



KPMG LLP
Transaction Services
15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311

Private & confidential

The Directors and Proposed Directors
London Stock Exchange Group plc
10 Paternoster Square
London
EC2M 7LS

Our ref Im/rw/Artist_A3

Contact Linda Main
020 7311 8574

9 December 2020

Ladies and Gentlemen

London Stock Exchange Group plc

We consent to the inclusion in the Prospectus dated 9 December 2020 ('the Prospectus') of our report dated 9 December 2020 and authorise the contents of that report for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f). We attach a copy of the Prospectus initialled by us for the purpose of identification.

Our consent is required by Item 1.3 of Annex 1 of the Commission Delegated Regulation (EU) 2019/980 and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP

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