

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the “**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); or (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended or superseded, the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the “**PRIIPS Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation.

UK MIFIR product governance / Professional investors and ECPs, and also UK retail investors target market – Solely for the purposes of the manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is professional clients, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**EUWA**”) (“**professional client**”), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook and also UK retail clients (for these purposes, a retail client means a person who is not a professional client); and (ii) all channels for distribution of the Notes are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels.

Amended and Restated Final Terms

Originally dated 17 September 2025 and amended and restated on 20 April 2026

LSEG Finance plc (previously known as LSEGA Financing plc)

LEI: 2138009YFYTGEGHZNNZ09

(the “**Issuer**”)

Issue of £500,000,000 4.875 per cent. Guaranteed Notes due 19 September 2032

under the

£10,000,000,000 Euro Medium Term Note Programme (the “Programme**”)**

unconditionally and irrevocably guaranteed

by London Stock Exchange Group plc (LEI): 213800QAUUUP6I445N30

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes (the “**Conditions**”) set forth in the Offering Circular dated 28 March 2025 (the “**Offering Circular**”). This document constitutes the Final Terms of the Notes and must be read in conjunction with the Conditions. The Offering Circular has been published on the website of the Regulatory News Service operated by the London Stock Exchange at www.londonstockexchange.com/exchange/news/market-news/market-news-home.html.

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|----|------|----------------|---------------------------------|
| 1. | (i) | Issuer: | LSEG Finance plc |
| | (ii) | Guarantor: | London Stock Exchange Group plc |
| 2. | (i) | Series Number: | 15 |
| | (ii) | Tranche: | 1 |

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|-------|--|---|
| (iii) | Date on which Notes become fungible: | Not Applicable |
| 3. | Specified Currency or Currencies: | Pounds sterling (“£”) |
| 4. | Aggregate Nominal Amount | |
| (i) | Series: | £500,000,000 |
| (ii) | Tranche: | £500,000,000 |
| 5. | Issue Price: | 99.318 per cent. of the Aggregate Nominal Amount |
| 6. | (i) Specified Denominations: | £1,000 and integral multiples of £1,000 in excess thereof |
| | (ii) Calculation Amount: | £1,000 |
| 7. | (i) Issue Date: | 19 September 2025 |
| | (ii) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | 19 September 2032 |
| 9. | Interest Basis: | 4.875 per cent. Fixed Rate |
| 10. | Redemption/Payment Basis: | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount |
| 11. | Change of Interest: | Not Applicable |
| 12. | Put/Call Options: | Call Option pursuant to Condition 9(c)

Change of Control Put pursuant to Condition 9(g)

(see paragraphs 18 and 21 below) |
| 13. | Date, in the case of the Issuer, of the Board approval for issuance of Notes obtained and, date, in the case of the Guarantor, of the Board approval and of the Committee approval for the issuance of Notes and Guarantee obtained: | 22 March 2024 (in the case of the Board approval of the Issuer), 25 February 2025 (in the case of the Board approval of the Guarantor) and 10 September 2025 (in the case of the Committee approval of the Guarantor) |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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|-----|-----------------------------------|---|
| 14. | Fixed Rate Note Provisions | Applicable |
| | (i) Rate of Interest: | 4.875 per cent. per annum payable annually in arrear on each Interest Payment Date |
| | (ii) Interest Payment Date(s): | 19 September in each year, commencing on 19 September 2026, up to and including the Maturity Date |

- (iii) Fixed Coupon Amount: £48.75 per Calculation Amount
- (iv) Broken Amount(s): Not Applicable
- (v) Day Count Fraction: Actual/Actual (ICMA)
- 15. **Floating Rate Note Provisions** Not Applicable
- 16. **Zero Coupon Note Provisions** Not Applicable
- 17. **Benchmark Discontinuation** Not Applicable

PROVISIONS RELATING TO REDEMPTION

- 18. **Call Option** Applicable
 - (i) Optional Redemption Date (Call): Any date from and including the Issue Date to but excluding the Maturity Date
 - (ii) Optional Redemption Amount (Call) of each Note: Make-Whole Redemption Price
 - (iii) Make-Whole Redemption Price: Spens Amount
 - (a) Redemption Margin: +0.15 per cent.
 - (b) Reference Bond: UKT 4.250% due 7 June 2032
 - (c) Quotation Time: 11.00 a.m. (London time)
 - (iv) Redeemable in part: Not Applicable
 - (a) Minimum Redemption Amount: Not Applicable
 - (b) Maximum Redemption Amount: Not Applicable
 - (v) Notice period: As per the Conditions
- 19. **Issuer Maturity Par Call** Not Applicable
- 20. **Clean-Up Call Option** Not Applicable
- 21. **Change of Control Put** Applicable
 - Change of Control Redemption Amount: £1,010 per Calculation Amount
- 22. **Final Redemption Amount of each Note:** £1,000 per Calculation Amount
- 23. **Early Redemption Amount (Tax):** £1,000 per Calculation Amount

Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons:

Notice period: As per the Conditions

24. **Early Termination Amount:**

Early Termination Amount(s) per Calculation Amount payable on redemption following a default: £1,000 per Calculation Amount

25. **Unmatured Coupons:** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. **Form of Notes:** **Registered Notes:**

Global Note Certificate registered in the name of a nominee for a Common Depository for Euroclear and Clearstream, Luxembourg, which is exchangeable for Individual Note Certificates in the limited circumstances specified in the Global Note Certificate

27. **New Global Note:** No

28. **Additional Financial Centre(s):** London

29. **Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):** No

THIRD PARTY INFORMATION

The ratings definition of Moody's (as defined in Part B, item 2 below) has been extracted from <https://www.moodys.com/Pages/amr002002.aspx>.

The ratings definitions of S&P (as defined in Part B, item 2 below) has been extracted from https://www.standardandpoors.com/en_US/web/guest/article/-/view/sourceId/504352.

The Issuer and the Guarantor confirm that such information has been accurately reproduced and that, so far as they are aware, and are able to ascertain from information published by Moody's and S&P, as the case may be, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of LSEG Finance plc:

as Issuer

By: 
Signed by:
E8F2B90103214C6...
Duly authorised

Signed on behalf of London Stock Exchange Group plc:

as Guarantor

By: 
Signed by:
E8F2B90103214C6...
Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Listing and Admission to trading: The Notes were admitted to trading on the London Stock Exchange’s Main Market and were admitted to the official list of the Financial Conduct Authority with effect from the Issue Date

2. RATINGS

Ratings: The Notes have been rated A3 by Moody’s Investors Service Limited (“**Moody’s**”) and A by S&P Global Ratings UK Limited (“**S&P**”).

The rating agencies above have published the following high-level descriptions of such ratings:

A rating of A3 by Moody’s is judged to be upper-medium grade and subject to low credit risk. Modifier 3 indicates a ranking in the lower end of that generic rating category.

A rating of A by S&P is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor’s capacity to meet its financial commitments on the obligation is still strong.

3. YIELD

Indication of yield: 4.993 per cent. per annum. Yield is calculated on the basis of the Issue Price on the Issue Date. It is not an indication of future yield

4. OPERATIONAL INFORMATION

ISIN Code: XS3182450539

Common Code: 318245053

CFI: See the website of the Association of National Numbering Agencies (ANNA) or alternatively source from the responsible National Numbering Agency that assigned the ISIN

FISN: See the website of the Association of National Numbering Agencies (ANNA) or alternatively source from the responsible National Numbering Agency that assigned the ISIN

Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): The Notes will also be made eligible for Euroclear UK & Ireland Limited (formerly known as CRESTCo Limited)

via the issue of dematerialised depository interests representing the Notes.

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Relevant Benchmark: Not Applicable

5. **DISTRIBUTION**

- (i) US Selling Restrictions: Reg. S Compliance Category 2; TEFRA not applicable
- (ii) Prohibition of Sales to UK Retail Investors: Not Applicable
- (iii) Prohibition of Sales to EEA Retail Investors: Applicable
- (iv) Prohibition of sales to Belgian Consumers: Applicable