

**If you have sold or transferred your ordinary shares in London Stock Exchange Group plc (the “Company”), please send this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or the transferee. However, this letter should not be sent to any jurisdiction where to do so might constitute a violation of local securities laws or regulations.**

13 September 2019

*To shareholders and, for information only, to persons with information rights and the holders of securities convertible into, rights to subscribe for and options over, LSEG shares*

Dear Sir/Madam

**STATEMENT REGARDING POSSIBLE OFFER BY HONG KONG EXCHANGES AND CLEARING LIMITED (“HKEX”)**

In accordance with Rule 2.11 of the City Code on Takeovers and Mergers (the *Code*), we hereby notify you that: (i) a copy of the announcement released by HKEX on 11 September 2019 that it is considering a possible offer for the entire share capital of the Company; (ii) a copy of an announcement released by the Company on 11 September 2019; and (iii) a copy of the response to HKEX’s announcement released by the Company on 13 September 2019, have each been published on the Company’s website at [www.lseg.com](http://www.lseg.com).

Although these announcements have put the Company into what is known as an “offer period” for the purposes of the Code, there can be no certainty that an offer will be made. You are strongly advised not to take any action at this time.

This notification is not a summary of the announcements to which it relates and should not be regarded as a substitute for reading the announcements in full.

**Addresses may be provided to HKEX**

Please note that addresses, electronic addresses and certain other information provided by you for the receipt of communications from the Company (e.g. elections to receive communications in a particular form) may be provided to HKEX during the offer period as required under Section 4 of Appendix 4 of the Code.

**Administrative queries**

If you have any questions about administrative matters in connection with your LSEG securities and the possible offer by HKEX, please call the Company’s registrar, Equiniti, between 8.30 a.m. and 5.30 p.m. (London time) Monday to Friday (except UK public holidays in England and Wales) on 0371 384 2544 from within the UK or +44 (0)121 415 7047 if calling from outside the UK. Please note that calls may be monitored or recorded and the registrar cannot provide financial, legal or tax advice or advice on the merits of any possible offer.

**Hard copy documents**

You may request a copy of the announcements referred to above and any information incorporated into them by reference to another source in hard copy form by writing to Equiniti, Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA or by calling them on 0371 384 2544 from within the UK or on +44 (0)121 415 7047 if calling from outside the UK. If you have received this document in electronic form, this document will not be provided in hard copy form unless such a request is made.

Persons with information rights should contact their nominee/broker or custodian, and may not make the request through the contacts set out above.

You may also request through the contacts above or, in the case of information holders, by contacting your nominee/broker or custodian, that all future documents, announcements and information sent to you in relation to the possible offer for the Company by HKEX should be sent to you in hard copy form.

A copy of this letter is available on the Company’s website at [www.lseg.com](http://www.lseg.com).

Yours faithfully



Don Robert  
**Chairman**  
**London Stock Exchange Group plc**

*The directors of LSEG accept responsibility for the information contained in this letter. To the best of the knowledge and belief of the directors (who have taken all reasonable care to ensure that such is the case), the information (including any expressions of opinion) contained in this letter is in accordance with the facts and does not omit anything likely to affect the import of such information.*

### **Disclosure requirements of the Code**

*Under Rule 8.3(a) of the Code, any person who is interested in 1% or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.*

*Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1% or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror, save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.*

*If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.*

*Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4). Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk), including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.*