



**Attendance Card**  
A General Meeting of London Stock Exchange Group plc will be held at 10.15 a.m. on 4 July 2016.

**London Stock Exchange Group plc**  
**London Stock Exchange plc General Meeting**

**Location of LSEG General Meeting**  
The LSEG General Meeting will be held at the offices of Freshfields Bruckhaus Deringer LLP at the Northcliffe House entrance, 26-28 Tudor Street, London, EC4Y 0BQ. For a map showing the location of the venue and details of how to get there, please see the reverse of the Form of Proxy that accompanies this Attendance Card.

**Attendance**  
If you wish to attend the LSEG General Meeting, please sign this Attendance Card and bring it with you for production at the registration desk to authenticate your right to attend. You will receive a poll card at the LSEG General Meeting after registering at the registration desk. You are encouraged to complete and return the Form of Proxy that accompanies this Attendance Card even if you wish to attend the LSEG General Meeting. Doing so will not prevent you from attending, voting or speaking in person at the meeting, but will ensure that your vote is counted if you are unable to attend.

If you are unable to attend the LSEG General Meeting, you are entitled to appoint another person or persons as your proxy to exercise all or any of your rights to attend the meeting and to vote and speak on your behalf at the meeting. You may register your proxy appointment(s) and voting instructions online or by returning the Form of Proxy that accompanies this attendance card. Please see the Notes on the reverse of this Attendance Card for further details.

Shareholder reference number:

Signature of person attending:

# Example

General Meeting of London Stock Exchange Group plc to be held at the offices of Freshfields Bruckhaus Deringer LLP at the Northcliffe House entrance, 26-28 Tudor Street, London, EC4Y 0BQ 10.15 a.m. on 4 July 2016.

**Please read the Notes on the reverse of this Form of Proxy before completing it in black ink.**

2118-031-S

Voting ID	Task ID	Shareholder Reference Number	

I/We hereby appoint the Chairman of the LSEG General Meeting; or  
 NB: Leave 'name of proxy' box blank to appoint the Chairman as your proxy. Leave 'number of shares proxy appointed over' box blank to vote all of your shares.

Name of Proxy	Number of shares proxy appointed over

to be my/our proxy to exercise all or any of my/our rights to attend and to speak and vote on my/our behalf at the LSEG General Meeting to be held at 10.15 a.m. on 4 July 2016 and at any adjournment thereof. I/We appoint my/our proxy to attend, speak and vote at the meeting in the manner indicated below (see Notes 5, 6 and 7)

Please indicate here with an 'X' if this Form of Proxy is one of multiple instructions being given (see Note 7)

Please indicate by placing an 'X' in the appropriate box below how you wish your vote to be cast on the Resolutions (see Notes 7 and 8). If you mark more than one of the boxes below, this Form of Proxy will be invalid.

**Ordinary Resolution**

1. To approve the Deutsche Börse Acquisition by HoldCo in connection with the Merger, as set out in the Notice of General Meeting.

**Special Resolution**

2. To give effect to the Scheme, as set out in the Notice of General Meeting, including the amendments to LSEG plc's Articles.

	<b>FOR</b>	<b>AGAINST</b>	<b>WITHHELD</b>
FOR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FOR	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Signature** (see Notes 9 and 12)

Date	Date

Please detach and post this Form of Proxy (no stamp required, if posting from the UK) to Equiniti (see Note 13) so as to be received by Equiniti no later than 10.15 a.m. on 2 July 2016. Alternatively, you can submit your Form of Proxy electronically using the numbers above (see Note 13) or through CREST using the CREST electronic proxy appointment service (see Note 14). To be valid, your Form of Proxy needs to have been received by Equiniti no later than 10.15 a.m. on 2 July 2016. This white Form of Proxy may not be handed to the Chairman of the LSEG General Meeting or a representative of Equiniti at the LSEG General Meeting. A vote withheld is not a vote in law and will not be counted in the calculation of the proportion of votes 'For' and 'Against' the resolution.

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**Please sign and return this Form of Proxy whether or not you plan to attend the LSEG General Meeting.**

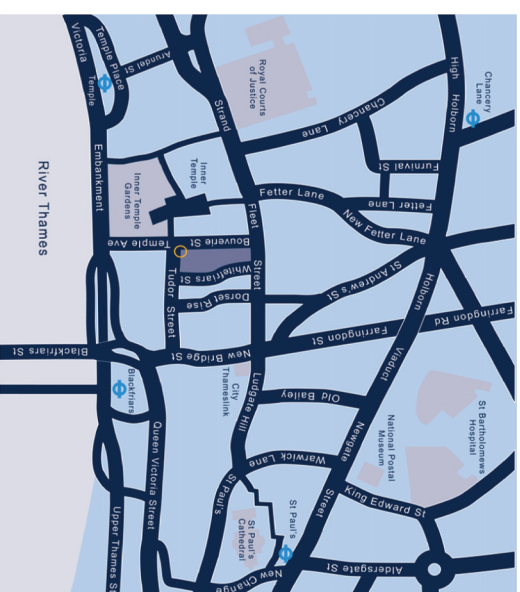
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## Notes to Form of Proxy

- 1 All capitalised but undefined terms in this Form of Proxy and these Notes shall have the same meaning as set out in the Scheme Document made available to shareholders on or around 1 June 2016.
- 2 Full details of the resolutions to be proposed at the LSEG General Meeting, with explanatory notes, are set out in the Notice of General Meeting. Before completing this Form of Proxy, please also read the section entitled "Action to be Taken" in the Scheme Document.
- 3 Only holders of ordinary shares, or their duly appointed representatives, are entitled to attend, speak and vote at the LSEG General Meeting. A member so entitled may appoint one or more proxies, who need not be members, to exercise all or any of his/her rights to attend, speak and vote on his/her behalf at the meeting. Proxies may only be appointed using the procedures set out on the Form of Proxy and in these Notes.
- 4 To be entitled to vote at the meeting (and for the purposes of determining the number of votes you may cast), you must be entered on the company's Register of Members at 6.30 p.m. on 30 June 2016 or, if the meeting is adjourned, you must be entered on the Register at 6.30 p.m. on the date which is two Business Days before the date fixed for the adjourned meeting.
- 5 The Form of Proxy gives your proxy(ies) full rights to attend, speak and vote. If you wish to restrict the rights of your proxy(ies), please cross out either or both of the words "speak" or "vote" at the meeting as you feel appropriate.
- 6 Please indicate with an 'X' in either the 'FOR', 'AGAINST' or 'WITHHELD' box how you wish your vote to be cast. Unless otherwise instructed, the person appointed as proxy will exercise his/her discretion as to how he/she votes or whether he/she abstains from voting on the resolution and on any other business (including amendments to the resolution and any procedural business, including any resolution to adjourn), which may come before the LSEG General Meeting.
- 7 If you wish to appoint a proxy other than the Chairman of the LSEG General Meeting, please insert their name in the space provided and delete 'the Chairman of the LSEG General Meeting, or'. Please note that, if you appoint a particular LSEG Director by name as a proxy, your vote will only be cast if that LSEG Director is present at the LSEG General Meeting. To appoint more than one proxy, you should either photocopy this Form of Proxy or request additional Forms of Proxy and indicate next to each proxy's name the number of shares in relation to which you authorise them to act as your proxy. If you have appointed multiple proxies please also mark the box where indicated. To obtain additional Forms of Proxy, please contact the Shareholder Helpline on 0330 123 5505 from within the UK or +44 (0) 121 415 0902 if calling from outside the UK.
- 8 The 'Withheld' option on the Form of Proxy is provided to enable you to abstain on the resolution. However, a vote withheld is not a vote in law and will not be counted in the calculation of the proportion of votes 'For' and 'Against' the resolution.
- 9 If the Form of Proxy is signed by someone else on your behalf, their authority to sign must be returned with the Form of Proxy. In the case of a joint holding, any holder may sign. If the shareholder is a corporation, the Form of Proxy must be executed under its common seal or signed by an officer, attorney or other person duly authorised by the corporation.
- 10 Any alterations to this Form of Proxy should be initialled.
- 11 Completion and return of this Form of Proxy will not prevent you from attending, speaking or voting in person at the LSEG General Meeting or any adjournment thereof.
- 12 In the case of joint holders only one need sign the Form of Proxy, but the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For this purpose seniority shall be determined by the order in which the names stand in the Register of Members in respect of the joint holding.
- 13 This Form of Proxy may be posted or may instead be delivered by hand (during normal business hours only) to Equiniti at Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. To be valid, the Form of Proxy must be received by Equiniti no later than 10.15 a.m. on 2 July 2016. A stamp is not required if posted in the UK. Alternatively, Electronic Proxy Appointment (EPA) is available for the LSEG General Meeting whereby you can lodge your votes electronically. If you have not registered with the Equiniti online portfolio service, Shareview, and would prefer to use the EPA system, please visit [www.shareview.co.uk](http://www.shareview.co.uk) where details of the procedure are shown. The Voting ID, task ID and Shareholder Reference Number shown on the Form of Proxy will be required to complete the procedure. If you have already registered with Shareview, you may complete the EPA via your portfolio at [www.shareview.co.uk](http://www.shareview.co.uk). EPA will not be valid if received after 10.15 a.m. on 2 July 2016 and will not be accepted if found to contain a computer virus.
- 14 The CREST electronic proxy appointment service is available for the LSEG General Meeting. To use this service, CREST members should transmit a CREST proxy instruction using the procedures described in the CREST Manual, so as to reach Equiniti (CREST participant ID RA19), no later than 10.15 a.m. on 2 July 2016. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which Equiniti is able to retrieve the message. After this time, any change of instructions to a proxy appointed through CREST should be communicated to the proxy by other means. A proxy appointment sent by CREST may be treated as invalid in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001. The CREST Manual can be viewed at [www.euroclear.com](http://www.euroclear.com).
- 15 Where two or more Forms of Proxy are delivered for use in respect of the same shares, the one which has been delivered last (regardless of when it was signed or by what means it was delivered) shall be treated as replacing and revoking the other(s) which have been delivered. If it cannot be determined which Form of Proxy was delivered last, none of the forms shall be treated as valid.
- 16 You may not use any electronic address provided either in this Form of Proxy, in the Notice of General Meeting or in any related documents to communicate with LSEG plc for any purposes other than those expressly stated.
- 17 If you have any questions relating to this Form of Proxy, please telephone the Shareholder Helpline on 0330 123 5505 from within the UK or +44 (0) 121 415 0902 if calling from outside the UK. Please note that the Shareholder Helpline cannot provide advice on the merits of the Merger or the Scheme nor give any financial, legal or tax advice.

# Example

**Directions to the offices of Freshfields Bruckhaus  
Deringer LLP, Northcliffe House, 26-28 Tudor Street,  
London, EC4Y 0BQ**



### Nearest Mainline Train Stations:

Blackfriars/City Thameslink/Farringdon/London Waterloo

### Bus Routes:

4, 11, 15, 23, 26, 76, 172

### Nearest Tube:

Blackfriars/Chancery Lane

### Nearest Car Parks:

Saffron Hill Car Park

St Cross Street

London

EC1N 8XA

0345 050 7080