



STRICTLY PRIVATE AND CONFIDENTIAL

[●] December 2020

The Directors
London Stock Exchange Group plc
10 Paternoster Square
London
EC4M 7LS

Dear Sirs/Madams

Project Artist Prospectus

We refer to the prospectus (the "**Prospectus**") proposed to be issued by London Stock Exchange Group plc ("**LSEG**") on or around the date hereof containing, among other things, details of the proposed acquisition by LSEG of Refinitiv (the "**Transaction**").

In accordance with Item 1.3 of Annex 1 of the Commission Delegated Regulation (EU) 2019/980, we hereby confirm that we have given and not withdrawn our consent to the inclusion of our name in the Prospectus in the form and context in which it appears.

Goldman Sachs International
Plumtree Court | 25 Shoe Lane | London | EC4A 4AU
Tel: +44 (0)20 7774 1000



Yours faithfully

A handwritten signature in black ink that reads "James Lucas".

James Lucas

For and on behalf of

Goldman Sachs International