

London Stock Exchange Group

Further strong progress

Q1 2022 Trading Update



LSEG

Further strong progress in Q1 2022

-
- Strong first-quarter performance
 - On track to deliver on all of our financial targets
 - Well positioned for current uncertain environment
 - Investing to build a faster growing, more efficient and agile business for the long-term
 - Expanding capabilities and accelerating growth through portfolio optimisation

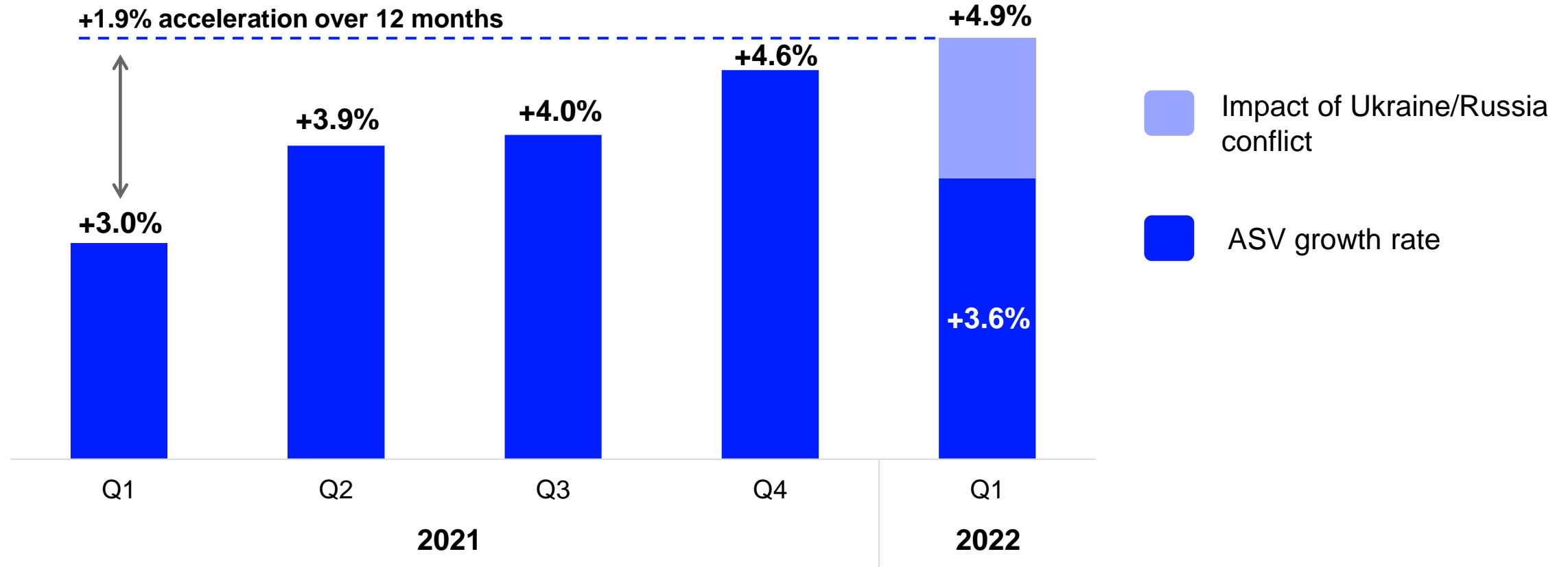
Strong first quarter progress

	Q1 2022 ²	excluding U/R ³
LSEG¹	+6.3%	+6.8%
Data & Analytics	+4.5%	+5.1%
Trading & Banking Solutions	-0.9%	+0.1%
Enterprise Data Solutions	+6.5%	-
Investment Solutions	+9.4%	-
Wealth Solutions	+0.9%	-
Customer & Third-Party Risk Solutions	+7.8%	-
Capital Markets	+11.9%	-
Post Trade	+6.6%	-

Note:

- (1) Total income excluding recoveries
- (2) Q1 2022 YoY revenue growth, stated on a pro-forma constant currency basis excluding recoveries and the impact of the deferred revenue accounting adjustment
- (3) Q1 2022 YoY revenue growth, stated on a pro-forma constant currency basis excluding recoveries and the impact of the deferred revenue accounting adjustment. The Ukraine / Russia conflict impacts have been calculated by excluding income in the region and from sanctioned customers and related business from both periods. "-" indicates this figure is not available in the Q1 2022 release

Annual Subscription Value growth continues to accelerate



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Q&A



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