

# SUSTAINABLE BOND MARKET (“SBM”) ISSUER APPLICATION

Only use the latest version of the SBM Issuer Application (“Application”) which can be accessed via [London Stock Exchange’s website](#). The use of out of date forms may cause delays in processing your application. This signed Application shall be submitted in pdf to London Stock Exchange (“LSEG” or the “Exchange”) by email to [admissions@lseg.com](mailto:admissions@lseg.com), copying in [bonds@lseg.com](mailto:bonds@lseg.com). If you require any application assistance, please contact via email at [bonds@lseg.com](mailto:bonds@lseg.com).

## SECTION A – ALL APPLICATIONS

This section should be completed for all applications.

### 1. Issuer Details

- a) Full legal name of issuer (the “Issuer”)
- b) Legal Entity Identifier
- c) Contact in relation to this application
  - (i) Name
  - (ii) Job Title
  - (iii) Email address

### 2. Security Details

- a) ISIN
  
- b) Type of sustainable security
  - Use of Proceeds (Green Bond)
  - Use of Proceeds (Social Bond)
  - Use of Proceeds (Sustainability Bond)
  - Issuer-Level classified (Green Revenues) (if ticked, go straight to Section C)
  - Issuer-Level classified (Sustainability-Linked) (if ticked, go straight to Section C)
  - Transition Bond (Use of Proceeds) (if ticked, fill Sections B and Section D)
  - Transition Bond (Sustainability-Linked) (if ticked, fill Sections C and Section D)



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## SECTION B – FOR APPLICATIONS FOR USE OF PROCEEDS BONDS

### 3. External Verification

- a) Relevant International Principles/Guidelines
  
- b) Description and/or links to any applicable supporting documents
  - (i) External Review
  
  - (ii) Framework, certifications or other
  
- c) Confirmation of the format of post-issuance reporting and the issuer's website page where this will be published
  
  
- d) Approximate date of annual sustainability reporting

## SECTION C – FOR APPLICATIONS FOR ISSUER-LEVEL CLASSIFIED BONDS

### 4. Eligibility

- a) Please confirm whether the Issuer is LSEG Green Economy accredited and has a FTSE Green Revenue score of  $\geq 90\%$ ?
  - Yes
  - No
  
- b) Please confirm whether the bonds are Sustainability-Linked Bonds and issued in accordance with ICMA's Sustainability-Linked Bond Principles
  - Yes
  - No
  
- c) If "yes" to 4.b), please provide descriptions and/or links to any applicable supporting documents
  - (i) Description of KPIs/SPTs and triggers
  - (ii) Pre-Issuance Verification (if applicable)
  - (iii) Post-Issuance Verification (required)
  - (iv) Framework documents, certifications or other
  - (v) Format and frequency of ongoing reporting (with link to where this can be found)
  
- d) If "no" to 4.a) and b), please outline on what basis the Issuer is applying to the Issuer-Level Classification Segment of SBM. Please outline any relevant ratings and attach any relevant supporting materials



## SECTION D – FOR APPLICATIONS FOR TRANSITION BONDS

### 5. Transition Criteria

- a) Please confirm whether the Issuer has been awarded a Transition Pathway Initiative score of at least 3?
- Yes (if yes, questions b – e are optional)
- No
- b) Please confirm that the bonds are issued in alignment with ICMA’s Climate Transition Finance Handbook Guidelines on a best efforts basis
- Yes
- No
- c) Description and links to applicable supporting documents
- (i) External Review
- (ii) Transition Framework or strategy
- d) Please confirm which disclosure principles the issuer is aligned to
- e) Approximate date(s) of annual reporting  
(with link to where this can be found)

## SECTION E – DECLARATION

The definitions provided in the Terms and Conditions shall apply also to this Application and vice-versa. Following receipt of this Application, once London Stock Exchange displays the relevant SBM accreditation roundel on the Issuer’s dedicated security page on LSGE’s website, the relationship between You and LSEG, regarding the grant of the SBM qualification to the relevant securities, will thereby be governed by this Application and the Terms and Conditions available at:

[www.londonstockexchange.com/resources/raise-finance-resources](http://www.londonstockexchange.com/resources/raise-finance-resources).

We undertake to inform LSEG (by email to [admissions@lseg.com](mailto:admissions@lseg.com)), without delay, of any changes of the details provided in this Application. For more information please refer to the SBM Factsheet available [here](#).

### Data Protection

LSEG’s Privacy Policy, available at [www.londonstockexchange.com/global/app/privacy-policy.htm](http://www.londonstockexchange.com/global/app/privacy-policy.htm), will constitute part of this Application. This Application will not be considered complete until the applicant reviews and accepts the Privacy Policy located on LSEG’s website at the address above by ticking this box:

We confirm that we have read and understood the Terms and Conditions available at [www.londonstockexchange.com/sbm](http://www.londonstockexchange.com/sbm) and that we have had an opportunity to discuss the same with LSEG. By executing this Application form, we hereby unequivocally agree to be bound by the terms of this Application and of the Terms and Conditions (“together the “Agreement”).

We declare that the information given in this Application is accurate, complete and not misleading.

**Signed**

**Print Name**

**Job Title**

**Date**



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