

## PRODUCT HIGHLIGHTS

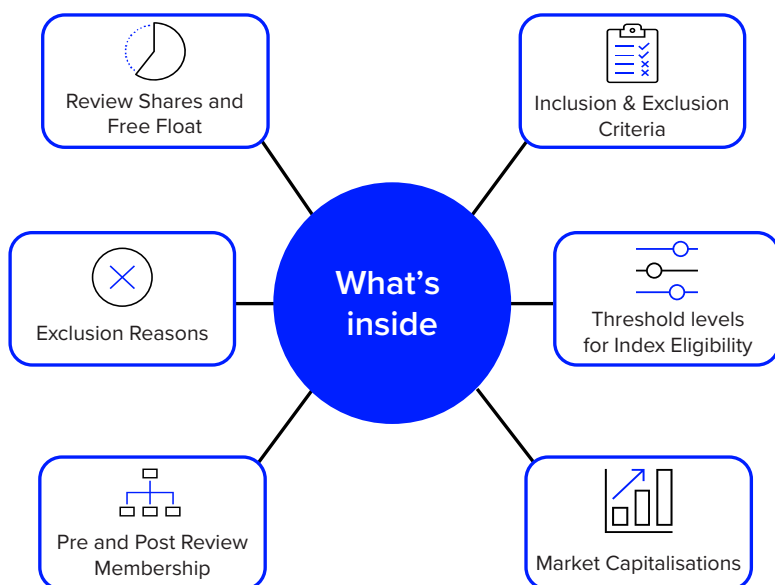
# FTSE GEIS Enhanced Indicative Review File (GEIR)

Every Inclusion. Every Exclusion. Fully Explained.

### What is GEIR?

The FTSE GEIS Enhanced Indicative Review File (GEIR) is a powerful analytics tool that explains every change in the FTSE GEIS semi-annual rebalance—so you know not just what changed, but why.

More than just a list, GEIR provides the rationale behind each change, including exclusion reasons, eligibility thresholds, float-adjusted shares, and total market capitalisations used during the review.



#### Understand the “Why”

Get full visibility into exclusion reasons and inclusion thresholds



#### Stay Ahead

Anticipate fund flows and market shifts with float-adjusted shares and market cap data



#### Save Time

No more manual data collection—everything you need is in one place

### Why it matters

The FTSE Global Equity Index Series rebalances each March and September, impacting over \$2.4 trillion in benchmarked assets. While the rationale behind changes to a global equity portfolio can be complex, GEIR delivers clear, transparent data on every inclusion and exclusion—empowering market participants to better prepare for changes, support internal decision-making, and manage risk with greater confidence.

For more information or to receive a sample GEIR file, please contact your FTSE Russell Sales Representative or local client service team at [info@ftserussell.com](mailto:info@ftserussell.com)

Data as of December 31, 2024 as reported on May 15, 2025 by eVestment for active institutional funds, Morningstar for active retail mutual funds, insurance products, and ETFs, and passive assets directly collected by FTSE Russell. AUM includes blended benchmarks and excludes futures and options. AUM data does not include active and passive assets not reported to a 3rd party source or FTSE Russell. For funds where the AUM was not reported as of December 31, 2024, the previous period AUM was used as an estimate. No assurances are given by FTSE Russell as to the accuracy of the data.

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## About FTSE Russell

FTSE Russell is a leading global provider of index and benchmark solutions, spanning diverse asset classes and investment objectives. As a trusted investment partner we help investors make better-informed investment decisions, manage risk, and seize opportunities.

Market participants look to us for our expertise in developing and managing global index solutions across asset classes. Asset owners, asset managers, ETF providers and investment banks choose FTSE Russell solutions to benchmark their investment performance and create investment funds, ETFs, structured products, and index-based derivatives. Our clients use our solutions for asset allocation, investment strategy analysis and risk management, and value us for our robust governance process and operational integrity.

For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

## Contact us

To learn more, visit [lseg.com/ftse-russell](https://lseg.com/ftse-russell); email [info@ftserussell.com](mailto:info@ftserussell.com); or call your regional Client Service team office:

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