Russell 1000 ICB Capped



2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025*
Highest index returns										
Consumer Staples 7.65	Energy 25.85	Technology 39.37	Health Care 6.68	Technology 48.42	Technology 49.73	Energy 51.29	Energy 60.98	Technology 65.96	Financials 31.88	Technology 23.38
Health Care 7.14	Basic Materials 22.41	Basic Materials 27.26	Utilities 4.58	Industrials 35.53	Consumer Discretionary 40.92	Technology 35.58	Consumer Staples 3.97	Consumer Discretionary 34.53	Technology 30.74	Telecommunications 22.76
Consumer Discretionary 6.74	Telecommunications 22.10	Industrials 26.10	Consumer Discretionary -0.65	Financials 31.64	Industrials 18.19	Financials 34.98	Utilities 0.62	Industrials 20.35	Consumer Discretionary 27.99	Utilities 17.59
Technology 3.34	Financials 21.86	Consumer Discretionary 24.77	Technology -1.31	Telecommunications 28.38	Basic Materials 17.95	Basic Materials 25.91	Health Care -4.01	Financials 15.70	Utilities 23.73	Financials 16.05
Telecommunications 2.16	Utilities 17.69	Health Care 21.98	Telecommunications -3.77	Consumer Discretionary 28.06	Health Care 16.75	Health Care 23.31	Basic Materials -8.70	Basic Materials 13.18	Telecommunications 20.88	Basic Materials 15.79
Financials -0.66	Industrials 17.59	Financials 21.03	Industrials -8.62	Utilities 26.15	Consumer Staples 8.09	Consumer Discretionary 19.28	Financials -10.95	Telecommunications 4.18	Industrials 18.30	Industrials 10.32
Industrials -1.16	Technology 13.78	Utilities 12.61	Consumer Staples -8.80	Consumer Staples 25.05	Telecommunications 7.05	Utilities 18.72	Industrials -13.16	Health Care 2.44	Energy 6.47	Consumer Discretionary 9.68
Utilities -5.47	Consumer Staples 5.46	Consumer Staples 10.52	Financials -12.77	Basic Materials 22.62	Utilities 0.44	Consumer Staples 17.55	Telecommunications	Energy -1.91	Consumer Staples 5.70	Energy 6.92
Basic Materials -10.46	Consumer Discretionary 5.27	Telecommunications 4.08	Basic Materials -18.15	Health Care 21.24	Financials -0.78	Industrials 16.13	Consumer Discretionary -31.55	Consumer Staples -2.38	Health Care 3.47	Consumer Staples 6.28
Energy -21.81	Health Care -2.47	Energy -0.70	Energy -18.93	Energy 10.43	Energy -30.29	Telecommunications 9.49	Technology -34.55	Utilities -4.66	Basic Materials -4.17	Health Care 1.93
Lowest index returns										

^{*}Source: FTSE Russell. Data as of September 30, 2025. Figures are percentage index returns for each complete calendar year and the year to date. Past performance is no guarantee of future results. Returns shown may reflect hypothetical historical performance. Please see disclaimer page for important legal disclosures.

September 30, 2025

Russell 1000 ICB Capped



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