



RBC Capital Markets®

RBC EUROPE LIMITED

Riverbank House
2 Swan Lane
London EC4R 3BF

Switchboard: 020 7653 4000
General Facsimile: 020 7029 7900

STRICTLY PRIVATE AND CONFIDENTIAL

1 June 2016

The Directors
London Stock Exchange Group plc
10 Paternoster Square
London EC4M 7LS
United Kingdom

For the attention of: David Warren

Dear Sirs,

London Stock Exchange Group plc (the “Company”) – Scheme Circular

We refer to the scheme circular (the **Circular**), to be dated on or around 1 June 2016 and published in respect of the Company. We hereby consent to the inclusion of our name in the Circular in the form and context in which it appears.

A copy of the Circular is initialled and attached for the purposes of identification.

Yours faithfully,

RBC Europe Limited

A handwritten signature in blue ink, appearing to read 'O. Asplin Hearsey', written over a horizontal line.

Oliver Asplin Hearsey
Managing Director, European ECM and Corporate Broking