

# WHEN ISSUED DEALING APPLICATION FORM

## Rules of London Stock Exchange (1530-1532)

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Should you require any assistance in completing this form, please review the guidance document on our website [here](#) or telephone Market Operations on 020 7797 4310.

Market participants are reminded that:

In the event of the instrument not being admitted to the main market or AIM, all transactions undertaken on a when issued basis shall be void.

The earliest actual settlement date for all transactions undertaken on a when issued basis shall be the date that admission to the main market or AIM takes place.

### 1. Issue details

1.1 Full issuer name:

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1.2 Country of issuer's incorporation:

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1.3 Instrument's **full** description (e.g., Ordinary 10p/GDR (Each Repr 4 TWD10) (Reg S)):

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1.4 Place of primary listing (For London, please state if the security is to be admitted to the **main market** or **AIM** market):

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1.4.1 [If other than London, specify whether conditional trading is to be permitted on the home exchange:](#)

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1.5 Place of secondary listing:

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1.5.1 [If other than London, specify whether conditional trading is to be permitted on the secondary exchange:](#)

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1.6 Instrument identification codes:

\*Sedol: \_\_\_\_\_ ISIN: \_\_\_\_\_

TIDM: \_\_\_\_\_

\*Sedol codes are allocated by LSEG's Sedol Masterfile department: 09065-543-210. TIDM Codes are allocated by Market Operations: 0207 797 4310.



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1.7 Number of shares/depository receipts being issued:

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1.8 Expected sterling value of issue:

Expected market cap and/or free float:

1.9 Preferred trading currency (subject to confirmation):

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**2. Share register details:** In the event of an application to admit depository interests ("DI"), both 2.1 and 2.2 should reflect that of the depository interest and not the underlying security:

2.1 Name of registrar:

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Contact name:

Telephone:

2.2 Country in which share register is held:

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2.3 Default place of settlement:

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### 3. Timetable:

3.1 Date and time of pricing announcement:

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3.2 Date and time that when issued dealing should commence:

London:

Other (please specify):

3.3 Date that unconditional dealing is to commence (this should reflect the listing/admission date):

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**4. Stabilisation:** Market Operations will need to review a draft version of the stabilisation notice the day prior to its dissemination.

4.1 Might the instrument be subject to stabilisation (Stock Exchange Rule 3070)?

Please tick relevant box: Yes  No

**5. Undertaking**

5.1 The under mentioned applicant confirms that:

- Adequate arrangements have been put in place to ensure that sufficient information is available to the market and, subsequently, to potential investors should official listing not take place. It, in agreement with the issuing company, its registrar and advisor(s), should also be able to provide, on request, details of the effects of non-listing.
- The issuing company, its registrar and advisor(s) have been made aware of the application to undertake when issued dealing and has, in the event of applying for when issued dealing in domestic equity market securities or fixed interest securities, applied to CRESTCo Limited in order to have the new instrument(s) enabled in CREST from the date when issued trading commences.

5.2 Contact name:

Phone number:

Signature:

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\_\_\_\_\_

\_\_\_\_\_

Position:

Date:

\_\_\_\_\_

\_\_\_\_\_

Name of Firm:

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5.3 Firm's relationship to issuer (e.g., sponsoring broker/advisor):

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