff and our turnover," Peter says. The company also invests in its staff at all levels, and Peter reveals the business spends around £200,000 on training its employees each year. It also offers horticultural apprenticeships with the aim of retaining the staff on completion of their training, and currently supports 50 apprentices. The company is also looking to create a Nurture Academy, an initiative that will identify the 'rising stars' within the business in order to fasttrack their careers.



## ANY WAY THE WIND BLOWS

## **Community Windpower**

Sector: Energy Region: Scotland www.communitywindpower.co.uk Positioned at the forefront of wind energy development, in 2019, Community Windpower's wind farms harnessed enough clean, green energy to power a city the size of Newcastle. The company has grown organically by more than 1,200% over the past 15 years.

Community Windpower continues to invest in local communities, including through its BeGreen brand, which has developed and delivered energy efficiency projects, sustainable investment and tangible benefits for local people. The company also works with schools, colleges and universities to create awareness of the wide range of jobs and careers in the renewable industry, and has employed graduates in its teams, helping them start their careers.

The company has also invested £750m in building renewable energy projects, providing homegrown clean green electricity to Nestlé UK, ENGIE, EDF and Statkraft.

In April 2020, as the growing impact of COVID-19 was being felt in communities across the UK, Community Windpower, alongside its community partners, put together a £255,000 COVID-19 Crisis Fund. "The fund is supporting families, charities, the NHS, schools and food banks across our wind farm communities, taking our investment into local communities past £5m," says Rod Wood, Managing Director of Community Windpower.

"Operating since 2001, we have a dedicated team of highly experienced civil and electrical engineers and environmental professionals who are committed to renewable energy to help reduce the serious threat that Climate Change now poses," adds Rod.

"Renewable energy (wind and solar) is now much cheaper than coal, oil, gas and certainly nuclear, even without the decommissioning and clean-up costs. The Government understands that onshore wind and solar are the cheapest forms of energy and most favoured by the British public," he explains.



Below left: Rod Wood, Managing Director, Community Windpower



**£750M** THE AMOUNT COMMUNITY WINDPOWER HAS INVESTED IN BUILDING RENEWABLE ENERGY PROJECTS



# **CRYSTAL CLEAR**

## **Clarity Environmental**

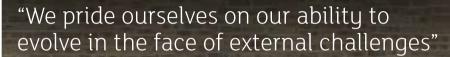
Sector: Waste Management Region: South East www.clarity.eu.com

With the appetite for sustainability on the rise, complying with environmental regulation is more important than ever. That's where Clarity Environmental steps in. Founded in 2002, the company works with a range of sectors to help businesses reduce their impact on the environment and meet their legal obligations.

Clarity Environmental initially began trading in packaging recovery notes (PRN) – the evidence of recycling needed by packaging producers to comply with the regulations – but the business experienced rapid growth. "Our PRN trading division remains a core part of our business, but we've diversified into other areas within our sector, and our business today offers a range of environmental compliance, recycling and recovery services," says David Honcoop, Managing Director of Clarity Environmental.

Public awareness of plastics and packaging waste is at a high point in its history, and consumers have become increasingly hostile towards excessive and hard-to-use packaging. Together with imminent updates in legislation, the packaging industry is facing unprecedented change. "We pride ourselves on our ability to evolve in the face of external challenges and, as our business has expanded, we have been able to adapt our services. By understanding the needs of our customers and the external forces impacting their businesses – and by increasing resources and expertise – we have developed additional services to support our customers," says David.

As the business has grown, Clarity Environmental has placed increased focus on staff development. Working in a specialist industry, internal staff progression is essential. "Our successful personal development programme has enabled us to take staff from newcomers to managerial positions in just a few years." Another positive impact of the business's growth is the ability to give back through its Clarity Cares charity committee, which has seen more than £100,000 donated to good causes since 2018, says David.





Above: The Clarity Environmental team with Hounds for Heroes, one of the charities it has partnered with

Right: David Honcoop, Managing Director, Clarity Environmental









Above: Copper wires, just one of the materials Wye Valley Metals processes

Left: Wye Valley Metals' waste recycling facility

## **HEAVY METAL**

## **Wye Valley Metals**

Sector: Waste Management Region: West Midlands www.wyevalleygroup.co.uk Avalon Metals Ltd, trading as Wye Valley Metals, is a metal and trade waste recycling business that runs the single largest waste recycling facility in Herefordshire. The company serves clients throughout the UK, including coverage to 90% of Network Rail's infrastructure. Sustainability is of utmost importance to Wye Valley Metals and it operates at over a 99.5% recycling recovery rate, with less than 0.5% of waste going to landfill.

Wye Valley Metals is part of the Wye Valley Group of businesses, including Wye Valley Demolition Ltd, Wye Valley Skips Ltd, Warehouse 701 Ltd, and Hereford Quarries Ltd. This has created a synergic group covering waste management, recycling and the supply of reclaimed building materials.

The waste recycling industry is greatly dependent on global developments and is sensitive to changes in the UK and international markets. Wye Valley Metals is continually looking for ways to be less susceptible to outside forces, by producing higher added value products through investment in plant and infrastructure, and subsequently seeking new and niche destinations for its products. This includes being active as new markets develop when the latest consumer products reach their end-of-life cycle: products such as solar panels, electric cars and the latest TV screens require new handling techniques and processing requirements. "When legislative requirements change, the challenge is to be early to identify these changes, differentiating ourselves from our competitors," says Gavin Pettigrew, Quality Manager of Wye Valley Metals.

Another key focus area for the group is its personnel. "We continually invest in our team's training and development. The spread of knowledge through the company and enthusiasm of all employees creates a sound basis to grow the business."





# A new classification for Green Economy Companies

Our Green Economy Mark is awarded to London-listed companies and funds that make more than 50% of their revenues from environmental products and services. It is designed to improve visibility with investors who are looking for green and sustainable opportunities.

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www2.lseg.com/sustainablefinance/greenequities



# HEALTHCARE

This sector is not resistant to the pervasive impact of technology with artificial intelligence (AI), big data, 5G, robotics and the Internet of Things all set to play an increasing role in public and private healthcare provision

## COMPANIES FEATURED

- Fortius Clinic
- Genmed
- LumiraDx
- Oxford Nanopore Technologies

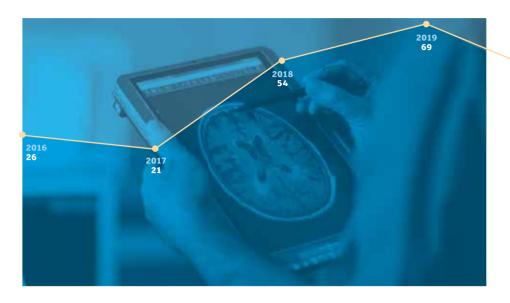
# SECTOR AT A GLANCE

**240,000** THE NUMBER OF PEOPLE EMPLOYED IN THE UK'S LIFE SCIENCE INDUSTRY

RELIGIONAL DE

99% THE ACCURACY OF MAMMOGRAMS USING AI

OVER 320 HEALTHCARE M&A DEALS WERE COMPLETED IN 2019 GLOBALLY



# **FROM STRENGTH TO STRENGTH**

The UK is globally recognised as a leading player in Healthcare and Life Sciences, and its position as an innovative market player has only been further affirmed by the COVID-19 pandemic. Demonstrating the country's expertise and ability, AstraZeneca and the University of Oxford are currently developing a potential vaccine, which, if successful, could have life-changing consequences.

The UK's Life Sciences sector generates £70bn in turnover per year and is the largest biotech cluster outside the US. GlaxoSmithKline, one of the top 10 pharma companies in the world, is based in the UK, and the top 20 pharma companies all have a presence in the UK.

Innovation is key to healthcare and biomedicine, and the UK's encouragement of R&D means it is at the forefront of new tech that will transform the future of healthcare and health solutions. Wearable tech, AI and machine learning, genomics and personalised medicine are all being developed by UK-based firms, showing that the industry continues to go from strength to strength.

# FEATURED COMPANIES

## 49 IN 2020

THE NUMBER OF HEALTHCARE COMPANIES INCLUDED IN THE REPORT FROM 2016–2020

## IN THIS SECTION

Oxford Nanopore Technologies' aim is to enable the analysis of any living thing, by any person, in any environment, and LumiraDx has developed COVID-19 antibody and antigen tests

Sources: Santander Corporate & Commercial, Pharmaceutical Technology, PwC, FactSet

## OTHER COMPANIES THAT MADE OUR LIST

- Crest Medical
- Medical Imaging Systems Limited
- Oxford PharmaGenesis
- Potens
- Team Medical Devices Limited

For the full directory turn to pages 122–145

# SUPPORTING ROLE

## Genmed

Sector: Healthcare Region: South East www.genmed.eu

Since it was founded in 2007, Genmed's story has been one of growth. It now offers the NHS the widest range of vendor-neutral managed service contracts in the market, providing access to capital and managing contracts. The company provides the resources needed by clinical and non-clinical departments in NHS Trusts to deliver patient care, whether that's in surgery, endoscopy, pathology, IT or imaging.

Genmed works in partnership with NHS Trusts to determine what clinical facilities or technology they need to support their strategy and workload. It negotiates with suppliers to manage costs and handles hundreds of supplier contracts, covering consumables, equipment and maintenance. The company also processes orders and invoices for product lines, providing operational support and management of the supply chain in order to deliver the required service level agreements and key performance indicators.

Currently working with 41 Trusts, Genmed manages more than 200 contracts that are worth around £315m. Over the past six years, its turnover has increased 513% and the number of staff has almost tripled from two years ago. Looking to the future, a new company has been incorporated in Dublin with a view to developing key partnerships with large medical suppliers to enter the European healthcare market.

"The key for any start-up is to watch cashflows in and especially outflows very closely," says Genmed Chairman Robin Modak, looking back at how the business has grown over the past 13 years. "Businesses always need more of a financial runway than they think. Small businesses should expect the unexpected and they should plan for it. They should look at what winning a new bit of business really means and the impact internally to support new business."



Right: Robin Modak, Chairman, Genmed





# A JOINT EFFORT

#### **Fortius Clinic**

Sector: Healthcare Region: London www.fortiusclinic.com

Below: Jim McAvoy, Chief Executive, Fortius Clinic Fortius Clinic was launched in 2009 by a group of 12 specialists who set out to create a centre of excellence in the field of orthopaedic and musculoskeletal (MSK) healthcare. After 11 years of organic growth, Fortius is now the largest single group of orthopaedic and MSK consultants in Europe, with more than 80 world-class specialists, and ranks among the top 20 orthopaedic groups in the world. It operates three outpatient sites in central London, as well as the Fortius Surgical Centre and a Joint Replacement Centre in partnership with Bupa Cromwell Hospital.

The company's outpatient clinics provide consultations, diagnostic scans and interventional radiology services. Patients are treated by sub-specialists who cover the full range of orthopaedics, including hip, knee, groin, shoulder, foot, ankle, spine, hand and wrist, podiatry and pain conditions.

Fortius takes care of more elite athletes than any other MSK provider in Europe and is an accredited FIFA centre of excellence, making it a destination of choice for many footballers from the UK and beyond. But Chief Executive Jim McAvoy stresses that the clinic's services are for everyone. "We enable people to live a life free from pain and injury," he explains. "Whether they are an elite athlete, an amateur sportsperson, a city professional or a retired individual, we get people back to doing what they do best."

An increasing focus in the industry is the move towards a value-based healthcare model, where payments are based on patient outcomes. This requires the collection and analysis of data, an area where Fortius is ahead of the curve. "I am passionate about new technology and how it can improve the quality of products and services," says Jim.

This harnessing of technology extends to human resources; the company uses an online talent assessment tool to help to build better individual and team understanding and chemistry, as part of its commitment to continuous improvement.

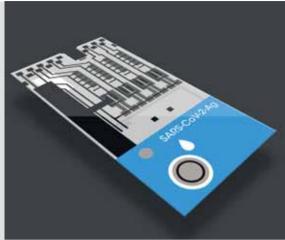
# fortiusclinic



80+ THE NUMBER OF WORLD-CLASS SPECIALISTS FORTIUS CLINIC HAS







Above: LumiraDx's SARS-CoV-2 antigen test chip

# "LumiraDx developed a SARS-CoV-2 antigen and SARS-CoV-2 antibody tests"

# TIMELY DIAGNOSTICS

#### LumiraDx

Sector: Healthcare Region: London www.lumiradx.com Making diagnostic-led care simpler and more accessible, LumiraDx was founded in 2014 by a group of entrepreneurs with more than three decades of experience. The LumiraDx Platform is designed to deliver lab-comparable diagnostic results at the point of care, within a few minutes. This includes fast and accurate COVID-19 tests. The Platform consists of a small, portable instrument, a microfluidic test strip and seamless, secure digital connectivity to the cloud and hospital IT systems.

Ron Zwanziger, Chair and Chief Executive Officer of LumiraDx, says that the COVID-19 pandemic has been challenging, but has also provided opportunities for the company. "In response to the COVID-19 pandemic and the resulting acute need for timely diagnostic information, LumiraDx developed SARS-CoV-2 antigen and SARS-CoV-2 antibody tests for use in community-based healthcare settings," he says. LumiraDx is also working on providing access to Flu A/B-SARS-CoV-2 tests on the same test strip and Platform for the upcoming flu season.

Throughout the pandemic, LumiraDx was

identified as a company delivering essential work and, while it moved as much of its workforce as possible to remote working, critical parts of its research and development, laboratory, manufacturing, engineering, quality and support teams continued to work on site in Stirling, Scotland.

Ron says the Healthcare sector is seeing trends towards more community-based healthcare settings and a need for near-patient testing, but the promise of better outcomes and lower costs has not been fully recognised yet. "We believe that to achieve better health outcomes, healthcare providers require comprehensive diagnostic solutions that can provide fast, accurate test results at the point of care for a broad range of their testing needs, all at a reasonable cost," he explains. The LumiraDx Platform, he hopes, will transform the delivery of healthcare in community-based settings.



"Oxford Nanopore Technologies aims to disrupt the paradigm of biological analysis"





Above: Dr Gordon Sanghera, CEO, Oxford Nanopore Technologies

Left: Oxford Nanopore's MinION device for DNA and RNA sequencing

# IN THE RIGHT SEQUENCE

## Oxford Nanopore Technologies

Sector: Healthcare Region: South East www.nanoporetech.com Many companies claim to produce cuttingedge technology, but few can say their products have been used in space: Oxford Nanopore Technologies can. Its DNA/RNA sequencing technology is the only sequencing technology that offers real-time analysis, in fully scalable formats from pocket to population scale. Its vision is to enable realtime analysis of any living thing by anyone, anywhere. The portable nature of its MinION device means genome sequencing no longer has to be centralised through laboratories, saving researchers money and allowing them to work quickly in remote locations.

"Oxford Nanopore Technologies aims to disrupt the paradigm of biological analysis by making high-performance, novel DNA/RNA sequencing technology that is accessible and easy to use," explains Dr Gordon Sanghera, CEO of Oxford Nanopore Technologies.

Since the COVID-19 pandemic began, the company has been working with public health laboratories and researchers globally. "Initially this was to support the rapid sequencing of SARS-CoV-2, the virus that causes COVID-19. This was vital as public health authorities were trying to understand the identity of the virus, whether it was changing and how it was being transmitted, all in conjunction with other epidemiological data," says Gordon. More recently, Oxford Nanopore has developed a test called LamPORE to detect the virus that causes COVID-19. The test is being rolled out by the UK Government and beyond.

DNA/RNA sequencing is the cornerstone of impressive advances in medicine, helping to shed light on disease and create revolutionary new drugs. "Our electronics-based DNA/RNA sequencing technology is being used in more than 100 countries, for a range of biological research applications," explains Gordon. "These include large-scale human genomics, cancer research, microbiology, plant science and environmental research."





# **PULLING TOGETHER FOR LIFE SCIENCES**

THE UK IS A HOUSEHOLD NAME IN THE LIFE SCIENCES AND BIOTECH INDUSTRIES, BUT IT NEEDS INVESTOR SUPPORT. WITH THE RIGHT CAPITAL, IT COULD TRANSFORM THE SECTOR

o build successful life science companies you need three things: great science; great people; and the money to back them to success. The UK is not short of any of these components, but they aren't pulling together in equal measure for our sector. As a result, we have a scaleup challenge and pension savers, in particular, are at risk of missing out on a key growth sector of the economy.

Great science is on our doorstep. We are second only to the US for Nobel Prizes and top universities. The UK is the third global life sciences cluster behind Boston and San Francisco, and we raised a quarter of all European biotech venture capital in 2019. Over two-thirds of European biotech start-ups since 2012 were founded in the UK.

UK biotechs are developing technologies that solve critical global challenges: companies like Oxford Nanopore, which developed the handheld DNA sequencing device used throughout China to diagnose and track the coronavirus; BenevolentAI, which is applying artificial intelligence to speed up and lower the cost of developing new medicines; and Juvenescence, which is searching for the secret to healthy ageing.

Great people are also on our doorstep, and we're also able to attract great people from around the world to work in our labs and our companies. The global size of our ecosystem means it is less of a risk to take a role in a fast-growing company because highly trained people know they can move to other companies within the cluster without disrupting partners' careers or their children's education. The entrepreneurial flair in the current generation of scientists is fantastic, plus we see an exciting circulation of talent and ideas blurring the boundaries between tech and life sciences.

Finally, capital is on our doorstep in the City but is it seizing the opportunity? Historically, few have participated in the prevailing life sciences boom, but during the pandemic, we've welcomed support from the investor community, with many investing in the sector for the first time. This could be transformative for patients and the economu. and for shareholders, when combined with the global money we already attract – large pharma, US and Chinese venture capitalists are acutely aware of the opportunities. UK institutional and private investors cannot continue to miss out on this rich stream. offshoring this wealth creation opportunity to the US and increasingly Hong Kong and China. By investing in expertise, a virtuous revolving door can be created where UK institutional and retail investors insightfully support growth opportunities over the medium to longer term, see the returns, and keep coming back for more.



**STEVE BATES OBE** CEO, UK BIOINDUSTRY ASSOCIATION

"Historically, few have participated in the prevailing life sciences boom, but during the pandemic, we've welcomed support from the investor community, with many investing in the sector for the first time"

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# GETTING TO 10000 THE METHODOLOGY

TO BUILD THIS LIST, OUR RESEARCH PARTNER BEAUHURST COMBINED KEY FINANCIAL PERFORMANCE INDICATORS AND SECTOR BENCHMARKS THAT ARE AVAILABLE IN ITS ONLINE TOOL

## **Company status**

Companies must be active and registered in the UK based on corporate structures as at December 2019. Companies that have a parent incorporated in a foreign country are excluded, except for specific tax shelters. Ltd, Plc and LLP entities are all considered. Investment vehicles and funds are excluded, as are charities and non-profit organisations.

## Size and age

Independent company or consolidated group revenues must be from £6m–£250m, based on latest Companies House filings. Companies that have been incorporated after 1 November 2016 are excluded.

## Financial performance

Each company's average annual turnover growth rate is calculated over a three-year period (based on four sets of accounts, where four sets of accounts are available). The report does not reflect company accounts issued in 2020. The calculations are weighted to favour latest-year growth. Any company with more than 20% deterioration in net assets over a threeyear period is excluded.

## Sector benchmarking

Having identified the long list, the eligible companies are then separated into their Standard Industrial Classification (SIC) groupings. Within each SIC sector, the companies are ranked by their individual growth rates, and those that have most outperformed their sector averages are identified.

The list of companies in the 1000 Companies to Inspire Britain (the "Report") has been compiled based on information made publicly available by each company, and neither LSEG nor Beauhurst take any responsibility in relation to such information. Furthermore, neither LSEG nor Beauhurst make any representation or warranty as to the accuracy, reliability or completeness of any of that public information, or of the Report.

This Report is not offered as advice on any particular matter and must not be treated as a substitute for specific advice. In particular, the information in the Report does not constitute professional, legal, regulatory, financial or investment advice and must not be used as a basis for making investment decisions. This Report is in no way intended, directly or indirectly, as an attempt to market or sell any type of financial instrument. Advice from a suitably qualified professional should always be sought in relation to any particular matter or circumstances.

## 1000heads pg 29

www.1000heads.com Sector: Advertising & Marketing Region: London Revenue: £20M to £30M

#### 1pm

www.1pm.co.uk Sector: Financial Services Region: South West Revenue: £30M to £40M

## **1st CENTRAL**

www.1stcentralcareers.com Sector: Professional Services Region: South East Revenue: £100M to £150M

#### **1ST Containers UK Ltd**

www.1stcontainers.co.uk Sector: Transportation Services Region: London Revenue: £10M to £20M

## 2 Moto

www.2moto.co.uk Sector: Automotive Region: North East Revenue: £50M to £75M

## 24 X 7 Ltd

www.24x7ltd.co.uk Sector: Transportation Services Region: East of England Revenue: £10M to £20M

## **3B Capital Ltd**

www.dowgatecapital.co.uk Sector: Financial Services Region: London Revenue: £6M to £10M



A1 Comms www.a1comms.co.uk Sector: Advertising & Marketing Region: East Midlands Revenue: £100M to £150M

#### A1 Engineering Solutions

www.a1-es.com Sector: Engineering Region: South West Revenue: £20M to £30M

#### **AB** Dynamics

www.abdynamics.com Sector: Manufacturing Region: South West Revenue: £30M to £40M

## Abbeydale Food Group

www.abbeydalefoodgroup.co.uk Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £20M to £30M

## AC Group

www.acplc.net Sector: Construction Services Region: East of England Revenue: £50M to £75M

## Accessplc IT Recruitment

www.accessplc.com Sector: Professional Services Region: South East Revenue: £10M to £20M

## Account Technologies

www.accounttechnologies.com Sector: Technology Region: South East Revenue: £50M to £75M

## **ACCSYS** Technologies Plc

www.accsysplc.com Sector: Technology Region: London Revenue: £50M to £75M

## Active-Pcb Solutions

www.active-pcb.com Sector: Manufacturing Region: South East Revenue: £10M to £20M

#### A C Whyte & Co Ltd www.acwhyte.co.uk Sector: Construction Services

Region: Scotland Revenue: £10M to £20M

#### ADA Fastfix Ltd

www.adafastfix.co.uk Sector: Construction Services Region: South East Revenue: £20M to £30M

## Adaptimmune Therapeutics Plc

www.adaptimmune.com Sector: Healthcare Region: South East Revenue: £40M to £50M

## Adarma

www.adarma.com Sector: Professional Services Region: Scotland Revenue: £30M to £40M

## Adderstone 1993 Ltd

www.adderstonegroup.com Sector: Construction Region: North East Revenue: £10M to £20M

## Adept Care Homes

www.adeptcarehomes.co.uk Sector: Healthcare Region: East Midlands Revenue: £10M to £20M

## **A&D** Logistics

www.adlogistics.co.uk Sector: Logistics Region: Scotland Revenue: £6M to £10M

## Aerospares 2000

www.aerospares2000.com Sector: Engineering Region: East of England Revenue: £30M to £40M

#### Aero Tec Laboratories Ltd

www.atlltd.com Sector: Manufacturing Region: South East Revenue: £10M to £20M

## AE Spink Ltd

www.aespink.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £30M to £40M

#### AFH Financial Group Plc

www.afhfinancialgroup.com Sector: Financial Services Region: West Midlands Revenue: £50M to £75M

## Age Partnership

www.agepartnership.co.uk Sector: Financial Services Region: Yorkshire and the Humber Revenue: £50M to £75M

## Aggarwal Group

www.aggarwalgroup.co.uk Sector: Pharmaceuticals & Biotechnology Region: Wales Revenue: £20M to £30M

## Agincare

www.agincare.com Sector: Healthcare Region: South West Revenue: £20M to £30M

## Agritrac Exports Ltd

www.hrntractors.com Sector: Agriculture Region: Scotland Revenue: £10M to £20M

## Agriturf Holdings Ltd

www.burdens.com Sector: Industry Services Region: East Midlands Revenue: £20M to £30M

## A&H Construction

www.ahconstruction.com Sector: Construction Region: West Midlands Revenue: £100M to £150M

## A H Fuel Oils Ltd

www.ahfueloils.com Sector: Oil & Gas Region: Northern Ireland Revenue: £100M to £150M

## Ahmad Tea

www.ahmadtea.com Sector: Food & Beverage Region: South East Revenue: £50M to £75M

#### **Aitch Group**

www.aitchgroup.com Sector: Real Estate Region: London Revenue: £40M to £50M

## **AJN Steelstock**

www.ajnsteelstock.co.uk Sector: Metals & Mining Region: East of England Revenue: £100M to £150M

## **AKV Group Ltd**

www.akvltd.com Sector: Construction Services Region: North East Revenue: £10M to £20M

## Alchemy Metals Group Ltd

www.alchemymetals.com Sector: Waste Management Region: East of England Revenue: £10M to £20M

#### Algo

www.algo.co.uk Sector: Construction Region: Scotland Revenue: £10M to £20M

#### **All About Food**

www.allaboutfoodltd.com Sector: Food & Beverage Region: North East Revenue: £30M to £40M

## Alliance Pharma Plc

www.alliancepharma.co.uk Sector: Healthcare Region: South West Revenue: £100M to £150M

## **Allied Hygiene**

www.alliedhygiene.com Sector: Manufacturing Region: London Revenue: £10M to £20M

#### Alpha Manufacturing Hixon Ltd

www.alphamanufacturing.co.uk Sector: Manufacturing Region: West Midlands Revenue: £10M to £20M

#### **Alupack Holdings Ltd**

www.coppicealupack.com Sector: Manufacturing Region: Wales Revenue: £20M to £30M



#### Amelia Knight Holdings Ltd

www.ameliaknight.com Sector: Retail Region: North East Revenue: £30M to £40M

## AMI

www.ami.international Sector: Industry Services Region: South West Revenue: £10M to £20M

#### Amino Technologies Plc

www.aminocom.com Sector: Technology Region: East of England Revenue: £50M to £75M

#### Amius

www.amius.com Sector: Financial Services Region: London Revenue: £10M to £20M

#### Amoria Bond

www.amoriabond.com Sector: Professional Services Region: North East Revenue: £50M to £75M

#### Anabas

www.anabas.co.uk Sector: Professional Services Region: London Revenue: £10M to £20M

## AnalogFolk

www.analogfolk.com Sector: Technology Region: London Revenue: £20M to £30M

#### Ancasta Topco Ltd

www.ancasta.com Sector: Leisure Region: South East Revenue: £30M to £40M

## **Angling Direct Plc**

www.anglingdirect.co.uk Sector: Retail Region: East of England Revenue: £40M to £50M

#### Anglo-Norden Forest Products Ltd

www.anglonorden.co.uk Sector: Construction Services Region: East of England Revenue: £30M to £40M

## Anglo Pacific Group Plc

www.anglopacificgroup.com Sector: Metals & Mining Region: London Revenue: £30M to £40M

## Animalcare Group Plc

www.animalcaregroup.co.uk Sector: Pharmaceuticals & Biotechnology Region: Yorkshire and the Humber Revenue: £50M to £75M

## Antal International

www.antal.com Sector: Professional Services Region: London Revenue: £30M to £40M

## Anthesis

www.anthesisgroup.com Sector: Professional Services Region: South East Revenue: £10M to £20M

#### Anwyl Group

www.anwylgroup.co.uk Sector: Construction Region: Wales Revenue: £75m to£100m

#### APAC Packaging

www.apacpackaging.com Sector: Packaging Region: East Midlands Revenue: £10M to £20M

#### **Applied Automation**

www.appliedautomation.co.uk Sector: Manufacturing Region: South West Revenue: £20M to £30M

#### APP Wholesale Plc

www.appwholesaleltd.co.uk Sector: Wholesale Region: London Revenue: £150M to £200M

## Aptitude Software Group Plc

www.aptitudesoftware.com Sector: Technology Region: South East Revenue: £50M to £75M

#### **Aptus Utilities**

www.aptusutilities.co.uk Sector: Construction Services Region: North East Revenue: £40M to £50M

## Aquila Truck Centres Ltd

www.aquilatrucks.com Sector: Automotive Services Region: West Midlands Revenue: £10M to £20M

## Arcus

www.arcusfm.com Sector: Professional Services Region: London Revenue: £100M to £150M

## Ardent Tide

www.ardenttide.co.uk Sector: Construction Services Region: London Revenue: £150M to £200M

## Arpo Global Ltd

www.tpipackaging.co.uk Sector: Packaging Region: East of England Revenue: £20M to £30M

## **ASD Lighting**

www.asdlighting.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £30M to £40M

#### ASEE

www.aseeltd.com Sector: Engineering Region: Northern Ireland Revenue: £30M to £40M

#### Ash & Lacy

www.ashandlacy.com Sector: Construction Region: West Midlands Revenue: £40M to £50M

### Ashcourt Contracts Ltd

www.sangwin.co.uk Sector: Industry Services Region: Yorkshire and the Humber Revenue: £50M to £75M

## Ashley Hotels

www.victoriainn.co.uk Sector: Hospitality Region: London Revenue: £6M to £10M

#### Ashvale

www.ashvalecivilengineering.co.uk Sector: Construction Services Region: East of England Revenue: £20M to £30M

## Aspens

www.aspens-services.co.uk Sector: Food & Beverage Region: West Midlands Revenue: £40M to £50M

## Aspinal of London pg 48

www.aspinaloflondon.com Sector: Retail Region: South East Revenue: £30M to £40M

#### Aspire Pharma Holdings Ltd

www.aspirepharma.co.uk Sector: Healthcare Region: South East Revenue: £40M to £50M

#### Astrak

www.astrakgroup.co.uk Sector: Industry Services Region: Scotland Revenue: £30M to £40M

#### **Athena Care Homes**

www.athenacarehomes.co.uk Sector: Healthcare Region: London Revenue: £10M to £20M

## Atlas FM

www.atlasfm.com Sector: Professional Services Region: London Revenue: £75M to £100M

## **Attraqt Group Plc**

www.attraqt.com Sector: Technology Region: London Revenue: £10M to £20M

## Augusta & Co

www.augustaco.com Sector: Financial Services Region: London Revenue: £10M to £20M

#### Aura Metals Ltd

www.aura.co.uk Sector: Metals & Mining Region: London Revenue: £40M to £50M

#### **Austin Fraser**

www.austinfraser.com Sector: Professional Services Region: South East Revenue: £40M to £50M

## Autoparts & Diagnostics

www.autopartsanddiagnostics.com Sector: Automotive Services Region: South West Revenue: £40M to £50M

#### Avingtrans Plc www.avingtrans.plc.uk Sector: Energy Region: East of England Revenue: £100M to £150M

Avonside www.avonsidegroup.co.uk Sector: Industry Services Region: North East Revenue: £100M to £150M

## Avtrade

www.avtrade.com Sector: Industry Services Region: South East Revenue: £150M to £200M

## Axis Group

www.axis-groupservices.co.uk Sector: Professional Services Region: London Revenue: £100M to £150M

## Aztec Holdings (Europe) Ltd

www.aztecgroup.co.uk Sector: Financial Services Region: South East Revenue: £30M to £40M



## BA Bush & Son Ltd

www.bushtyres.co.uk Sector: Automotive Region: East Midlands Revenue: £40M to £50M

## **Balloo Hire Centres**

www.balloohire.com Sector: Construction Services Region: Northern Ireland Revenue: £10M to £20M

## Banana Split pg 99

www.banana-split.com Sector: Hospitality Region: London Revenue: £10M to £20M

## **Barnack Estates**

www.barnack.com Sector: Construction Region: East of England Revenue: £10M to £20M

## **Barstone Ltd**

www.smarterinteractive.co.uk Sector: Education Region: South East Revenue: £20M to £30M

## Barton Firtop

www.bartonfirtop.co.uk Sector: Engineering Region: West Midlands Revenue: £10M to £20M

## Beauty Bay

www.beautybay.com Sector: Retail Region: North East Revenue: £75M to £100M

#### Beechfield Brands www.beechfieldbrands.com

Sector: Retail Region: North East Revenue: £30M to £40M

## Bemaco Steel

www.bemaco.biz Sector: Metals & Mining Region: Wales Revenue: £40M to £50M

## Benchmark Holdings

www.benchmarkplc.com Sector: Healthcare Region: Yorkshire and the Humber Revenue: £150M to £200M

#### Benfleet Scrap Co www.benfleetscrap.co.uk Sector: Waste Management Region: East of England Revenue: £30M to £40M

#### **Bennetts Cranes**

www.tower-crane.co.uk Sector: Construction Services Region: South West Revenue: £10M to £20M

#### Bennett's Group www.bennettsgroup.co.uk Sector: Automotive Region: Scotland Revenue: £10M to £20M

## Benniman

www.benniman.co.uk Sector: Construction Region: West Midlands Revenue: £50M to £75M

## Berkmann Family Holdings Ltd www.berkmann.co.uk

Sector: Wholesale Region: London Revenue: £50M to £75M

#### Berry Bros & Rudd www.bbr.com Sector: Food & Beverage Region: London Revenue: £200M to £250M

## **BETA Pharmaceuticals**

www.betapharmaceuticals.co.uk Sector: Healthcare Region: East of England Revenue: £40M to £50M

## Bevisol

www.bevisol.com Sector: Food & Beverage Region: West Midlands Revenue: £40M to £50M

## Big K (Holdings) Ltd

www.bigk.co.uk Sector: Industry Services Region: London Revenue: £20M to £30M

## **Bike Alert Plc**

www.bikealert.com Sector: Wholesale Region: London Revenue: £20M to £30M

## Bilby Plc

www.bilbyplc.com Sector: Industry Services Region: East of England Revenue: £50M to £75M

## **Bildurn (Properties) Ltd**

www.bildurn.co.uk Sector: Real Estate Region: East Midlands Revenue: £50M to £75M

## **Biome Technologies**

www.biometechnologiesplc.com Sector: Technology Region: South East Revenue: £6M to £10M

#### **Bioventix**

www.bioventix.com Sector: Manufacturing Region: South East Revenue: £6M to £10M

## **Bisichi Mining Public**

Ltd Company www.bisichi.co.uk Sector: Metals & Mining Region: London Revenue: £40M to £50M

## BJSS pg 91

www.bjss.com Sector: Technology Region: Yorkshire and the Humber Revenue: £100M to £150M

## **Black Swan Care Group**

www.blackswan.co.uk Sector: Healthcare Region: East of England Revenue: £10M to £20M

## **Blanchard Wells**

www.blanchardwells.co.uk Sector: Construction Services Region: South East Revenue: £30M to £40M

## Blue Cube (GB) Ltd

www.bluecubeseating.com Sector: Design Region: London Revenue: £10M to £20M

## Blue Diamond UK Ltd pg 101

www.bluediamond.gg Sector: Leisure Region: South East Revenue: £75M to £100M

## **Blue Square**

www.bluesquare.uk.com Sector: Advertising & Marketing Region: East of England Revenue: £30M to £40M

## **Blue Tree**

www.bluetreegifts.co.uk Sector: Retail Region: East of England Revenue: £30M to £40M

## **Bluetree Group pg 24**

www.bluetreegroup.co.uk Sector: Industry Services Region: Yorkshire and the Humber Revenue: £30M to £40M

## **BMSL Group**

www.bmsgroupltd.co.uk Sector: Professional Services Region: North East Revenue: £75M to £100M

Boden & Davies Ltd www.bodensgroup.com Sector: Manufacturing Region: North East Revenue: £10M to £20M

## Bolt Markets Ltd

www.boltmarkets.com Sector: Financial Services Region: London Revenue: £10M to £20M

## **Bond Street Estates Plc**

www.bondstreetestatesplc.com Sector: Real Estate Region: London Revenue: £10M to £20M

## **Bonhill Group Plc**

www.bonhillplc.com Sector: Professional Services Region: London Revenue: £6M to £10M

#### Bounce

www.bouncepingpong.com Sector: Entertainment Region: London Revenue: £10M to £20M

#### BPS Building & Plumbing Supplies

www.bpslifestyles.co.uk Sector: Construction Services Region: West Midlands Revenue: £20M to £30M



BrandAlley UK www.brandalley.co.uk Sector: Retail Region: London Revenue: £40M to £50M

## Brandwatch pg 57

www.brandwatch.com Sector: Technology Region: South East Revenue: £40M to £50M

#### Bremont Watch Company pg 47

www.bremont.com Sector: Retail Region: South East Revenue: £20M to £30M

#### BrewDog pg 25

www.brewdog.com Sector: Food & Beverage Region: Scotland Revenue: £100M to £150M

#### Bridges Electrical Engineering

www.bridgesltd.co.uk Sector: Engineering Region: South West Revenue: £20M to £30M

#### Bristol, Clifton and West of England Zoological Society Ltd

www.bristolzoo.org.uk Sector: Leisure Region: South West Revenue: £10M to £20M

## **Bri-Stor Systems**

www.bri-stor.co.uk Sector: Manufacturing Region: West Midlands Revenue: £30M to £40M

## Broadgate Homes

www.broadgate-homes.com Sector: Construction Region: East Midlands Revenue: £10M to £20M

#### **Broadland Properties**

www.countrycottageholiday.com Sector: Hospitality Region: Yorkshire and the Humber Revenue: £40M to £50M

#### Broadoak Systems Ltd www.leisurekingdom.co.uk

Sector: Automotive Region: East Midlands Revenue: £20M to £30M

#### Brockway Carpets (Holdings) Ltd www.brockway.co.uk

Sector: Retail Region: West Midlands Revenue: £10M to £20M

## Brown & Carroll

www.brown-carroll.co.uk Sector: Construction Services Region: East of England Revenue: £40M to £50M

#### Bruce Taverns

www.brucegroupscotland.co.uk Sector: Hospitality Region: Scotland Revenue: £6M to £10M

#### Bruntingthorpe

www.bruntingthorpe.com Sector: Automotive Services Region: East Midlands Revenue: £40M to £50M

## Bryn Thomas Cranes

www.brynthomascranes.com Sector: Construction Region: Wales Revenue: £10M to £20M

#### **Bulk Powders**

www.bulkpowders.co.uk Sector: Retail Region: East of England Revenue: £40M to £50M

## Burts Potato Chips

www.burtschips.com Sector: Food & Beverage Region: South West Revenue: £40M to £50M

## **Business Oil Platform**

www.businessoilplatform.com Sector: Oil & Gas Region: London Revenue: £100M to £150M

#### Byrom

www.byrom.plc.uk Sector: Travel & Leisure Region: North East Revenue: £150M to £200M



#### **C4 Carbides** www.c4carbides.com Sector: Technology Region: East of England Revenue: £10M to £20M

Cabot Energy Plc www.cabot-energy.com

www.cabot-energy.com Sector: Oil & Gas Region: London Revenue: £6M to £10M

## **Caddick Group Plc**

www.caddick.co.uk Sector: Construction Region: Yorkshire and the Humber Revenue: £200M to £250M

## Calastone

www.calastone.com Sector: Technology Region: London Revenue: £30M to £40M

#### **Camelot Care**

www.camelotcare.co.uk Sector: Healthcare Region: South West Revenue: £10M to £20M

#### **Cameron Homes**

www.cameronhomes.co.uk Sector: Real Estate Region: West Midlands Revenue: £150M to £200M

#### Camira

www.camirafabrics.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £75M to £100M

## **Campion Homes**

www.campionhomes.com Sector: Construction Region: Scotland Revenue: £30M to £40M

#### Canmoor

www.canmoor.com Sector: Real Estate Region: London Revenue: £30M to £40M

## Cannon Hall Farm pg 100

www.cannonhallfarm.co.uk Sector: Travel & Leisure Region: Yorkshire and the Humber Revenue: £6M to £10M

## Capital Care Group

www.capitalcaregroup.co.uk Sector: Healthcare Region: West Midlands Revenue: £10M to £20M

## Cappagh

www.cappagh.co.uk Sector: Construction Services Region: London Revenue: £40M to £50M

## Caravela Coffee

www.caravela.coffee Sector: Food & Beverage Region: London Revenue: £20M to £30M

#### Car Benefit Solutions

www.carbenefitsolutions.co.uk Sector: Automotive Services Region: North East Revenue: £30M to £40M

#### Carey London Ltd

www.careylondonltd.co.uk Sector: Construction Services Region: East of England Revenue: £30M to £40M

#### **Carousel Logistics**

www.carousel.eu Sector: Logistics Region: South East Revenue: £30M to £40M

#### Castacrete

www.castacrete.co.uk Sector: Retail Region: South East Revenue: £20M to £30M

## **Castle Dairies**

www.castledairies.co.uk Sector: Food & Beverage Region: Wales Revenue: £30M to £40M

## **Castlerock Recruitment Group**

www.crg.uk.com Sector: Professional Services Region: North East Revenue: £50M to £75M

#### **Cave Direct**

www.cavedirect.com Sector: Food & Beverage Region: South East Revenue: £20M to £30M

#### **CCS** Mclays

www.ccsmclays.co.uk Sector: Retail Region: Wales Revenue: £40M to £50M

## CDUK

www.cdukltd.co.uk Sector: Industry Services Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Celsus Group Ltd

www.medical-staffing.co.uk Sector: Professional Services Region: East of England Revenue: £40M to £50M

## Celtrade Ltd

www.celstores.com Sector: Retail Region: East Midlands Revenue: £10M to £20M

## **Centralnic Group Plc**

www.centralnic.com Sector: Technology Region: London Revenue: £40M to £50M

## Central Park Hotel Ltd

www.centralparklondon.co.uk Sector: Hospitality Region: London Revenue: £10M to £20M

#### Ceramic Import and Manufacturing Company Ltd www.cimchome.com Sector: Wholesale Region: Scotland Revenue: £10M to £20M

## **Ceres Power Holdings Plc**

www.cerespower.com Sector: Technology Region: South East Revenue: £10M to £20M

## Chainbridge Steel

www.chainbridgesteel.com Sector: Wholesale Region: North East Revenue: £10M to £20M

#### Chancerygate

www.chancerygate.com Sector: Real Estate Region: London Revenue: £75M to £100M

#### Charles Jackson & Co www.cjgrain.co.uk

Sector: Wholesale Region: East Midlands Revenue: £20M to £30M

#### **Charles Trent**

www.trents.co.uk Sector: Waste Management Region: South West Revenue: £20M to £30M

## Charlie Bigham's

www.bighams.com Sector: Food & Beverage Region: London Revenue: £50M to £75M

## **Charlotte Tilbury Beauty**

www.charlottetilbury.com Sector: Retail Region: London Revenue: £100M to £150M

# Cheevers Howard

www.cheevershoward.co.uk Sector: Real Estate Region: London Revenue: £20M to £30M

#### **Cheshire Mouldings**

www.cheshiremouldings.co.uk Sector: Manufacturing Region: North West Revenue: £30M to £40M

#### Childrensalon

www.childrensalon.com Sector: Retail Region: South East Revenue: £75M to £100M

#### Chris Bowker Ltd www.chrisbowker.co.uk Sector: Engineering

Sector: Engineering Region: North East Revenue: £20M to £30M

## **Chrystal Consulting**

www.chrystalconsulting.co.uk Sector: Professional Services Region: North East Revenue: £20M to £30M



## Churchmanor

www.churchmanor.com Sector: Real Estate Region: East of England Revenue: £10M to £20M

## **Cirrus Inns**

www.cirrusinns.co.uk Sector: Travel & Leisure Region: London Revenue: £20M to £30M

## Citygrove

www.citygrove.com Sector: Real Estate Region: London Revenue: £10M to £20M

#### City Technical Services

www.citytechnical.co.uk Sector: Energy Region: Scotland Revenue: £20M to £30M

## C J Bourne (Asset

Management) Ltd www.seabourne-holdings.com Sector: Logistics Region: East of England Revenue: £30M to £40M

## C J Upton Holdings Ltd

www.cjupton.co.uk Sector: Wholesale Region: East Midlands Revenue: £75M to £100M

#### CK Foods

www.ck-foods.com Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £20M to £30M

## **Clarion Solicitors**

www.clarionsolicitors.com Sector: Professional Services Region: Yorkshire and the Humber Revenue: £10M to £20M

## **Clarity Environmental Ltd pg 109**

www.clarity.eu.com Sector: Waste Management Region: South East Revenue: £20M to £30M

## Clerkenwell Films

www.clerkenwellfilms.com Sector: Entertainment Region: London Revenue: £10M to £20M

## Click Travel

www.clicktravel.com Sector: Travel & Leisure Region: West Midlands Revenue: £200M to £250M

## Clipfine

www.clipfine.com Sector: Construction Services Region: London Revenue: £75M to £100M

## Cloudcall Group Plc

www.cloudcall.com Sector: Technology Region: East Midlands Revenue: £6M to £10M

## **Cloudfm Group**

www.cloudfmgroup.com Sector: Industry Services Region: East of England Revenue: £50M to £75M

#### **CMB Engineering**

www.cmbengineering.co.uk Sector: Engineering Region: Wales Revenue: £75M to £100M

## Coba International Ltd

www.coba.com Sector: Manufacturing Region: East Midlands Revenue: £75M to £100M

#### Cobalt

www.cobaltrecruitment.com Sector: Professional Services Region: London Revenue: £30M to £40M

#### **Coffey Group**

www.coffeygroup.com Sector: Engineering Region: North East Revenue: £30M to £40M

## **Collins Earthworks**

www.collinsearthworks.co.uk Sector: Logistics Region: East Midlands Revenue: £75M to £100M

### Comex 2000

www.comex2000uk.com Sector: Telecommunications Region: East Midlands Revenue: £50M to £75M

#### Comland

www.comland.co.uk Sector: Real Estate Region: South East Revenue: £30M to £40M

## **Commodity Centre**

www.commoditycentre.com Sector: Logistics Region: East of England Revenue: £20M to £30M

## Commsworld pg 72

www.commsworld.com Sector: Telecommunications Region: Scotland Revenue: £20M to £30M

## Community Windpower pg 108 www.communitywindpower.co.uk

www.communitywindpower.co.u Sector: Energy Region: Scotland Revenue: £50M to £75M

## **Complete Utilities**

www.completeutilities.co.uk Sector: Construction Services Region: South West Revenue: £30M to £40M

## **Connect Communications**

www.connectmanaged.com Sector: Advertising & Marketing Region: London Revenue: £20M to £30M

## **Connect Scaffolding**

www.connectscaffolding.co.uk Sector: Construction Services Region: East of England Revenue: £10M to £20M

# Conservatory Outlet Group pg 56

www.conservatoryoutlet.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £30M to £40M



## **Constant Air Sustems**

www.constantair.co.uk Sector: Industry Services **Region: South East** Revenue: £10M to £20M

## **Constantine Wind Energy Ltd**

www.constantinewindenergy.com Sector: Energy Region: South East Revenue: £10M to £20M

## **Construction Metal** Forming Ltd

www.cmf.uk.com Sector: Construction Services Region: Wales Revenue: £20M to £30M

#### Continental

www.continental-uk.com Sector: Oil & Gas Region: East of England Revenue: £40M to £50M

## **Contracts Support Services Ltd**

www.csspeople.co.uk Sector: Professional Services Region: East of England Revenue: £20M to £30M

#### **Coordination Group Publications Ltd**

www.cgpbooks.co.uk Sector: Education Region: North East Revenue: £30M to £40M

Corley + Woolley www.corleywoolley.com Sector: Design Region: London Revenue: £30M to £40M

#### **Cornthwaite Holdings Ltd**

www.cornthwaiteaq.co.uk Sector: Agriculture Region: North East Revenue: £50M to £75M

#### CorrBoard

www.corrboarduk.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £40M to £50M

#### **Countrywide Healthcare** Supplies

www.countrywidehealthcare.co.uk Sector: Healthcare Region: Yorkshire and the Humber Revenue: £20M to £30M

## **Cousins Group (Contractors) Ltd**

www.cousinsgroup.co.uk Sector: Construction Region: South East Revenue: £10M to £20M

#### Crafter's Companion

www.crafterscompanion.co.uk Sector: Retail Region: North East Revenue: £30M to £40M

## **Creative Composites**

www.creativecomposites.co.uk Sector: Manufacturing Region: Northern Ireland Revenue: £20M to £30M

#### **Creightons Plc**

www.creightons.com Sector: Retail Region: East of England Revenue: £40M to £50M

#### **Crescendo Biologics**

www.crescendobiologics.com Sector: Healthcare Region: East of England Revenue: £6M to £10M

#### **Crest Medical**

www.crestmedical.co.uk Sector: Healthcare Region: North East Revenue: £40M to £50M

## **Crisp Malting Group**

www.crispmalt.com Sector: Food & Beverage Region: East of England Revenue: £150M to £200M

#### **Croma Security Solutions** Group Plc

www.cssgroupplc.com Sector: Industry Services Region: South East Revenue: £30M to £40M

## **Crosby Composites**

www.crosbycomp.co.uk Sector: Engineering Region: East Midlands Revenue: £10M to £20M

#### Crown Oil UK

www.crownoiluk.com Sector: Oil & Gas Region: North East Revenue: £150M to £200M

## Croxsons

www.croxsons.com Sector: Wholesale Region: London Revenue: £20M to £30M

#### C Smart Agricultural Services www.smartagservices.jd-dealer.co.uk

Sector: Agriculture Region: South West Revenue: £40M to £50M

#### Cussins

www.cussins.com Sector: Real Estate Region: North East Revenue: £30M to £40M

## **Cutting Edge Music** (Holdings) Ltd

www.cuttingedgegroup.com Sector: Entertainment Region: London Revenue: £10M to £20M

#### **Cuclops Electronics Ltd**

www.cyclops-group.com Sector: Wholesale Region: Scotland Revenue: £10M to £20M



D A Cant www.dacant.co.uk Sector: Construction Services Region: East of England Revenue: £10M to £20M

## **DACO** Scientific

www.daco.co.uk Sector: Engineering Region: South East Revenue: £10M to £20M

## **Dairy Partners**

www.dairypartners.co.uk Sector: Food & Beverage Region: South West Revenue: £75M to £100M

## Dalby Holdings Ltd

www.dalby.co.uk Sector: Engineering Region: East Midlands Revenue: £10M to £20M

## Daly Holdings

www.novitas.co.uk Sector: Professional Services Region: East of England Revenue: £10M to £20M

## Danaher & Walsh

www.danaherandwalsh.co.uk Sector: Construction Services Region: East Midlands Revenue: £20M to £30M

#### **Darrington Healthcare**

www.darringtonhealthcare.co.uk Sector: Healthcare Region: Yorkshire and the Humber Revenue: £6M to £10M

#### **Darwin and Wallace**

www.darwinandwallace.co.uk Sector: Food & Beverage Region: London Revenue: £10M to £20M

#### Data Techniques

www.datatechniques.co.uk Sector: Technologu Region: South East Revenue: £40M to £50M

#### **Davidsons Homes**

www.davidsonsgroup.co.uk Sector: Real Estate Region: East Midlands Revenue: £150M to £200M

#### David Wood Foods

www.davidwoodfoods.com Sector: Food & Beverage **Region: South East** Revenue: £75M to £100M

### Dawson Wam

www.dawsonwam.co.uk Sector: Construction Services Region: Northern Ireland Revenue: £30M to £40M

#### **Day Webster**

www.daywebster.com Sector: Professional Services Region: East of England Revenue: £100M to £150M

#### **DDC Foods**

www.ddcfoods.co.uk Sector: Food & Beverage Region: East of England Revenue: £10M to £20M

# Deeley Freed Developments Ltd

www.deeleufreed.co.uk Sector: Construction **Region: South West** Revenue: £10M to £20M

#### **Dem-Master**

www.dem-master.co.uk Sector: Construction **Region:** Scotland Revenue: £20M to £30M

#### **Devine Holdings Ltd**

www.devinehomes.co.uk Sector: Construction **Region: South East** Revenue: £50M to £75M

#### **Diamond Resourcing Plc**

www.betterhealthcare.co.uk Sector: Healthcare Region: London Revenue: £10M to £20M

#### **Direct Heating & Plumbing** Merchants Ltd

www.directheatingmerchants.co.uk Sector: Industry Services Region: East of England Revenue: £10M to £20M

#### **Direct Insurance Group**

www.direct-ins.co.uk Sector: Financial Services Region: East of England Revenue: £10M to £20M

## **Direct Medics**

www.directmedics.com Sector: Professional Services Region: Northern Ireland Revenue: £40M to £50M

## **Distribution Cable Jointing**

www.dcjointing.co.uk Sector: Engineering Region: Yorkshire and the Humber Revenue: £6M to £10M

## Dodd Group

www.doddgroup.com Sector: Construction Services Region: West Midlands Revenue: £150M to £200M

## Downland Bedding Company

www.downlandbedding.co.uk Sector: Retail Region: North East Revenue: £10M to £20M

## D R Collin (Fish) Ltd

www.drcollin.co.uk Sector: Food & Beverage Region: Scotland Revenue: £40M to £50M

#### drp

www.drpgroup.com Sector: Advertising & Marketing Region: West Midlands Revenue: £30M to £40M

## Duftons

www.duftons.co.uk Sector: Construction Services Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Dunton Environmental

www.duntonenvironmental.com Sector: Construction Services Region: West Midlands Revenue: £10M to £20M

#### **Dynamic Metals**

www.dynamicmetalsltd.com Sector: Metals & Mining Region: East of England Revenue: £10M to £20M



**e92plus** www.e92plus.com Sector: Technology Region: London Revenue: £50M to £75M

## **Eagle EYE Solutions Group Plc**

www.eagleeye.com Sector: Advertising & Marketing Region: South East Revenue: £10M to £20M

## Eaglemoss Capital Ltd

www.eaglemoss.com Sector: Retail Region: London Revenue: £75M to £100M

## Eagle Overseas

www.eagleoverseas.com Sector: Logistics Region: Northern Ireland Revenue: £30M to £40M

## Eastwood Group Holdings Ltd

www.eastwoodltd.com Sector: Waste Management Region: Northern Ireland Revenue: £10M to £20M

#### Ebrex

www.ebrexlogistics.com Sector: Logistics Region: East of England Revenue: £30M to £40M

## Eccleston Homes

www.ecclestonhomes.co.uk Sector: Real Estate Region: North East Revenue: £10M to £20M

## E C Drummond

www.ecdrummond.co.uk Sector: Food & Beverage Region: West Midlands Revenue: £20M to £30M

## ECL Civil Engineering Ltd

www.eclcivils.co.uk Sector: Construction Services Region: East of England Revenue: £100M to £150M

## Eclectic Hotels

www.eclectichotels.co.uk Sector: Hospitality Region: North East Revenue: £10M to £20M

## ECS Engineering Services

www.ecsengineeringservices.com Sector: Engineering Region: East Midlands Revenue: £10M to £20M

## Ede Holdings

www.edehomes.co.uk Sector: Real Estate Region: South East Revenue: £10M to £20M

## Edenstone Homes

www.edenstonehomes.com Sector: Real Estate Region: Wales Revenue: £30M to £40M

## Edge Innovate

www.edgeinnovate.com Sector: Manufacturing Region: Northern Ireland Revenue: £20M to £30M

## **Edgmond Foods**

www.edgmondfoods.co.uk Sector: Food & Beverage Region: West Midlands Revenue: £20M to £30M

## Edwin James Holdings

www.edwinjamesgroup.co.uk Sector: Engineering Region: Scotland Revenue: £100M to £150M

## EFM Global Holdings Ltd

www.efm.global Sector: Logistics Region: South East Revenue: £20M to £30M

## **Egerton Capital Ltd**

www.egertoncapital.com Sector: Financial Services Region: London Revenue: £200M to £250M

#### **EGL Homecare**

www.eglhomecare.co.uk Sector: Manufacturing Region: East of England Revenue: £50M to £75M

## **EHA Group**

www.ehagroup.co.uk Sector: Construction Region: Northern Ireland Revenue: £20M to £30M

## E J Orr Ltd

www.orrsum.co.uk Sector: Advertising & Marketing Region: London Revenue: £20M to £30M

## **Eland Cables**

www.elandcables.com Sector: Construction Services Region: London Revenue: £100M to £150M

#### Electrical & Mechanical Services (UK) Ltd

www.emsuk.net Sector: Construction Services Region: London Revenue: £6M to £10M

## Electrix

www.electrixinternational.com Sector: Manufacturing Region: North East Revenue: £6M to £10M

## **Elite Fine Foods**

www.elitefinefoods.co.uk Sector: Food & Beverage Region: South East Revenue: £30M to £40M

## Embark Group Ltd

www.embarkgroup.co.uk Sector: Financial Services Region: London Revenue: £30M to £40M

## emerchantpay

www.emerchantpay.com Sector: Technology Region: London Revenue: £50M to £75M

## **Emergency One**

www.e1group.co.uk Sector: Manufacturing Region: Scotland Revenue: £40M to £50M

## **Emerson & Renwick**

www.eandr.com Sector: Engineering Region: North East Revenue: £30M to £40M

## **Empire Tapes**

www.empiretapes.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

## **Empiric Student Property Plc**

www.empiric.co.uk Sector: Real Estate Region: London Revenue: £50M to £75M

## Empteezy

www.empteezy.co.uk Sector: Manufacturing Region: Scotland Revenue: £30M to £40M

#### EMS

www.ems-limited.co.uk Sector: Manufacturing Region: South East Revenue: £10M to £20M

#### Enablelink

www.enablelink.co.uk Sector: Metals & Mining Region: West Midlands Revenue: £30M to £40M

#### END

www.endclothing.com Sector: Retail Region: North East Revenue: £100M to £150M

#### **Enterprise Control Systems**

www.enterprisecontrol.co.uk Sector: Manufacturing Region: East Midlands Revenue: £6M to £10M

## **EPE** International

www.epeinternational.com Sector: Wholesale Region: Yorkshire and the Humber Revenue: £20M to £30M



#### e-ppl

www.e-ppl.co.uk Sector: Automotive Services Region: West Midlands Revenue: £40M to £50M

#### **EQ** Investors

www.eqinvestors.co.uk Sector: Financial Services Region: London Revenue: £6M to £10M

#### **Equal Experts**

www.equalexperts.com Sector: Technology Region: London Revenue: £75M to £100M

## **Equals Group Plc**

www.equalsplc.com Sector: Financial Services Region: London Revenue: £20M to £30M

## **Equatorial Traders**

www.equatorialtraders.com Sector: Food & Beverage Region: London Revenue: £50M to £75M

## **Equip Outdoor Technologies**

www.equipuk.com Sector: Retail Region: East Midlands Revenue: £50M to £75M

#### Ergomed

www.ergomedplc.com Sector: Healthcare Region: South East Revenue: £50M to £75M

#### **E&S Heating & Ventilation**

www.esgroup.co.uk Sector: Manufacturing Region: South East Revenue: £10M to £20M

#### ESL

www.electricsystemsltd.com Sector: Telecommunications Region: North East Revenue: £40M to £50M

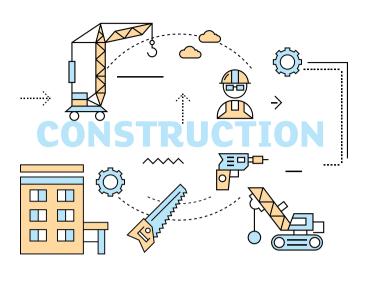
#### E T M Construction & Recycling Holdings Ltd www.etmcontractors.co.uk

Sector: Construction Services Region: South West Revenue: £10M to £20M

## **Eton Bridge Partners**

www.etonbridgepartners.com Sector: Professional Services Region: South East Revenue: £40M to £50M

Euro Accessories Ltd www.euroacc.co.uk Sector: Construction Services Region: North East Revenue: £10M to £20M



## Euro Auctions

www.euroauctions.com Sector: Construction Services Region: Northern Ireland Revenue: £100M to £150M

#### Euro Food Brands

www.eurofoodbrands.co.uk Sector: Food & Beverage Region: East Midlands Revenue: £100M to £150M

## European Steel Sheets

www.europeansteelsheets.com Sector: Manufacturing Region: West Midlands Revenue: £20M to £30M

#### **Everyman Media Group Plc**

https://investors.everymancinema.com Sector: Entertainment Region: London Revenue: £50M to £75M

#### **Evolution Foods**

www.evolutionfoods.co.uk Sector: Food & Beverage Region: West Midlands Revenue: £40M to £50M

## **Evolution Funding**

https://web.evolutionfunding.com Sector: Financial Services Region: East Midlands Revenue: £100M to £150M

#### Exacta Plc

www.exacta.co.uk Sector: Financial Services Region: North East Revenue: £10M to £20M

#### Exceed Energy www.xcd.com Sector: Energy Region: Scotland Revenue: £20M to £30M

ExcelRedstone www.excelredstone.com Sector: Technology

## Region: London Revenue: £20M to £30M

#### **Exterity Ltd pg 73**

www.exterity.com Sector: Technology Region: Scotland Revenue: £10M to £20M

## **Extons Foods**

www.extonsfoods.com Sector: Food & Beverage Region: North East Revenue: £40M to £50M

#### Extrastaff

www.extrastaff.com Sector: Professional Services Region: East of England Revenue: £30M to £40M

#### E-zec

www.e-zec.co.uk Sector: Healthcare Region: South East Revenue: £30M to £40M



#### FAIRVIEW Hotels Ltd www.fairviewhotels.com Sector: Travel & Leisure Region: East of England Revenue: £30M to £40M

#### FD Copeland & Sons Ltd

https://fdcopeland.com Sector: Retail Region: London Revenue: £20M to £30M

#### Fentimans

www.fentimans.com Sector: Food & Beverage Region: North East Revenue: £40M to £50M

## **Ferns Group**

www.fernsgroup.co.uk Sector: Professional Services Region: South East Revenue: £40M to £50M

## **Fevertree Drinks Plc**

www.fever-tree.com Sector: Food & Beverage Region: London Revenue: £200M to £250M

#### FG Curtis Plc

www.curtispackaging.co.uk Sector: Packaging Region: South East Revenue: £10M to £20M

#### FGS Agri

www.fgsagri.co.uk Sector: Agriculture Region: South East Revenue: £20M to £30M

## Fidelius

www.fidelius.co.uk Sector: Financial Services Region: South West Revenue: £10M to £20M

## FILMS At 59 Ltd

www.filmsat59.com Sector: Entertainment Region: South West Revenue: £6M to £10M

#### Filon GRP Ltd

www.filon.co.uk Sector: Manufacturing Region: West Midlands Revenue: £10M to £20M

#### Finnebrogue

www.finnebrogue.com Sector: Food & Beverage Region: Northern Ireland Revenue: £75M to £100M

#### FIRST

www.firstagency.com Sector: Advertising & Marketing Region: London Revenue: £50M to £75M

#### **First Call Contract Services**

www.firstcallcontractservices.co.uk Sector: Professional Services Region: South East Revenue: £75M to £100M

#### **First Derivatives Plc**

www.firstderivatives.com Sector: Technology Region: Northern Ireland Revenue: £200M to £250M

#### First People Recruitment Holdings Ltd

www.fprgroup.com Sector: Professional Services Region: South East Revenue: £10M to £20M

## Flair Rugs

www.flairrugs.com Sector: Retail Region: East Midlands Revenue: £20M to £30M

## Flanagan Group Ltd

www.theflanagangroup.com Sector: Professional Services Region: North East Revenue: £20M to £30M

## **Flannery Plant Hire**

www.flanneryplanthire.com Sector: Construction Services Region: London Revenue: £75M to £100M

## Fleming Agri-Products

www.fleming-agri.co.uk Sector: Agriculture Region: Northern Ireland Revenue: £10M to £20M

#### **Fletchers Solicitors**

www.fletcherssolicitors.co.uk Sector: Professional Services Region: North East Revenue: £20M to £30M

#### **Flooring Superstore**

www.flooringsuperstore.com Sector: Retail Region: North East Revenue: £30M to £40M

## Fluid

www.fluidhygiene.com Sector: Industry Services Region: London Revenue: £10M to £20M

## **Folgate Insurance**

www.folgateltd.com Sector: Financial Services Region: London Revenue: £6M to £10M

#### fonaCAB

www.fonacab.com Sector: Transportation Services Region: Northern Ireland Revenue: £20M to £30M

## Footsure Western Ltd

www.footsure.net Sector: Retail Region: South West Revenue: £20M to £30M

## Fortius Clinic pg 116

www.fortiusclinic.com Sector: Healthcare Region: London Revenue: £20M to £30M

#### Forza Doors

www.forza-doors.com Sector: Manufacturing Region: South East Revenue: £10M to £20M

## Fountain Food Machinery

www.fountainfoodmachinery.co.uk Sector: Food & Beverage Region: East of England Revenue: £20M to £30M

#### Four

www.fourcommunications.com Sector: Advertising & Marketing Region: London Revenue: £50M to £75M

## FOX Contracts Ltd

www.fox-contracts.com Sector: Construction Region: Northern Ireland Revenue: £20M to £30M

## Fragomen (GB) Ltd

www.fragomen.com Sector: Professional Services Region: London Revenue: £75M to £100M

## Fragrance Direct (UK) Ltd

www.fragrancedirect.co.uk Sector: Retail Region: North East Revenue: £30M to £40M

#### Francis Bugler Ltd

www.buglers.co.uk Sector: Agriculture Region: South West Revenue: £10M to £20M

## Franke Coffee

www.frankecoffeesystems.co.uk Sector: Food & Beverage Region: East of England Revenue: £20M to £30M

#### Fred Champion

www.fcgroundworks.com Sector: Industry Services Region: South West Revenue: £50M to £75M

#### Frontier Developments Plc

www.frontier.co.uk Sector: Entertainment Region: East of England Revenue: £75M to £100M

## Fundamental Media

www.fundamentalmedia.com Sector: Advertising & Marketing Region: London Revenue: £75M to £100M

## Fundamentals

www.fundamentalsltd.co.uk Sector: Energy Region: South West Revenue: £10M to £20M

#### **Funding Circle**

www.fundingcircle.com Sector: Financial Services Region: London Revenue: £100M to £150M

## Future Plc

www.futureplc.com Sector: Advertising & Marketing Region: South West Revenue: £100M to £150M

#### F W S Carter & Sons Ltd

www.greendalebusinesspark.com Sector: Real Estate Region: South West Revenue: £30M to £40M



# GAIL's Bakery Bread Holdings pg 41

www.gailsbread.co.uk Sector: Food & Beverage Region: London Revenue: £100M to £150M

#### Gainford Care Homes

www.gainfordcarehomes.com Sector: Healthcare Region: North East Revenue: £30M to £40M

#### Galamast

www.galamast.com Sector: Construction Region: London Revenue: £50M to £75M

## GAP

www.gap.uk.com Sector: Manufacturing Region: North East Revenue: £100M to £150M

## Gaskells

www.gaskellswaste.co.uk Sector: Waste Management Region: North East Revenue: £10M to £20M

## **GB Group Plc**

www.gbgplc.com Sector: Technology Region: North East Revenue: £100M to £150M

## **GBA Services**

www.gbaservices.com Sector: Logistics Region: North East Revenue: £40M to £50M

#### **GCH** Capital

www.gchcapital.co.uk Sector: Manufacturing Region: London Revenue: £100M to £150M

## Gear4music (Holdings) Plc pg 82

www.gear4musicplc.com Sector: Entertainment Region: Yorkshire and the Humber Revenue: £100M to £150M

## **General Traffic Ltd**

www.generaltraffic.com Sector: Technology Region: North East Revenue: £30M to £40M

#### Generate

www.generate-fs.co.uk Sector: Professional Services Region: London Revenue: £50M to £75M

## **Generator Power**

https://generator-power.co.uk Sector: Energy Region: Yorkshire and the Humber Revenue: £40M to £50M

## Genmed pg 115

www.genmed.eu Sector: Healthcare Region: South East Revenue: £50M to £75M

## Geo Kingsbury Holdings Ltd

www.kingsburyuk.com Sector: Manufacturing Region: South East Revenue: £75M to £100M

## **Geos Group Ltd**

www.geosgroup.com Sector: Oil & Gas Region: South East Revenue: £200M to £250M

#### Gerrards

www.gerrardsonline.co.uk Sector: Waste Management Region: London Revenue: £75M to £100M

#### **G&G Goodfellows**

www.goodf.co.uk Sector: Food & Beverage Region: North East Revenue: £6M to £10M

## GHB (Holding) Ltd

www.abgint.com Sector: Manufacturing Region: West Midlands Revenue: £75M to £100M



## **G&H** Group

www.ghgroupofcompanies.co.uk Sector: Construction Services Region: Yorkshire and the Humber Revenue: £20M to £30M

## **Gibson Bros Ltd**

www.gibsonbros.co.uk Sector: Construction Region: Northern Ireland Revenue: £10M to £20M

## Gift Universe

www.giftuniverse.com Sector: Retail Region: South East Revenue: £50M to £75M

#### Gigaclear

www.gigaclear.com Sector: Telecommunications Region: South East Revenue: £6M to £10M

## **Giggling Squid pg 39**

www.gigglingsquid.com Sector: Food & Beverage Region: South East Revenue: £20M to £30M

#### Gima

www.gimauk.com Sector: Retail Region: London Revenue: £30M to £40M

#### GIMO

www.gimo.co.uk Sector: Advertising & Marketing Region: London Revenue: £10M to £20M

#### **GKR Scaffolding**

www.gkrscaffolding.co.uk Sector: Construction Services Region: London Revenue: £30M to £40M

## **Glasgiven Contracts**

www.glasgiven.com Sector: Construction Region: Northern Ireland Revenue: £20M to £30M

## **Glenmore Holdings Ltd**

www.glenmore-group.co.uk Sector: Construction Services Region: London Revenue: £20M to £30M

#### **Glenthorp Ltd**

www.lipsyncpost.co.uk Sector: Entertainment Region: London Revenue: £20M to £30M

## **GLJ Recycling**

www.gljrecycling.com Sector: Waste Management Region: Wales Revenue: £20M to £30M

#### **Global Autocare**

www.globalautocare.co.uk Sector: Transportation Services Region: Yorkshire and the Humber Revenue: £30M to £40M

#### Globaldata Plc

www.globaldata.com Sector: Technology Region: London Revenue: £150M to £200M

#### **Global Technologies**

Racing Ltd www.gtrcomposites.com Sector: Manufacturing Region: South East Revenue: £20M to £30M

#### Globus

www.globus.co.uk Sector: Retail Region: North East Revenue: £50M to £75M

#### **GMI Construction**

www.gmiconstructiongroup.co.uk Sector: Construction Region: Yorkshire and the Humber Revenue: £100M to £150M

## Goedhuis & Co

www.goedhuis.com Sector: Food & Beverage Region: London Revenue: £20M to £30M

#### **Goldcrest Films** www.goldcrestfilms.com Sector: Entertainment

Region: London Revenue: £10M to £20M

#### Gooch & Housego Plc

www.goochandhousego.com Sector: Technology Region: South West Revenue: £100M to £150M

#### Good Energy Group Plc

www.goodenergygroup.co.uk Sector: Energy Region: South West Revenue: £100M to £150M

#### Goodman Masson

www.goodmanmasson.com Sector: Professional Services Region: London Revenue: £50M to £75M

#### Goonvean

www.goonveanholdings.com Sector: Manufacturing Region: South West Revenue: £40M to £50M

### Gordan & Macphail

www.gordonandmacphail.com Sector: Food & Beverage Region: Scotland Revenue: £40M to £50M

#### GOS Tool & Engineering Services Ltd

www.gosengineering.co.uk Sector: Engineering Region: Wales Revenue: £10M to £20M

#### Gousto

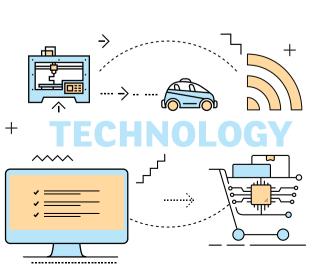
www.gousto.co.uk Sector: Food & Beverage Region: London Revenue: £40M to £50M

## **GPF** Lewis

www.gpflewis.co.uk Sector: Construction Services Region: East of England Revenue: £30M to £40M

#### Granada Material Handling

www.gmh.co.uk Sector: Construction Services Region: North East Revenue: £20M to £30M



## **Grant Instruments**

www.grantinstruments.com Sector: Manufacturing Region: East of England Revenue: £6M to £10M

#### **Greencoat UK Wind Plc**

www.greencoat-ukwind.com Sector: Energy Region: London Revenue: £200M to £250M

#### Greenwich Millennium Village Ltd

www.greenwichmillenniumvillage.co.uk Sector: Real Estate Region: East of England Revenue: £75M to £100M

## **Greig Engineering Ltd**

www.greig-eng.co.uk Sector: Engineering Region: Scotland Revenue: £6M to £10M

#### **G-Research**

www.gresearch.co.uk Sector: Financial Services Region: London Revenue: £50M to £75M

#### **Gresham House Plc**

www.greshamhouse.com Sector: Financial Services Region: London Revenue: £10M to £20M

## Gripple pg 65

www.gripple.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £75M to £100M

#### **Ground Control**

www.ground-control.co.uk Sector: Industry Services Region: East of England Revenue: £100M to £150M

#### **GTS Flexible Materials**

www.gts-flexible.com Sector: Manufacturing Region: Wales Revenue: £10M to £20M



H&M Security www.hmsecurityservices.co.uk Sector: Industry Services Region: London Revenue: £10M to £20M

## **Habicus Group Ltd**

www.silverdoorapartments.com Sector: Real Estate Region: London Revenue: £6M to £10M

## Hagan Homes Ltd

www.haganhomes.co.uk Sector: Construction Region: Northern Ireland Revenue: £10M to £20M

#### Hainsworth www.hainsworth.co.uk

Sector: Retail Region: Yorkshire and the Humber Revenue: £20M to £30M

#### **Haith Group**

www.haith.co.uk Sector: Agriculture Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Halcyon Gallery

www.halcyongallery.com Sector: Retail Region: London Revenue: £75M to £100M

## **Halsion Holdings**

www.halsion.online Sector: Construction Services Region: South East Revenue: £50M to £75M

## **Handle Freelance Solutions**

www.handlefreelancesolutions.co.uk Sector: Professional Services Region: London Revenue: £20M to £30M

#### Hannon

www.hannontransport.com Sector: Transportation Services Region: Northern Ireland Revenue: £40M to £50M

## **Hanover Communications**

www.hanovercomms.com Sector: Advertising & Marketing Region: London Revenue: £10M to £20M

#### **Harbour Hotels**

www.harbourhotels.co.uk Sector: Travel & Leisure Region: South West Revenue: £50M to £75M

#### Harlow Bros

www.harlowbros.co.uk Sector: Manufacturing Region: East Midlands Revenue: £75M to £100M

## Harmor Ltd

www.autocraftds.com Sector: Manufacturing Region: East Midlands Revenue: £20M to £30M

## Harold Hinchliffe Ltd

www.zhinchliffe.co.uk Sector: Wholesale Region: Yorkshire and the Humber Revenue: £10M to £20M

## Harringtons Builders Plc

www.harringtonsplc.co.uk Sector: Construction Services Region: London Revenue: £30M to £40M

#### Harris Pye

www.harrispye.com Sector: Energy Region: Wales Revenue: £100M to £150M

#### Harrison

www.s-harrison.co.uk Sector: Real Estate Region: Yorkshire and the Humber Revenue: £40M to £50M

#### Hartfordcare

www.hartfordcare.co.uk Sector: Healthcare Region: South East Revenue: £20M to £30M

## Harwin

www.harwin.com Sector: Manufacturing Region: South East Revenue: £30M to £40M

## Harworth Group Plc

www.harworthgroup.com Sector: Real Estate Region: Yorkshire and the Humber Revenue: £75M to £100M

#### **HAS Technology Group**

www.hastl.com Sector: Professional Services Region: West Midlands Revenue: £10M to £20M

#### Hathaway

www.hathaway-roofing.co.uk Sector: Construction Services Region: North East Revenue: £30M to £40M

## HATS Group

www.hatsgroup.com Sector: Healthcare Region: London Revenue: £30M to £40M

## Hatzfeld Care

www.hatzfeld.co.uk Sector: Healthcare Region: East Midlands Revenue: £6M to £10M

#### Hawkins

www.hawkins-group.co.uk Sector: Construction Region: South East Revenue: £10M to £20M

#### Hawksmoor Group Ltd

www.hawksmoorim.co.uk Sector: Financial Services Region: South West Revenue: £6M to £10M

## Haygrove

www.haygrove.com Sector: Agriculture Region: West Midlands Revenue: £75M to £100M

#### Hayward's

www.jhayward.co.uk Sector: Transportation Services Region: West Midlands Revenue: £10M to £20M

## **HD Ricketts**

www.hdricketts.co.uk Sector: Construction Services Region: West Midlands Revenue: £10M to £20M

#### HealthHarmonie

www.healthharmonie.co.uk Sector: Healthcare Region: West Midlands Revenue: £6M to £10M

#### **Heathpatch Ltd**

www.heathpatch.co.uk Sector: Agriculture Region: East of England Revenue: £30M to £40M

#### Heat Trace

www.heat-trace.com Sector: Manufacturing Region: North East Revenue: £10M to £20M

#### **Helios Underwriting Plc**

www.huwplc.com Sector: Insurance Region: London Revenue: £30M to £40M

#### Hemingways Marketing Services

www.hemingways.co.uk Sector: Advertising & Marketing Region: Yorkshire and the Humber Revenue: £75M to £100M

#### Henbury Ltd

www.henbury.com Sector: Retail Region: Scotland Revenue: £20M to £30M

#### **Henley Homes**

www.henley-homes.co.uk Sector: Construction Region: London Revenue: £30M to £40M

## **Henry Brothers**

www.henrybrothers.co.uk Sector: Construction Services Region: Northern Ireland Revenue: £75M to £100M

## **Hereford Contract Canning**

www.hccanning.com Sector: Manufacturing Region: West Midlands Revenue: £10M to £20M

## **Hexagon Leasing**

www.hexlease.com Sector: Transportation Services Region: East Midlands Revenue: £20M to £30M

#### HGF

www.hgf.com Sector: Legal Region: Yorkshire and the Humber Revenue: £50M to £75M

## **Highlight Horticulture**

www.highlight.to Sector: Agriculture Region: East Midlands Revenue: £10M to £20M

#### HILLS

www.hillsnumberplates.com Sector: Retail Region: West Midlands Revenue: £50M to £75M

## **Hiscox Plc**

www.hiscox.co.uk Sector: Financial Services Region: Yorkshire and the Humber Revenue: £150M to £200M

## Home From Home Care

www.homefromhomecare.com Sector: Healthcare Region: London Revenue: £10M to £20M

#### **Home Telecom**

www.hometelecom.co.uk Sector: Telecommunications Region: South East Revenue: £10M to £20M

## **Hopkins Group Ltd**

www.hopkinsgroup.ie Sector: Construction Services Region: East Midlands Revenue: £30M to £40M

#### **Hopkins Homes**

www.hopkinshomes.co.uk Sector: Real Estate Region: East of England Revenue: £150M to £200M

#### Horndean Ltd

www.horndeangroup.com Sector: Engineering Region: Yorkshire and the Humber Revenue: £20M to £30M

#### Hovat

www.hovat.co.uk Sector: Packaging Region: South East Revenue: £10M to £20M

## DIRECTORY

#### **HRS Investments Ltd**

www.heatexchangerspares.com Sector: Industry Services Region: East of England Revenue: £30M to £40M

#### HTL

www.htlgroup.com Sector: Construction Services Region: North East Revenue: £10M to £20M

Hugh Lowe Farms www.hughlowefarms.com Sector: Agriculture Region: South East Revenue: £10M to £20M

#### Hydraquip

www.hydraquip.co.uk Sector: Industry Services Region: South East Revenue: £20M to £30M



#### Ian Macleod www.ianmacleod.com Sector: Food & Beverage Region: Scotland Revenue: £100M to £150M

**Ideagen Plc pg 79** 

www.ideagenplc.com Sector: Technology Region: East Midlands Revenue: £40M to £50M

#### **Idec Group**

www.idectech.com Sector: Engineering Region: North East Revenue: £10M to £20M

Ifse Group Ltd www.ifse.co.uk Sector: Construction Services Region: London Revenue: £10M to £20M

#### I Holland

www.tablettingscience.com Sector: Manufacturing Region: East Midlands Revenue: £20M to £30M

#### IMImobile Plc

www.imimobile.com Sector: Technology Region: London Revenue: £100M to £150M

## Impact International

www.impactinternational.com Sector: Education Region: North East Revenue: £20M to £30M

#### Impax Asset Management Group Plc

www.impaxam.com Sector: Financial Services Region: London Revenue: £50M to £75M

#### **Impex Parts**

www.impexparts.net Sector: Automotive Services Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Inchora

www.inchora.com Sector: Financial Services Region: South East Revenue: £10M to £20M

## Independent Talent

www.independenttalent.com Sector: Entertainment Region: London Revenue: £40M to £50M

#### INFINOX

www.infinox.com Sector: Financial Services Region: London Revenue: £40M to £50M

#### Innis & Gunn

www.innisandgunn.com Sector: Food & Beverage Region: Scotland Revenue: £20M to £30M

#### Innovaderma Plc

www.innovaderma.com Sector: Healthcare Region: London Revenue: £10M to £20M

## Inntel

www.inntel.co.uk Sector: Professional Services Region: East of England Revenue: £20M to £30M

## Insignia Investments Ltd

www.frisco.co.uk Sector: Construction Services Region: East of England Revenue: £10M to £20M

#### **Inspired Energy Plc**

www.inspiredplc.co.uk Sector: Energy Region: North East Revenue: £30M to £40M

#### Integra Contracts

www.integracontracts.com Sector: Construction Services Region: London Revenue: £20M to £30M

## **Interactive Investor**

www.ii.co.uk Sector: Financial Services Region: London Revenue: £50M to £75M

## InXpress

www.inxpress.com Sector: Transportation Services Region: North East Revenue: £10M to £20M

#### IQ EQ Administration Services (UK) Ltd

www.augentius.com Sector: Financial Services Region: London Revenue: £20M to £30M

## Itc (Holdings) Ltd

www.immediatetransport.com Sector: Transportation Services Region: South East Revenue: £10M to £20M

## **Iverson Tyres**

www.iversontyres.com Sector: Automotive Region: London Revenue: £20M to £30M

#### iwoca

www.iwoca.co.uk Sector: Financial Services Region: London Revenue: £40M to £50M



## J A Ball

www.jaballltd.co.uk Sector: Construction Services Region: East Midlands Revenue: £30M to £40M

#### J & A Beare

www.beares.com Sector: Retail Region: London Revenue: £40M to £50M

#### **James Hargreaves**

www.jhplumb.com Sector: Industry Services Region: North East Revenue: £75M to £100M

## Jay-Be

www.jaybe.com Sector: Retail Region: Yorkshire and the Humber Revenue: £10M to £20M

#### **J&B Hopkins**

www.jbhopkins.co.uk Sector: Construction Region: South East Revenue: £40M to £50M

#### JB Kind

www.jbkind.com Sector: Retail Region: East Midlands Revenue: £10M to £20M

## J Coffey Group

www.jcoffey.co.uk Sector: Construction Region: London Revenue: £100M to £150M

## **JD** Cooling

www.jdcooling.com Sector: Industry Services Region: East of England Revenue: £10M to £20M

#### Jeavons Coil

www.jeavonscoil.com Sector: Wholesale Region: West Midlands Revenue: £20M to £30M

#### JellyCat

www.jellycat.com Sector: Retail Region: London Revenue: £50M to £75M

#### Jenner

www.jenner-group.co.uk Sector: Construction Region: South East Revenue: £50M to £75M

#### Jerseytex

www.jerseytex.com Sector: Manufacturing Region: West Midlands Revenue: £20M to £30M

#### **JG FOODS Ltd**

www.grapetree.co.uk Sector: Food & Beverage Region: West Midlands Revenue: £20M to £30M

#### J&K Confectionery

www.jkconfec.co.uk Sector: Wholesale Region: North East Revenue: £20M to £30M

#### John Bownes

www.johnbownes.co.uk Sector: Agriculture Region: North East Revenue: £10M to £20M

#### John Bradshaw Ltd pg 64

www.bradshawelectricvehicles.co.uk Sector: Manufacturing Region: East of England Revenue: £10M to £20M

#### Region: East of England Revenue: £10M to £20M

John Good Shippina

Revenue: £75M to £100M

John Hanlon & Co Ltd

Sector: Construction Services

www.loaderhire.com

Sector: Transportation Services

Region: Yorkshire and the Humber

www.johngood.co.uk

John King Chains Ltd www.johnkingchains.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

## Johnsons Aggregates

www.johnsonsaggregates.com Sector: Waste Management Region: East Midlands Revenue: £10M to £20M

## Joie

www.joiebaby.com Sector: Retail Region: West Midlands Revenue: £50M to £75M

## Jones Knowles Ritchie pg 31

www.jkrglobal.com Sector: Advertising & Marketing Region: London Revenue: £40M to £50M

## Jordeson Timber

www.jordeson.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £40M to £50M

#### J & S Montgomery Ltd

www.jsmontgomery.jd-dealer.co.uk Sector: Agriculture Region: Scotland Revenue: £10M to £20M

#### JT Atkinson

www.jtatkinson.co.uk Sector: Retail Region: North East Revenue: £75M to £100M

#### Just Childcare www.justchildcare.co.uk

Sector: Education Region: North East Revenue: £10M to £20M

#### Just Develop It

www.justdevelop.it Sector: Financial Services Region: South East Revenue: £20M to £30M



Kainos Group Plc www.kainos.com Sector: Technology Region: Northern Ireland Revenue: £150M to £200M

## Kane Group

www.kane-group.co.uk Sector: Construction Services Region: East of England Revenue: £20M to £30M

#### Kantox

www.kantox.com Sector: Financial Services Region: London Revenue: £6M to £10M



## Kare Plus

www.kareplus.co.uk Sector: Healthcare Region: West Midlands Revenue: £10m to £20m

## **KBC** Logistics

www.kbclogistics.com Sector: Transportation Services Region: East of England Revenue: £20M to £30M

## Kch (UK) Holdings Ltd

www.kingsleyhealthcare.co.uk Sector: Healthcare Region: South East Revenue: £10M to £20M

#### **Kenny Waste Management**

www.kennywastemanagement.co.uk Sector: Waste Management Region: North East Revenue: £20M to £30M

#### **Kew Electrical**

www.kewelectrical.co.uk Sector: Wholesale Region: South East Revenue: £75M to £100M

#### Keylite

www.keyliteroofwindows.com Sector: Manufacturing Region: Northern Ireland Revenue: £30M to £40M

#### Keytree

www.keytree.com Sector: Technology Region: London Revenue: £30M to £40M

## KHIPU Networks

www.khipu-networks.com Sector: Technology Region: South East Revenue: £10M to £20M

## Kiltane Retail

www.kiltane.com Sector: Retail Region: Scotland Revenue: £10M to £20M

#### Kinaxia www.kinaxia.co.uk

www.kinaxia.co.uk Sector: Logistics Region: North East Revenue: £100M to £150M

#### **KLT Construction**

www.kltconstruction.com Sector: Construction Services Region: East of England Revenue: £50M to £75M

#### **Klyne Aviation**

www.saxonair.com Sector: Transportation Services Region: East of England Revenue: £20M to £30M

#### **Knight Harwood**

www.knight-harwood.com Sector: Construction Region: London Revenue: £100M to £150M

## **KPI Recruiting Ltd**

www.kpir.co.uk Sector: Professional Services Region: North East Revenue: £10M to £20M

## **Kromek Group**

www.kromek.com Sector: Manufacturing Region: North East Revenue: £10M to £20M

## **Kurt Orban Partners**

www.kopuk.co.uk Sector: Manufacturing Region: South East Revenue: £30M to £40M



#### Labels Shopping

www.labelsshopping.co.uk Sector: Retail Region: West Midlands Revenue: £6M to £10M

## Laings Jewellers

www.laingsuk.com Sector: Retail Region: Wales Revenue: £20M to £30M

#### Laker Vent Engineering

www.lakervent.co.uk Sector: Engineering Region: North East Revenue: £10M to £20M

## Lambson

www.lambson.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £30M to £40M

#### Lamont Fireplaces

www.lamontfireplaces.com Sector: Retail Region: Northern Ireland Revenue: £6M to £10M

## Landmark

www.landmark-ltd.com Sector: Construction Region: South East Revenue: £40M to £50M



#### Lane4

www.lane4performance.com Sector: Professional Services Region: South East Revenue: £20M to £30M

#### Langham Hall Ltd www.langhamhall.com Sector: Financial Services Region: London Revenue: £10M to £20M

Larchfield Group www.larchfield.com Sector: Engineering Region: South East Revenue: £10M to £20M

#### Lasershape

www.lasershape.com Sector: Metals & Mining Region: East Midlands Revenue: £10M to £20M

#### LCBSG Ltd

www.leonardcurtis.co.uk Sector: Professional Services Region: North East Revenue: £10M to £20M

## Lci Helicopters (UK) Ltd

www.lciaviation.com Sector: Transportation Services Region: London Revenue: £30M to £40M

#### Learning Technologies Group Plc

www.ltgplc.com Sector: Technology Region: London Revenue: £75M to £100M

#### Len Wright Ltd

www.wrightfarmproduce.co.uk Sector: Food & Beverage Region: North East Revenue: £20M to £30M

#### LendInvest

www.lendinvest.com Sector: Real Estate Region: London Revenue: £40M to £50M

Lenstore

www.lenstore.co.uk Sector: Retail Region: London Revenue: £6M to £10M

## Leon

www.leon.co Sector: Food & Beverage Region: London Revenue: £50M to £75M

## Lexstra Plc

www.lexstra.co.uk Sector: Professional Services Region: London Revenue: £6M to £10M

## Lindemann Healthcare

www.lindemann.healthcare Sector: Healthcare Region: Scotland Revenue: £6M to £10M

#### Lioncourt Homes

www.lioncourthomes.com Sector: Real Estate Region: West Midlands Revenue: £75M to £100M

#### Littlestar Services Ltd

www.littlestarservices.com Sector: Entertainment Region: London Revenue: £10M to £20M

## Little Tiger Press

www.littletiger.co.uk Sector: Education Region: London Revenue: £20M to £30M

#### L J Fairburn & Son

www.fairburnseggs.co.uk Sector: Food & Beverage Region: East Midlands Revenue: £75M to £100M

## Loadhog

www.loadhog.com Sector: Packaging Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Loaf

www.loaf.com Sector: Retail Region: London Revenue: £40M to £50M

#### Loch Duart pg 71

www.lochduart.com Sector: Food & Beverage Region: Scotland Revenue: £40M to £50M

#### Lodge Tyre

www.lodgetyre.com Sector: Automotive Region: West Midlands Revenue: £40M to £50M

#### Logical Personnel Solutions www.logicalps.com

Sector: Professional Services Region: Yorkshire and the Humber Revenue: £50M to £75M

## London Pilsner Ltd

www.londonpilsner.com Sector: Food & Beverage Region: London Revenue: £10M to £20M

#### Long Harbour Holdings Ltd

www.longharbour.com Sector: Real Estate Region: London Revenue: £6M to £10M

## Lorimer Care Homes Ltd

www.glenfairn.com Sector: Healthcare Region: Scotland Revenue: £10M to £20M

#### Loudwater Trade & Finance

www.loudwateruk.com Sector: Wholesale Region: London Revenue: £200M to £250M

## Lough Erne Investments Ltd

www.readyeggproducts.com Sector: Manufacturing Region: Northern Ireland Revenue: £50M to £75M

## Lpa Group Plc

www.lpa-group.com Sector: Manufacturing Region: East of England Revenue: £20M to £30M

## Luceco Plc

www.luceco.com Sector: Manufacturing Region: London Revenue: £150M to £200M

## LumiraDx pg 117

www.lumiradx.com Sector: Healthcare Region: London Revenue: £10M to £20M

#### Lynx (GP) Holdings Ltd

www.lynxforecourt.co.uk Sector: Construction Region: South East Revenue: £10M to £20M



M7 Real Estate www.m7re.eu Sector: Real Estate Region: London Revenue: £50M to £75M

#### Macai

www.macai-limited.co.uk Sector: Construction Services Region: South East Revenue: £10M to £20M

## Macbryde Homes

www.macbryde-homes.co.uk Sector: Real Estate Region: Wales Revenue: £20M to £30M

## MADE pg 49

www.made.com Sector: Retail Region: Yorkshire and the Humber Revenue: £150M to £200M

#### Magowan Tyres (N.I.) Ltd

www.magowantyres.co.uk Sector: Automotive Region: Northern Ireland Revenue: £30M to £40M

## **Maintel Holdings Plc**

www.maintel.co.uk Sector: Advertising & Marketing Region: London Revenue: £100M to £150M

#### MALA

www.mala.co.uk Sector: Engineering Region: London Revenue: £10M to £20M

#### Malpas Tractors (Wrexham) Ltd

www.malpastractors.co.uk Sector: Agriculture Region: Wales Revenue: £20M to £30M

## **Mane Contract Services Ltd**

www.mane.co.uk Sector: Professional Services Region: East of England Revenue: £50M to £75M

#### Manolete Partners Plc

www.manolete-partners.com Sector: Financial Services Region: London Revenue: £10M to £20M

#### Maran (UK) Ltd

www.maranuk.co.uk Sector: Transportation Services Region: London Revenue: £6M to £10M

#### **Maritime House**

www.maritimehouse.co.uk Sector: Metals & Mining Region: South East Revenue: £20M to £30M

## Mark Allen Group

www.markallengroup.com Sector: Media Region: South East Revenue: £50M to £75M

#### **Marshall Amps**

www.marshall.com Sector: Manufacturing Region: South East Revenue: £40M to £50M

#### **Martin Bunzl**

www.martinbunzl.co.uk Sector: Industry Services Region: London Revenue: £40M to £50M

## **Mast Group**

www.mast-group.com Sector: Pharmaceuticals & Biotechnology Region: North East Revenue: £20M to £30M

#### **Matchroom Sport**

www.matchroomsport.com Sector: Entertainment Region: East of England Revenue: £100M to £150M

#### Matthew Kibble Transport

www.matthewkibble.com Sector: Transportation Services Region: North East Revenue: £10M to £20M

## **Maybrook Properties Ltd**

www.maybrook.co.uk Sector: Real Estate Region: London Revenue: £6M to £10M

#### **M B Crocker**

www.mbcrocker.co.uk Sector: Agriculture Region: South West Revenue: £10M to £20M

#### Mccarthy Contractors (Bridgend) Ltd

www.jmccarthy.biz Sector: Construction Services Region: Wales Revenue: £6M to £10M

#### Mclaren Packaging Ltd

www.mclarenpackaging.com Sector: Packaging Region: Scotland Revenue: £20M to £30M

#### mcs Group

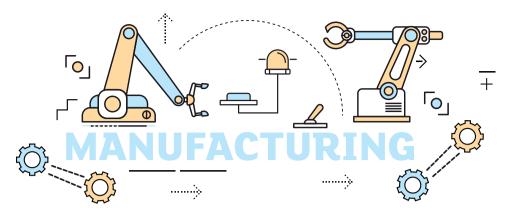
www.mcs-ltd.com Sector: Construction Region: West Midlands Revenue: £100M to £150M

#### ME+EM

www.meandem.com Sector: Retail Region: London Revenue: £10M to £20M

#### Mechatherm

www.mechatherm.com Sector: Industry Services Region: West Midlands Revenue: £20M to £30M



## Medical Imaging Systems Ltd www.mishealthcare.co.uk

Sector: Healthcare Region: London Revenue: £20M to £30M

#### Medtrade

www.medtrade.co.uk Sector: Pharmaceuticals & Biotechnology Region: North East Revenue: £30M to £40M

#### Meech

www.meech.com Sector: Manufacturing Region: South East Revenue: £10M to £20M

## Metropolitan Electrical

Services www.mservices.co.uk Sector: Energy Region: London Revenue: £20M to £30M

#### Michael W Halsall Solicitors

www.halsalls.com Sector: Professional Services Region: North East Revenue: £10M to £20M

#### **Michelmersh Brick**

Holdings Plc www.mbhplc.co.uk Sector: Manufacturing Region: South East Revenue: £40M to £50M

#### Mick George

www.mickgeorge.co.uk Sector: Construction Region: East of England Revenue: £150M to £200M

#### **Miers Construction Products**

www.miersconstructionproducts.co.uk Sector: Construction Services Region: East of England Revenue: £20M to £30M

## Mii Engineering

www.miiengineering.com Sector: Engineering Region: Wales Revenue: £40M to £50M

#### Millar Tractors Ltd www.millartractors.com Sector: Agriculture Region: Northern Ireland Revenue: £30M to £40M

## Millboard

www.millboard.co.uk Sector: Construction Services Region: West Midlands Revenue: £30M to £40M

## Minchem Ltd

www.minchem.co.uk Sector: Metals & Mining Region: South East Revenue: £10M to £20M

## Minerva Global

www.minervaglobal.co.uk Sector: Food & Beverage Region: South East Revenue: £100M to £150M

#### **Mission Mars**

www.wearemissionmars.com Sector: Travel & Leisure Region: North East Revenue: £20M to £30M

## Mitchellson

www.mitchellson.co.uk Sector: Construction Region: South East Revenue: £75M to £100M

#### MKR

www.meadekingrobinson.co.uk Sector: Wholesale Region: North East Revenue: £50M to £75M

#### **Mleczko Delikatesy**

www.mleczkodelikatesy.com Sector: Food & Beverage Region: London Revenue: £30M to £40M

## MMR Research Worldwide

www.mmr-research.com Sector: Advertising & Marketing Region: South East Revenue: £40M to £50M

#### M&M Supplies

www.mmsupplies.com Sector: Logistics Region: South East Revenue: £20M to £30M

#### Modern Tyres

www.moderntyres.com Sector: Automotive Region: Northern Ireland Revenue: £30M to £40M

#### Modus

www.modus.space Sector: Construction Region: London Revenue: £100M to £150M

## **Molson Group**

www.molsongroup.co.uk Sector: Construction Services Region: South West Revenue: £150M to £200M

#### Moneycorp Financial Risk Management Ltd

www.moneycorp.com Sector: Financial Services Region: London Revenue: £10M to £20M

## **Monica Vinader**

www.monicavinader.com Sector: Retail Region: East of England Revenue: £40M to £50M

#### Montane Ltd

www.montane.co.uk Sector: Retail Region: North East Revenue: £10M to £20M

## **Moran Logistics**

www.moranlogistics.co.uk Sector: Logistics Region: East Midlands Revenue: £50M to £75M

#### **Morris Leslie**

www.morrisleslie.com Sector: Construction Services Region: Scotland Revenue: £75M to £100M



#### **Motive Offshore Group**

www.motive-offshore.com Sector: Manufacturing Region: Scotland Revenue: £10M to £20M

#### Mploy

www.mploystaff.com Sector: Professional Services Region: South West Revenue: £30M to £40M

## **M&S Logistics**

www.tankcontaineroperators.com Sector: Logistics Region: North East Revenue: £50M to £75M

## Mulgrew Haulage Ltd

www.mulgrew.com Sector: Transportation Services Region: Northern Ireland Revenue: £20M to £30M

#### MV Commercial

www.mvcommercial.com Sector: Transportation Services Region: Scotland Revenue: £30M to £40M

#### MVF

www.mvfglobal.com Sector: Technology Region: London Revenue: £50M to £75M

#### MyPay

www.mypay.uk.com Sector: Professional Services Region: North East Revenue: £20M to £30M



N20 www.n2o.co.uk Sector: Advertising & Marketing Region: South East Revenue: £30M to £40M

#### **Nason Davis**

www.nasondavis.com Sector: Wholesale Region: East of England Revenue: £20M to £30M

## Nasstar Plc

www.nasstar.com Sector: Technology Region: East Midlands Revenue: £20M to £30M

#### Navartis

www.navartis.co.uk Sector: Professional Services Region: Yorkshire and the Humber Revenue: £30M to £40M

## NCI Insurance

www.ncionline.co.uk Sector: Financial Services Region: Yorkshire and the Humber Revenue: £10M to £20M

#### NCMT

www.ncmt.co.uk Sector: Technology Region: South East Revenue: £40M to £50M

#### Nemco

www.nemco.co.uk Sector: Manufacturing Region: East of England Revenue: £10M to £20M

#### Neuven

www.neuven.co.uk Sector: Professional Services Region: North East Revenue: £150M to £200M

## Newby Foods

www.newbyfoods.com Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £10M to £20M

## New England Seafood

www.neseafood.com Sector: Food & Beverage Region: London Revenue: £150M to £200M

#### Newland Homes

www.newlandhomes.co.uk Sector: Real Estate Region: South West Revenue: £50M to £75M

#### Newquip

www.newquip.co.uk Sector: Retail Region: Yorkshire and the Humber Revenue: £30M to £40M

#### Newton Hale

www.newtonhale.co.uk Sector: Wholesale Region: North East Revenue: £10M to £20M

#### Newton Hall

www.newton-hall.com Sector: Hospitality Region: North East Revenue: £6M to £10M

#### Nexus Underwriting

www.nexusunderwriting.com Sector: Financial Services Region: London Revenue: £30M to £40M

#### **NIC Services Group**

www.nicgroup.co.uk Sector: Industry Services Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Nlyte Software Ltd

www.nlyte.com Sector: Technology Region: London Revenue: £20M to £30M

#### No1 Lounges

www.no1lounges.com Sector: Travel & Leisure Region: London Revenue: £20M to £30M

#### Nobel Oil E&P (UK) Ltd

www.nobelupstream.com Sector: Oil & Gas Region: London Revenue: £6M to £10M

#### Northcoast Seafoods

www.northcoastseafoods.co.uk Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £100M to £150M

#### Northumberland Estates Ltd

www.northumberlandestates.co.uk Sector: Real Estate Region: North East Revenue: £30M to £40M

## Northwood Paper Sales Ltd

www.northwood.co.uk Sector: Manufacturing Region: West Midlands Revenue: £75M to £100M

#### **Norwest Foods International**

www.norwest-foods.com Sector: Food & Beverage Region: North East Revenue: £100M to £150M

#### Nurture Landscapes pg 107

www.nurturelandscapes.co.uk Sector: Landscape Services Region: South East Revenue: £50M to £75M

## NWH Group

www.nwhgroup.co.uk Sector: Waste Management Region: Scotland Revenue: £40M to £50M



**Oakbrook Finance** www.oakbrookfinance.com Sector: Financial Services Region: East Midlands Revenue: £50M to £75M

## Oakfield

www.oakfieldfood.co.uk Sector: Wholesale Region: East of England Revenue: £200M to £250M

#### **Oakmont Construction**

www.oakmontconstruction.co.uk Sector: Construction Region: East of England Revenue: £30M to £40M

## Ocean Fish

www.ocean-fish.co.uk Sector: Food & Beverage Region: South West Revenue: £30M to £40M

## **OCL** Facades

www.oclfacades.com Sector: Construction Region: East of England Revenue: £50M to £75M

#### **Odfjell Drilling Shetland Ltd**

www.odfjelldrilling.com Sector: Oil & Gas Region: Scotland Revenue: £100M to £150M

## **OE Electrics**

www.oeelectrics.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

## **Off-Piste Wines**

www.offpistewines.com Sector: Food & Beverage Region: South West Revenue: £30M to £40M

#### Oilfast

www.oilfast.co.uk Sector: Logistics Region: Scotland Revenue: £75M to £100M

## **Oldham Seals Ltd**

www.oldhamseals.co.uk Sector: Engineering Region: South East Revenue: £10M to £20M

## Oliver Connell & Son

www.oliverconnell.com Sector: Construction Services Region: London Revenue: £75M to £100M

#### **One Stop Recycling**

www.onestoprecycling.co.uk Sector: Waste Management Region: West Midlands Revenue: £40M to £50M

#### **Onecom Group**

www.onecom.co.uk Sector: Telecommunications Region: South East Revenue: £75M to £100M

#### **On The Beach Group Plc**

www.onthebeachgroupplc.com Sector: Travel & Leisure Region: North East Revenue: £100M to £150M

#### **Openview Group Ltd** www.openviewgroup.com Sector: Technology Region: London Revenue: £40M to £50M

**Optimum Group Services** 

www.weareoptimum.com Sector: Industry Services Region: London Revenue: £50M to £75M

## **Orbital Payroll Group**

www.orbitalservices.co.uk Sector: Professional Services Region: Yorkshire and the Humber Revenue: £75M to £100M

## Orega

www.orega.com Sector: Construction Region: London Revenue: £10M to £20M

## **Origin Packaging**

www.originltd.com Sector: Packaging Region: Yorkshire and the Humber Revenue: £10M to £20M

## **Owens (Road Services) Ltd**

www.owensgroup.uk Sector: Transportation Services Region: Wales Revenue: £50M to £75M

#### Owtanet

www.owta.net Sector: Technology Region: South West Revenue: £30M to £40M

## Oxford Biomedica Plc pg 25

www.oxfordbiomedica.co.uk Sector: Healthcare Region: South East Revenue: £50M to £75M

## **Oxford Economics**

www.oxfordeconomics.com Sector: Financial Services Region: South East Revenue: £30M to £40M

# Oxford Nanopore Technologies pg 118

www.nanoporetech.com Sector: Healthcare Region: South East Revenue: £30M to £40M

#### **Oxford PharmaGenesis**

www.pharmagenesis.com Sector: Healthcare Region: South East Revenue: £20M to £30M



Packt Publishing www.packtpub.com Sector: Retail Region: West Midlands Revenue: £10M to £20M

## Padwicks Travel (Wembley) Ltd www.travelpack.com

Sector: Travel & Leisure Region: London Revenue: £75M to £100M

## Page Holdings Ltd

www.pageholdings.co.uk Sector: Automotive Services Region: South East Revenue: £10M to £20M

## Pageant Media Holdings Ltd

www.pageantmedia.com Sector: Financial Services Region: London Revenue: £20M to £30M

## Pakeeza Dairies

www.pakeeza.co.uk Sector: Food & Beverage Region: North East Revenue: £30M to £40M

## Palletline

www.palletline.co.uk Sector: Transportation Services Region: West Midlands Revenue: £100M to £150M

## ParentPay pg 92

www.parentpay.com Sector: Technology Region: West Midlands Revenue: £30M to £40M

#### Partnerize

www.partnerize.com Sector: Technology Region: London Revenue: £10M to £20M

## Patronus Partners Ltd

www.patronuspartners.com Sector: Financial Services Region: London Revenue: £6M to £10M

## Payen

www.payen.com Sector: Technology Region: London Revenue: £6M to £10M

#### **PCT Healthcare**

www.pcthealthcare.com Sector: Healthcare Region: North East Revenue: £100M to £150M

## PDM

www.pdmproduce.co.uk Sector: Food & Beverage Region: West Midlands Revenue: £50M to £75M

## **PDQ Airspares**

www.pdq-airspares.co.uk Sector: Engineering Region: South East Revenue: £30M to £40M

## Pelican Engineering Co. Ltd

www.pelican-eng.co.uk Sector: Engineering Region: Yorkshire and the Humber Revenue: £40M to £50M

## Penlaw & Company Ltd www.penlaw.co.uk

Sector: Construction Services Region: East of England Revenue: £40M to £50M

## Pentland Homes

www.pentlandhomes.co.uk Sector: Construction Region: South East Revenue: £40M to £50M

## Peter Ward Homes

www.peterwardhomes.co.uk Sector: Construction Region: Yorkshire and the Humber Revenue: £20M to £30M

## PF Jones (Diesel Services) Ltd

www.pfjones.co.uk Sector: Automotive Region: North East Revenue: £20M to £30M

## Phoenix Datacom pg 93

www.phoenixdatacom.com Sector: Technology Region: South East Revenue: £20M to £30M

## Phoenix Global Resources Plc

www.phoenixglobalresources.com Sector: Oil & Gas Region: London Revenue: £100M to £150M

## **Phoenox Textiles**

www.phoenox.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

## Pieminister

www.pieminister.co.uk Sector: Food & Beverage Region: South West Revenue: £10M to £20M

## **Pipers Crisps**

www.piperscrisps.com Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Pivotal

www.wearepivotal.io Sector: Financial Services Region: South East Revenue: £6M to £10M

## **Plantforce Rentals**

www.plantforce.com Sector: Construction Services Region: South West Revenue: £20M to £30M

## **Polyteck Building Services**

www.polyteck.co.uk Sector: Construction Region: London Revenue: £30M to £40M

## **Poppies Europe**

www.poppieseurope.com Sector: Manufacturing Region: North East Revenue: £20M to £30M

## Portland Investment Group Ltd

www.masterstaff.co.uk Sector: Professional Services Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Potens

www.potens-uk.com Sector: Healthcare Region: North East Revenue: £30M to £40M

## Pottermore

www.uk.shop.pottermore.com Sector: Entertainment Region: London Revenue: £30M to £40M

#### **Power Health**

www.powerhealth.co.uk Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £6M to £10M

#### **PP Group**

www.ppgroupltd.co.uk Sector: Manufacturing Region: North East Revenue: £10M to £20M

#### Pragnell

www.pragnell.co.uk Sector: Retail Region: West Midlands Revenue: £50M to £75M

#### Precise Component Manufacture Ltd

www.pcml.co.uk Sector: Engineering Region: London Revenue: £10M to £20M

## DIRECTORY

#### **Precon Products**

www.preconproducts.co.uk Sector: Construction Services Region: East of England Revenue: £30M to £40M

## Premier Technical Services Group

www.ptsg.co.uk Sector: Industry Services Region: Yorkshire and the Humber Revenue: £50M to £75M

#### **President Energy Plc**

www.presidentpc.com Sector: Oil & Gas Region: Yorkshire and the Humber Revenue: £30M to £40M

## **Price Building Services**

www.pricebuilding.com Sector: Construction Services Region: London Revenue: £30M to £40M

#### Pricecheck

www.pricecheck.uk.com Sector: Wholesale Region: Yorkshire and the Humber Revenue: £75M to £100M

## Prima Cheese

www.primacheese.com Sector: Food & Beverage Region: North East Revenue: £50M to £75M

#### **PRM Group**

www.prmltd.co.uk Sector: Logistics Region: Northern Ireland Revenue: £30M to £40M

#### Proseal

www.proseal.com Sector: Food & Beverage Region: North East Revenue: £50M to £75M

#### Pure pg 40

www.pure.co.uk Sector: Food & Beverage Region: London Revenue: £10M to £20M



#### **QS Quacquarelli Symonds** www.qs.com Sector: Education Region: London Revenue: £30M to £40M

#### QualitySolicitors Davisons

www.qualitysolicitors.com>davisons Sector: Legal Region: West Midlands Revenue: £6M to £10M

## Quest Employment

www.questemployment.co.uk Sector: Professional Services Region: East Midlands Revenue: £50M to £75M

#### QXTEL

www.qxtel.com Sector: Telecommunications Region: London Revenue: £100M to £150M



Rack Systems www.racksystems.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

## RadioWorks Group pg 33

www.radioworks.co.uk Sector: Advertising & Marketing Region: London Revenue: £20M to £30M

#### RAL

www.regionalairportslimited.com Sector: Travel & Leisure Region: South East Revenue: £20M to £30M

#### **RAM Tubulars Scotland Ltd**

www.ramtubulars.co.uk Sector: Construction Region: Scotland Revenue: £10M to £20M

## **Rapid Action Packaging**

www.rapuk.com Sector: Packaging Region: London Revenue: £30M to £40M

#### **Rapid Electrical Distributors**

www.rapidelectrical.com Sector: Construction Services Region: South East Revenue: £10M to £20M

#### Rayburn Tours (Holdings) Ltd pg 102

www.rayburntours.com Sector: Travel & Leisure Region: East Midlands Revenue: £10M to £20M

#### Rayner

www.rayner.com Sector: Healthcare Region: South East Revenue: £30M to £40M

#### **Reaction Engines**

www.reactionengines.co.uk Sector: Engineering Region: South East Revenue: £10M to £20M

#### Reassured

www.reassured.co.uk Sector: Financial Services Region: South East Revenue: £30M to £40M

#### **Rebound Group**

www.reboundeu.com Sector: Industry Services Region: South East Revenue: £100M to £150M

## **Recycling UK**

www.recyclinguk.biz Sector: Waste Management Region: North East Revenue: £30M to £40M

## **Red House Foods**

www.redhousefoods.co.uk Sector: Food & Beverage Region: South West Revenue: £20M to £30M

## **Red Industries**

www.redindustries.co.uk Sector: Waste Management Region: West Midlands Revenue: £20M to £30M

## **Reflex Vehicle Hire**

www.reflexvehiclehire.com Sector: Transportation Services Region: East Midlands Revenue: £30M to £40M

## **Regal Food Products**

www.rfplc.com Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £10M to £20M

## Remsdaq

www.remsdaq.com Sector: Technology Region: Wales Revenue: £10M to £20M

#### Renaker

www.renakerbuild.com Sector: Real Estate Region: North East Revenue: £100M to £150M

#### **Repaircraft Plc**

www.repaircraft.com Sector: Manufacturing Region: South East Revenue: £6M to £10M

#### REPL

www.repl.com Sector: Manufacturing Region: South West Revenue: £30M to £40M

#### **REPL Group**

www.replgroup.com Sector: Professional Services Region: West Midlands Revenue: £20M to £30M

#### **Republic of Media**

www.republicofmedia.co.uk Sector: Advertising & Marketing Region: North East Revenue: £75M to £100M

## **Restore Plc**

www.restoreplc.com Sector: Industry Services Region: London Revenue: £150M to £200M

#### **Result Clothing**

www.resultclothing.com Sector: Retail Region: East of England Revenue: £30M to £40M

## **RH Developments**

www.rhdevelopments.com Sector: Real Estate Region: East Midlands Revenue: £30M to £40M

#### Rhenus Warehousing Solutions

www.rhenus.com Sector: Logistics Region: East Midlands Revenue: £30M to £40M

#### Rhokett

www.rhokett.co.uk Sector: Food & Beverage Region: South East Revenue: £20M to £30M

#### Rhopoint

www.rhopoint.com Sector: Engineering Region: South East Revenue: £10M to £20M

#### **Richard Austin Alloys**

www.raaltd.com Sector: Wholesale Region: Scotland Revenue: £150M to £200M

#### **Richmond Group**

www.therichmondgroup.co.uk Sector: Financial Services Region: Scotland Revenue: £200M to £250M

#### **Rinus Roofing Supplies**

www.rinusroofingsupplies.co.uk Sector: Construction Services **Region: North East** Revenue: £50M to £75M

## **Ripe Thinking**

www.ripeinsurance.co.uk Sector: Financial Services Region: North East Revenue: £10M to £20M

#### R Kennedy & Co (NI) Ltd

www.rkennedu.co.uk Sector: Agriculture Region: Northern Ireland Revenue: £20M to £30M

## **Robert Leonard Group Ltd**

www.robert-leonard.com Sector: Real Estate Region: East of England Revenue: £6M to £10M

## Robson

www.robson.co.uk Sector: Technology Region: Yorkshire and the Humber Revenue: £20M to £30M

#### **Rogers Stirk Harbour +** Partners (Holdings) Ltd

www.rsh-p.com Sector: Design Region: London Revenue: £20M to £30M

## **Ross Care Holdings Ltd**

www.rosscare.co.uk Sector: Healthcare Region: North East Revenue: £10M to £20M

#### Royston

www.royston.co.uk Sector: Construction Services Region: North East Revenue: £20M to £30M

## **RSK Group**

www.rsk.co.uk Sector: Industry Services Region: North East Revenue: £200M to £250M

## R Swain & Sons Ltd

www.rswain.com Sector: Logistics **Region: South East** Revenue: £50M to £75M

#### RTD Crawford

www.rtdcrawford.com Sector: Wholesale Region: Northern Ireland Revenue: £20M to £30M

#### **Russell Group**

www.russells.uk.com Sector: Agriculture Region: Yorkshire and the Humber Revenue: £50M to £75M

#### **Russel Taulor**

www.russell-taylor.co.uk Sector: Professional Services Region: North East Revenue: £100M to £150M

## **Rutland Cycling**

www.rutlandcycling.com Sector: Retail Region: East Midlands Revenue: £20M to £30M

#### R&W

www.rwcivilengineering.co.uk Sector: Construction Services Region: South East Revenue: £40M to £50M

#### R W Armstrong & Sons

www.rwarmstrong.co.uk Sector: Construction Region: South East Revenue: £50M to £75M



#### Safedale www.safedale-ltd.co.uk Sector: Healthcare Region: London Revenue: £10M to £20M

Sahara

www.saharaav.com Sector: Technology Region: South East Revenue: £50M to £75M

#### Salt Recruitment Group

www.welovesalt.com Sector: Professional Services Region: London Revenue: £40M to £50M

#### SAM

www.samonline.co.uk Sector: Manufacturing Region: Northern Ireland Revenue: £30M to £40M

## Sandbag pg 30

www.sandbagheadquarters.com Sector: Media Region: South East Revenue: £20M to £30M

#### **Sargents Bakeries** www.sargentsbakeries.co.uk Sector: Food & Beverage

Region: Yorkshire and the Humber Revenue: £10M to £20M

#### Saul D Harrison & Sons Plc

www.harrisonwipes.co.uk Sector: Retail Region: London Revenue: £10M to £20M

## Science In Sport Plc

www.scienceinsport.com Sector: Retail Region: London Revenue: £20M to £30M

## Scotia Double Glazing

www.scotiawindowsanddoors.co.uk Sector: Manufacturing Region: Scotland Revenue: £10M to £20M

### Scott Group

www.scottgroupltd.com Sector: Industry Services Region: Scotland Revenue: £150M to £200M

#### Scott Parnell

www.scottparnell.com Sector: Construction Region: East of England Revenue: £30M to £40M

## Scotts Fuels

www.scottsfuels.com Sector: Industry Services Region: Northern Ireland Revenue: £75M to £100M

## Scrapco Metal Recycling

www.scrapco.co.uk Sector: Waste Management Region: London Revenue: £20M to £30M

**SDI Group pg 80** www.scientificdigitalimaging.com Sector: Technology Region: East of England Revenue: £10M to £20M

## SDL Group

www.sdlgroup.co.uk Sector: Real Estate Region: East Midlands Revenue: £75M to £100M

## Seafast Group

www.seafast.com Sector: Logistics Region: East of England Revenue: £10M to £20M

#### Seasalt

www.seasaltcornwall.co.uk Sector: Retail Region: South West Revenue: £50M to £75M

## Secret Escapes

www.secretescapes.com Sector: Travel & Leisure Region: London Revenue: £100M to £150M

## Sedamul UK Ltd

www.sedamul.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £100M to £150M

#### Select Healthcare Group

www.selecthealthcaregroup.com Sector: Healthcare Region: West Midlands Revenue: £40M to £50M

#### Serica Energy Plc

www.serica-energy.com Sector: Oil & Gas Region: London Revenue: £30M to £40M

## Sers Energy Solutions

Holdinas Ltd www.sersltd.co.uk Sector: Construction Services **Region: Wales** Revenue: £20M to £30M

#### **Seven Capital**

www.sevencapital.com Sector: Real Estate Region: West Midlands Revenue: £75M to £100M

#### **Seventeen Group**

www.seventeengroup.co.uk Sector: Financial Services Region: London Revenue: £10M to £20M

#### **SG Controls**

www.sqcontrols.co.uk Sector: Manufacturing Region: East of England Revenue: £10M to £20M

#### Shacklocks

www.shacklocks.com Sector: Construction Services Region: East Midlands Revenue: £20M to £30M

#### **Shannon Vale Plant Sales**

www.shannonvaleplant.co.uk Sector: Construction Services Region: East of England Revenue: £20M to £30M

## **Sian Wholesale**

www.sianwholesale.com Sector: Logistics **Region: South East** Revenue: £40M to £50M

#### Sigma 3 (Holdings) Ltd

www.sigma3.co.uk Sector: Construction **Region: Wales** Revenue: £20M to £30M

## Silicon Sensing Systems Ltd

www.siliconsensing.com Sector: Manufacturing **Region: South West** Revenue: £20M to £30M





#### SimplyBiz Group

www.simplybizgroup.co.uk Sector: Financial Services Region: Yorkshire and the Humber Revenue: £50M to £75M

Six Degrees Group www.6dg.co.uk Sector: Technology Region: London Revenue: £100M to £150M

#### SJM Alloys and Metals

www.sjmalloysandmetals.com Sector: Industry Services Region: East of England Revenue: £30M to £40M

## Smart Metering Systems pg 81

www.sms-plc.com Sector: Energy Region: Scotland Revenue: £75M to £100M

**Smith Brothers Stores Ltd** 

www.sbs.co.uk Sector: Construction Services Region: East Midlands Revenue: £100M to £150M

Smylies www.smylies.com Sector: Food & Beverage Region: North East Revenue: £20M to £30M

## Softbox Systems

www.softboxsystems.com Sector: Packaging Region: South East Revenue: £40M to £50M

Solar Metals Ltd https://solarmetals.co.uk Sector: Waste Management Region: South East Revenue: £50M to £75M

## Sol-Tec

www.sol-tec.com Sector: Technology Region: South East Revenue: £10M to £20M

## Solid Solutions Management

www.solidsolutions.co.uk Sector: Design Region: West Midlands Revenue: £50M to £75M

#### Soul Foods Group

www.soulfoodsgroup.com Sector: Food & Beverage Region: East of England Revenue: £50M to £75M

## South Coast Building Supplies

www.scbs.ltd Sector: Construction Services Region: South West Revenue: £10M to £20M

## Southwark Bridge Holdings Ltd

www.pettywood.co.uk Sector: Advertising & Marketing Region: South East Revenue: £40M to £50M

## **Specialist Joinery Group**

www.specialistjoinerygroup.co.uk Sector: Manufacturing Region: Northern Ireland Revenue: £20M to £30M

**Speciality Drinks** www.specialitydrinks.com Sector: Food & Beverage Region: London Revenue: £50M to £75M

## Speed 1971 Ltd

www.stagetruck.com Sector: Transportation Services Region: South East Revenue: £10M to £20M

## Spire Technology

www.spire.co.uk Sector: Technology Region: South West Revenue: £50M to £75M

## Ssl Group (UK) Ltd

www.signature-care-homes.co.uk Sector: Healthcare Region: South East Revenue: £50M to £75M

#### Staircraft

www.staircraftgroup.com Sector: Manufacturing Region: West Midlands Revenue: £40M to £50M

## Stallergenes Greer Ltd

www.stallergenesgreer.com Sector: Healthcare Region: London Revenue: £200M to £250M

#### Staples

www.staplesvegetables.co.uk Sector: Agriculture Region: East Midlands Revenue: £100M to £150M

## Startin Tractors Ltd

www.startintractors.co.uk Sector: Agriculture Region: East Midlands Revenue: £10M to £20M

#### Startline Motor Finance

www.startlinemotorfinance.com Sector: Automotive Services Region: Scotland Revenue: £20M to £30M

## Steel Processing (Midlands) Ltd

www.steelprocessing.co.uk Sector: Construction Services Region: West Midlands Revenue: £75M to £100M

## Stevensons

www.stevensons.co.uk Sector: Retail Region: East of England Revenue: £20M to £30M

#### Stonegrove Ltd

www.stonegrove.co.uk Sector: Engineering Region: South East Revenue: £10M to £20M

#### Stonehage Fleming Services Ltd

www.stonehage.com Sector: Financial Services Region: London Revenue: £20M to £30M

#### **Stortford Interiors**

www.stortford-interiors.com Sector: Design Region: East of England Revenue: £30M to £40M

## Story Contracting

www.storycontracting.com Sector: Construction Services Region: North East Revenue: £200M to £250M

Stott and May www.stottandmay.com Sector: Professional Services Region: London Revenue: £50M to £75M

## Stourgarden

www.stourgarden.com Sector: Agriculture Region: East of England Revenue: £30M to £40M

#### Strand Europe

www.kodakbatteries.com Sector: Retail Region: South East Revenue: £40M to £50M

## Strathroy Dairy Ltd

www.strathroydairy.com Sector: Food & Beverage Region: Northern Ireland Revenue: £75M to £100M

## Stratton Metal Resources Ltd

www.stratmet.com Sector: Metals & Mining Region: London Revenue: £20M to £30M

#### Stroma

www.stroma.com Sector: Construction Services Region: Yorkshire and the Humber Revenue: £30M to £40M

## Structura

www.structura-uk.com Sector: Manufacturing Region: Scotland Revenue: £10M to £20M

## **Stuart Peters**

www.speters.co.uk Sector: Retail Region: London Revenue: £50M to £75M

#### Sulaire

www.sulaire.com Sector: Food & Beverage Region: Scotland Revenue: £20M to £30M

## **Summit Platforms**

www.summitplatforms.co.uk Sector: Construction Services Region: Scotland Revenue: £20M to £30M

## **Sunley Group**

www.sunley.co.uk Sector: Real Estate Region: London Revenue: £10M to £20M

#### Sunseeker London Ltd

www.sunseekerlondon.com Sector: Leisure Region: London Revenue: £150M to £200M

#### **Supreme Freight Services**

www.supremefreight.com Sector: Transportation Services Region: South East Revenue: £75M to £100M Sweaty Betty www.sweatubettu.com Sector: Retail Region: London Revenue: £50M to £75M

## SWR Newstar

www.swrnewstar.co.uk Sector: Waste Management Region: South East Revenue: £40M to £50M

Sykes Cottages www.sukescottages.co.uk Sector: Travel & Leisure Region: North East Revenue: £50M to £75M

#### **Symetrica**

www.sumetrica.com Sector: Industry Services Region: South East Revenue: £10M to £20M

#### Synergize Consulting

www.synergizecl.co.uk Sector: Professional Services Region: South East Revenue: £30M to £40M

## SysGroup

www.sysgroup.com Sector: Technology Region: North East Revenue: £10M to £20M



Talasey Group www.talasey.co.uk

Sector: Landscape Services Region: Yorkshire and the Humber Revenue: £30M to £40M

Tamworth Steel

www.tamworthsteel.co.uk Sector: Metals & Mining Region: West Midlands Revenue: £10M to £20M

## **Tappex Thread Inserts Ltd**

www.tappex.co.uk Sector: Manufacturing Region: West Midlands Revenue: £10M to £20M

## Tarak International Ltd

www.guizclothing.co.uk Sector: Retail Region: Scotland Revenue: £40M to £50M

#### Tardis H20

www.tardish2o.co.uk Sector: Industry Services Region: West Midlands Revenue: £20M to £30M

## Task Consumer Products

www.taskcp.co.uk Sector: Manufacturing Region: West Midlands Revenue: £40M to £50M

#### Tasmar Ltd

www.asm-autos.co.uk Sector: Waste Management Region: South East Revenue: £50M to £75M

#### **Taylor Lindsey**

www.taylorlindsey.co.uk Sector: Real Estate Region: East Midlands Revenue: £10M to £20M

## Team Medical Devices Ltd

www.team-consulting.com Sector: Healthcare Region: East of England Revenue: £20M to £30M

## Technoworld

www.technoworld.com Sector: Retail Region: London Revenue: £30M to £40M

#### Techumbre Ltd

www.progressivesystemsltd.co.uk Sector: Construction **Region: South West** Revenue: £10M to £20M

## **Templeman Trading**

ww.templemanrv.co.uk Sector: Food & Beverage Region: North East Revenue: £40M to £50M

#### Teneo

www.teneo.net Sector: Professional Services **Region: South East** Revenue: £50M to £75M

#### TET

www.tet.co.uk Sector: Technology Region: London Revenue: £40M to £50M

## Tharsus Group pg 55

www.tharsus.co.uk Sector: Manufacturing Region: North East Revenue: £50M to £75M

The Abbey Group Cambridgeshire Ltd www.taguk.co.uk Sector: Real Estate Region: East of England Revenue: £10M to £20M



#### The Artisanal Spirits Company

www.smws.com Sector: Food & Beverage Region: Scotland Revenue: £10M to £20M

## The Breasley Pillows Ltd

www.breasley.co.uk Sector: Manufacturing Region: East Midlands Revenue: £30M to £40M

#### The Cake Crew

www.thecakecrew.co.uk Sector: Food & Beverage Region: Wales Revenue: £20M to £30M

#### **The Coaching Inn Group**

www.coachinginngroup.co.uk Sector: Hospitality Region: East Midlands Revenue: £20M to £30M

#### The Fulham Shore Plc

www.fulhamshore.com Sector: Food & Beverage Region: London Revenue: £50M to £75M

#### **The Furniture Practice**

www.thefurniturepractice.com Sector: Design Region: London Revenue: £40M to £50M

## **The Gina Group Plc**

www.gina.com Sector: Retail Region: London Revenue: £10M to £20M

## The Gym Group

www.thegymgroup.com Sector: Leisure Region: London Revenue: £100M to £150M

## The Lakes Distillery pg 42

www.lakesdistillery.com Sector: Food & Beverage Region: North West Revenue: £6M to £10M

#### The Munnelly Group

www.munnellys.com Sector: Construction Services Region: London Revenue: £75M to £100M

## The Original Cottage Company

www.originalcottages.co.uk Sector: Travel & Leisure Region: East of England Revenue: £10M to £20M

#### **The Rosebery Group** Holdings Ltd

www.rosebery.co.uk Sector: Energy Region: North East Revenue: £10M to £20M

## The Signature Pub Group

www.signaturepubs.co.uk Sector: Hospitality Region: Scotland Revenue: £20M to £30M

#### **The Station Hotel** (Newcastle) Ltd

www.roomsinn.co.uk Sector: Travel & Leisure Region: North East Revenue: £75M to £100M

## **The Wastepack Group**

www.wastepack.co.uk Sector: Waste Management Region: East of England Revenue: £10M to £20M



#### The West Group (Fluid Power) Ltd

www.westgroup.co.uk Sector: Manufacturing Region: South East Revenue: £10M to £20M

#### thebigword

www.en-gb.thebigword.com Sector: Professional Services Region: Yorkshire and the Humber Revenue: £75M to £100M

#### Think Print (UK) Ltd

www.thinkprint.co.uk Sector: Printing Region: North East Revenue: £20M to £30M

#### This Is It

www.thisisitstores.co.uk Sector: Retail Region: South West Revenue: £30M to £40M

## Thl (UK) Holdings Ltd

www.midsections.co.uk Sector: Manufacturing Region: West Midlands Revenue: £50M to £75M

## Thomas Sherriff & Co

www.thomassherriff.co.uk Sector: Agriculture Region: Scotland Revenue: £30M to £40M

#### Thomas Storey Fabrications Group Ltd

www.thos-storey.co.uk Sector: Engineering Region: North East Revenue: £10M to £20M

## Thompson Lloyd & Ewart Ltd

www.thompson.co.uk Sector: Wholesale Region: London Revenue: £75M to £100M

#### **Thorpe Interior Group Ltd**

www.thorpes-joinery.com Sector: Construction Services Region: East Midlands Revenue: £10M to £20M

#### **Tiger Trailers**

www.tigertrailers.co.uk Sector: Manufacturing Region: North East Revenue: £20M to £30M

## тімсо

www.timco.co.uk Sector: Construction Services Region: North East Revenue: £40M to £50M

#### Time Wholesale

www.timews.co.uk Sector: Wholesale Region: London Revenue: £50M to £75M

## T-Met

www.t-met.co.uk Sector: Metals & Mining Region: Northern Ireland Revenue: £30M to £40M

## Tom Prichard (Holdings) Ltd

www.tomprichardcontracting.co.uk Sector: Construction Services Region: Wales Revenue: £10M to £20M

#### Total Motion

www.totalmotion.co.uk Sector: Transportation Services Region: East Midlands Revenue: £30M to £40M

## **Total Support Services**

www.tss-uk.com Sector: Industry Services Region: London Revenue: £30M to £40M

#### **Tough Construction**

www.tough-construction.co.uk Sector: Construction Services Region: Scotland Revenue: £50M to £75M

#### Totally

www.totallyplc.com Healthcare Region: East Midlands Revenue: £75M to £100M

## Tower Trading Group Ltd

www.towertradinggroup.com Sector: Financial Services Region: London Revenue: £30M to £40M

#### **TP Group**

www.tpgroup.uk.com Sector: Engineering Region: South East Revenue: £30M to £40M

## T P Niven

www.tpniven.co.uk Sector: Transportation Services Region: Scotland Revenue: £20M to £30M

#### Tracey Concrete

www.traceyconcrete.com Sector: Manufacturing Region: Northern Ireland Revenue: £10M to £20M

## TransferWise

www.transferwise.com Sector: Financial Services Region: London Revenue: £150M to £200M

# TRB Lightweight Structures pg 63

https://trbls.com Sector: Manufacturing Region: East of England Revenue: £10M to £20M

## Triangle Fire Systems

www.trianglesprinklersystems.co.uk Sector: Engineering Region: South East Revenue: £10M to £20M

## Troy

www.troyuk.co.uk Sector: Wholesale Region: South West Revenue: £100M to £150M

#### **Troy Foods Ltd**

www.troyfoods.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £10M to £20M

## TRP Sealing Solutions

www.trpsealing.com Sector: Manufacturing Region: West Midlands Revenue: £30M to £40M

## **TSL Projects**

www.tslprojects.com Sector: Construction Services Region: South East Revenue: £150M to £200M

#### **TXM Recruit Ltd**

www.txmrecruit.co.uk Sector: Professional Services Region: South East Revenue: £50M to £75M

## Tyson

www.tysonconstruction.co.uk Sector: Construction Services Region: North East Revenue: £20M to £30M



UCH Logistics www.uchlogistics.co.uk Sector: Transportation Services Region: South East Revenue: £20M to £30M

#### **UK Flooring Direct**

www.ukflooringdirect.co.uk Sector: Retail Region: East Midlands Revenue: £20M to £30M

## **Ultimate Products**

www.upgs.com Sector: Advertising & Marketing Region: North East Revenue: £100M to £150M

#### Underwood Meat (Holdings) Ltd

www.thebutchersshop.co.uk Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £50M to £75M

#### **Unique Window Systems**

www.uws.co.uk Sector: Manufacturing Region: East Midlands Revenue: £20M to £30M

#### **Unity Contracting Services**

www.unitycs.co.uk Sector: Construction Services Region: London Revenue: £50M to £75M

## **Universal Coal Plc**

www.universalcoal.com Sector: Metals & Mining Region: London Revenue: £150M to £200M

#### Universal Tyre Company (Deptford) (The) Ltd

www.universal-tyres.co.uk Sector: Automotive Services Region: South East Revenue: £30M to £40M

## Uphall Cambridge Ltd

www.accora.uk.com Sector: Healthcare Region: East of England Revenue: £10M to £20M

#### Urban&Civic Plc

www.urbanandcivic.com Sector: Construction Region: London Revenue: £150M to £200M



Vectaire www.vectaire.co.uk Sector: Industry Services Region: South East Revenue: £10M to £20M

#### **Vectair Holdings Ltd**

www.vectairsystems.com Sector: Technology Region: South East Revenue: £20M to £30M

## Veezu

www.veezu.co.uk Sector: Transportation Services Region: Wales Revenue: £30M to £40M Vensyn Group www.affinityflooring.co.uk Sector: Construction Services Region: London Revenue: £100M to £150M

Ventcroft Ltd www.ventcroft.co.uk Sector: Manufacturing Region: North East Revenue: £10M to £20M

Venture Life Group Plc www.venture-life.com Sector: Manufacturing Region: South East Revenue: £10M to £20M

## Verona Stone

www.veronagroup.co.uk Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £20M to £30M

## Vestatec

https://vestatecdistribution.co.uk Sector: Automotive Services Region: East Midlands Revenue: £10M to £20M

## Victa Railfreight Ltd

www.victa-railfreight.com Sector: Transportation Services Region: South East Revenue: £6M to £10M

Vidafresh

www.vidafresh.co.uk Sector: Food & Beverage Region: South East Revenue: £50M to £75M

## Virtual Clarity

www.virtualclarity.com Sector: Technology Region: London Revenue: £30M to £40M

## VIRTUS

www.virtusdatacentres.com Sector: Technology Region: London Revenue: £50M to £75M

## Vital Energi

www.vitalenergi.co.uk Sector: Energy Region: North West Revenue: £100M to £150M

## VIVALDA

www.vivalda.co.uk Sector: Construction Services Region: West Midlands Revenue: £30M to £40M

## Vizion Network

www.vizionnetwork.co.uk Sector: Automotive Region: Yorkshire and the Humber Revenue: £40M to £50M

#### Volga Gas Plc

www.volgagas.com Sector: Oil & Gas Region: London Revenue: £30M to £40M

#### Volution Group

www.volutiongroupplc.com Sector: Construction Services Region: South East Revenue: £200M to £250M

#### VQ Restaurants

www.vqrestaurants.com Sector: Food & Beverage Region: London Revenue: £6M to £10M

## VSI

www.vsi.tv Sector: Technology Region: London Revenue: £50M to £75M



Waddington Custot www.waddingtoncustot.com Sector: Travel & Leisure Region: London Revenue: £20M to £30M

#### Walker Modular

www.walkermodular.com Sector: Manufacturing Region: Yorkshire and the Humber Revenue: £50M to £75M

#### Warrendale Farms

www.warrendale-wagyu.co.uk Sector: Food & Beverage Region: Yorkshire and the Humber Revenue: £20M to £30M

## WasteCare

www.wastecare.co.uk Sector: Waste Management Region: Yorkshire and the Humber Revenue: £50M to £75M

## Wealth At Work Group Ltd

www.wealthatwork.co.uk Sector: Financial Services Region: North East Revenue: £20M to £30M

## Weaving Machinery

www.weavingmachinery.net Sector: Manufacturing Region: West Midlands Revenue: £10M to £20M

## WEIR & Mcquiston (Scotland) Ltd

www.wmqscotland.com Sector: Construction Services Region: Scotland Revenue: £20M to £30M

#### Wendy WU Tours Ltd

www.wendywutours.co.uk Sector: Travel & Leisure Region: London Revenue: £30M to £40M

#### Wenzel's

www.wenzels.co.uk Sector: Food & Beverage Region: East of England Revenue: £20M to £30M

## Westbourne Civil Engineering

Sector: Construction Services Region: North East Revenue: £30M to £40M

## West Coast Motors

www.westcoastmotors.co.uk Sector: Transportation Services Region: Scotland Revenue: £20M to £30M

## Westminster Group Plc

www.wg-plc.com Sector: Technology Region: East Midlands Revenue: £6M to £10M

## WGM Engineering

www.wgmengineering.co.uk Sector: Engineering Region: Scotland Revenue: £30M to £40M

#### Wheel Solutions

www.wheel-solutions.co.uk Sector: Automotive Region: West Midlands Revenue: £20M to £30M

## Whitehall Resources

www.whitehallresources.co.uk Sector: Professional Services Region: East of England Revenue: £50M to £75M

## White Light

www.whitelight.ltd.uk Sector: Design Region: London Revenue: £30M to £40M

## **WHS Plastics**

www.whs-plastics.com Sector: Manufacturing Region: West Midlands Revenue: £75M to £100M

## Wifinity

www.wifinity.co.uk Sector: Technology Region: London Revenue: £10M to £20M

## **William Coates**

www.williamcoates.com Sector: Engineering Region: Northern Ireland Revenue: £20M to £30M

#### William King

www.williamking.co.uk Sector: Metals & Mining Region: West Midlands Revenue: £150M to £200M

## Williams & Co

www.williams.uk.com Sector: Construction Services Region: South East Revenue: £75M to £100M

## Wilsons Carpets

www.wilsonscarpets.com Sector: Retail Region: Yorkshire and the Humber Revenue: £20M to £30M

## Winch Design pg 32

www.winchdesign.com Sector: Design Region: London Revenue: £20M to £30M

## Windhoist

www.windhoist.co.uk Sector: Construction Services Region: Scotland Revenue: £50M to £75M

## Winner Recruitment

www.winnerrecruitment.co.uk Sector: Professional Services Region: West Midlands Revenue: £10M to £20M

#### **Wise Investments**

www.wiseinvestment.co.uk Sector: Financial Services Region: South East Revenue: £10M to £20M

## Woodall Nicholson

www.woodall-nicholson.co.uk Sector: Manufacturing Region: North East Revenue: £50M to £75M

#### Wood International Agency Ltd

www.woodia.co.uk Sector: Industry Services Region: East of England Revenue: £50M to £75M

#### **WRW Construction**

www.wrw.co.uk Sector: Construction Region: Wales Revenue: £50M to £75M

#### W & S Waste Management Ltd

www.wsrecycling.co.uk Sector: Waste Management Region: South West Revenue: £20M to £30M



#### Wyatt Homes Ltd

www.wyatthomes.co.uk Sector: Construction Region: South West Revenue: £30M to £40M

## Wye Valley Group pg 110 www.wyevalleygroup.co.uk

www.wyevalleygroup.co.uk Sector: Waste Management Region: West Midlands Revenue: £10M to £20M



Xmos pg 94 www.xmos.com Sector: Technology Region: South West Revenue: £6M to £10M



Y International (UK) www.yinternational.co.uk Sector: Food & Beverage Region: West Midlands Revenue: £20M to £30M

## **YASA Motors**

www.yasa.com Sector: Automotive Services Region: South East Revenue: £6M to £10M

## Yorkare Homes

www.yorkarehomes.co.uk Sector: Healthcare Region: Yorkshire and the Humber Revenue: £6M to £10M

## YouGov Plc pg 83

www.yougov.co.uk Sector: Professional Services Region: London Revenue: £100M to £150M



Zaun Ltd www.zaun.co.uk Sector: Manufacturing Region: West Midlands Revenue: £10M to £20M

## Zennor Petroleum Ltd

www.zennorpetroleum.com Sector: Oil & Gas Region: South East Revenue: £30M to £40M

## **ZOO Digital Group**

www.zoodigital.com Sector: Technology Region: Yorkshire and the Humber Revenue: £20M to £30



## London Stock Exchange Group

London Stock Exchange Group (LSEG) is a global financial markets infrastructure business. Its diversified global business provides valuable services for a wide range of customers focusing on Information Services, Post Trade and Capital Markets. The Group supports global financial stability and sustainable economic growth by enabling businesses and economies to fund innovation, manage risk and create jobs. The Group can trace its history back to 1698.

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