SOLUTION OVERVIEW

FTSE UK Index Series

A history of innovation and growth

The FTSE UK Index Series is designed to measure the performance of the UK equity market. Comprehensive and modular in nature, the series provides market participants with a complementary set of benchmarks that measure the performance of all size and industry segments of the UK equity market.

The FTSE UK Index Series includes the following flagship indexes:

FTSE 100 Index	Includes the largest 100 companies listed on the London Stock Exchange
FTSE 250 Index	Includes the next 250 largest companies after the FTSE 100
FTSE 350 Index	An aggregate of the FTSE 100 and FTSE 250, the index represents large and mid cap stocks
FTSE SmallCap Index	Includes companies from the FTSE All-Share Index that are not large enough to be constituents of the FTSE 350

Key features

Comprehensive and representative

Captures 98% of the UK's investable equity market capitalization, representing the performance of all eligible companies listed on the London Stock Exchange's main market.

Modular construction

Modular index construction allows market participants to track current and historical market performance by specific market segment or industry.

Rigorously maintained

Quarterly reviews, daily corporate actions, quarterly IPO inclusions and share adjustments ensure that the indexes continue to accurately represent the true opportunity set.

Transparency and governance

Managed according to a publicly available rule set and monitored by a governance structure that is supported by both internal and external advisory committees. Designed to meet requirements of the EU BMR and IOSCO principles.



FTSE UK Indexes at a glance



Source: FTSE Russell as of 30 September 2018. Vertical axis represents the size of the constituent at each index cut-off: £135bn, £5.4bn and £775mn represent the largest constituent in each of the FTSE All-Share Index, FTSE 250 Index and FTSE SmallCap Index respectively as of 30 September 2018. £61mn represents the smallest constituent in the FTSE SmallCap Index as of 30 September 2018.

Index review process

The clearly-defined, transparent FTSE UK Index Series maintenance process ensures accurate representation by employing quarterly reviews and intra-review corporate action adjustments. The FTSE UK Index Series benefits from FTSE Russell's global best practice standards of index governance, supported by both both internal and external advisory groups.

Quarterly review in March, June, September and December

- Liquidity tested annually in June
- Free float and shares in issues reviewed each quarter

Implementation of review and quarterly changes

 After the close of business on the third Friday in March, June, September and December Additions/deletions outside of a review consistent with FTSE Russell standard policies

- Daily IPO fast entry
- Daily corporate action treatment

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For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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