London Stock Exchange Group

Further strong progress

Q1 2022 Trading Update

LSEG

DICTUM MEUM PACTUM

Further strong progress in Q1 2022

☐ Strong first-quarter performance

☐ On track to deliver on all of our financial targets

☐ Well positioned for current uncertain environment

☐ Investing to build a faster growing, more efficient and agile business for the long-term

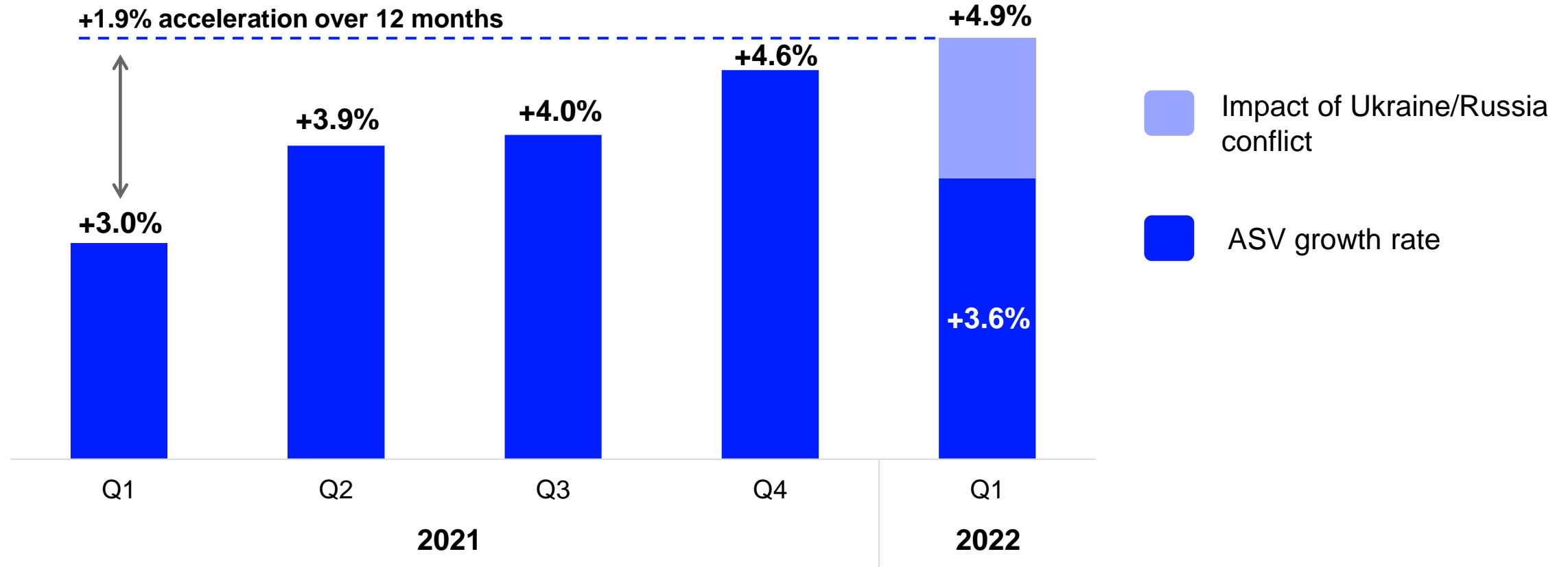☐ Expanding capabilities and accelerating growth through portfolio optimisation

LSEG

Strong first quarter progress

	Q1 2022[2]	excluding U/R[3]
LSEG[1]	**+6.3%**	**+6.8%**
Data & Analytics	**+4.5%**	**+5.1%**
Trading & Banking Solutions	**-0.9%**	**+0.1%**
Enterprise Data Solutions	**+6.5%**	**-**
Investment Solutions	**+9.4%**	**-**
Wealth Solutions	**+0.9%**	**-**
Customer & Third-Party Risk Solutions	**+7.8%**	**-**
Capital Markets	**+11.9%**	**-**
Post Trade	**+6.6%**	**-**

LSEG

Annual Subscription Value growth continues to accelerate

+1.9% acceleration over 12 months

2021

- Q1: +3.0%
- Q2: +3.9%
- Q3: +4.0%
- Q4: +4.6%

2022

- Q1: +4.9% (+3.6% ASV growth rate)

Legend:
- Impact of Ukraine/Russia conflict
- ASV growth rate

LSEG

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Q&A

LSEG