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FOR IMMEDIATE RELEASE

27 April 2016

London Stock Exchange Group plc

Clarification statement

During the Q1 2016 investor call held on 27 April 2016, a research analyst asked the Chief Financial Officer of London Stock Exchange Group (“LSEG”) a question in relation to the potential for regulatory capital relief through portfolio margining, in connection with the introduction of a portfolio margining service between LSEG and Deutsche Börse AG (“DBAG”).

LSEG has already noted that the planned development of a portfolio margining service between OTC and listed rate derivative clearing markets would provide significant customer benefits through margin relief and cost of capital savings. These potential benefits have not been quantified at this stage. The portfolio margining service will be subject to full regulatory approvals, adhering to all current EU regulations including EMIR.

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Notes to Editors

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Forward looking statements

This announcement, oral statements made regarding the Merger, and other information published by LSEG contain statements which are, or may be deemed to be, “forward-looking statements”. Forward-looking statements are prospective in nature and are not based on historical facts, but rather on current expectations and projections of the management of LSEG about future events, and are therefore subject to risks and uncertainties which could cause actual results to differ materially from the future results expressed or implied by the forward-looking statements. The forward-looking statements contained in this announcement include statements relating to the expected effects of the Merger on LSEG and other

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Publication of this announcement

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available on the website of the London Stock Exchange at www.londonstockexchange.com by no later than 12 noon (London time) on the business day following this announcement. The content of the websites referred to in this announcement are not incorporated into and do not form part of this announcement.