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FOR IMMEDIATE RELEASE

04 May 2016

London Stock Exchange Group plc (“LSEG”)

Statement regarding Intercontinental Exchange, Inc. (“ICE”) withdrawal

The Board of LSEG notes the announcement made by ICE that, in accordance with the requirements of the City Code on Takeovers and Mergers (the “UK Takeover Code”), ICE does not intend to make an offer for LSEG.

ICE has been provided with information and had access to management under Rule 20.2 of the UK Takeover Code. However, at no time has ICE made an approach to LSEG with a possible proposal or details of any such possible proposal.

LSEG continues to progress the proposed all-share merger with Deutsche Börse AG, announced on 16 March 2016. A further update will be provided in due course.

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Notes to Editors

For further information visit: www.lseg.com

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Publication of this announcement

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available on the website of the London Stock Exchange at www.londonstockexchange.com by no later than 12 noon (London time) on the business day following this announcement. The content of the websites referred to in this announcement are not incorporated into and do not form part of this announcement.