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The Directors
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Our Ref: C2_Con_CL

1 June 2016

Ladies and Gentlemen

London Stock Exchange Group Plc (“LSEG”)

We consent to the inclusion in the Class 1 circular dated 1 June 2016 (‘the document’) of our report dated 1 June 2016 in the form and context in which it appears. We attach a copy of the document initialled by us for the purpose of identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP

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