SOLUTION OVERVIEW

FTSE ex Controversies ex Controversial Weapons indices

Aligning investment choices with values

Overview

An increasing number of investors want to align their portfolios with their values. One approach to accomplishing this objective is to select companies based on their impact on society and the environment.

Features

- Based on the FTSE Global Equity Index Series (GEIS) which captures 98% of the world's investable market capitalisation or the FTSE All-Share Index which captures 98-99% of UK market capitalisation
- Transparent, rules-based framework for applying values-based exclusions to a broad index

Benefits

- Comprehensive set of product and conduct screens in the standard FTSE Global Choice index family
- Clients can construct bespoke 'Choice' indices based on particular subsets of the screens that align their investment objectives with their values

Available indices

- FTSE Developed ex Controversies ex CW Index
- FTSE Developed Europe ex UK ex Controversies ex CW Index
- FTSE Developed Middle East and Africa ex Controversies ex CW Index
- FTSE Developed Asia Pacific ex Japan ex Controversies ex CW Index
- FTSE Emerging ex Controversies ex CW Index
- FTSE Advanced Emerging ex Controversies ex CW Index
- FTSE All-World ex Controversies ex CW Index
- FTSE World ex UK ex Controversies ex CW Index
- FTSE World North America ex Controversies ex CW Index
- FTSE North America ex Controversies ex CW Index
- FTSE UK ex Controversies ex CW Index
- FTSE Japan ex Controversies ex CW Index
- FTSE All-Share ex Controversies ex CW Index

Definitions

Product categories

Non-Renewable Energy*
- Fossil Fuels
- Nuclear Power

Vice Products*
- Adult Entertainment
- Alcohol
- Gambling
- Tobacco

Weapons
- Chemical & Biological Weapons
- Cluster Munitions
- Anti-Personnel Landmines
- Nuclear Weapons*
- Conventional Military Weapons*
- Firearms*

Conduct categories

Controversies
- Anti-Corruption
- Environment
- Human Rights
- Labor

Diversity*
- Board diversity
- Equal opportunities practices

* These negative screens are not included in the FTSE ex Controversies ex Controversial Weapons indices, however they are included in the standard FTSE Global Choice index family

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FTSE Russell is a leading global provider of index and benchmark solutions, spanning diverse asset classes and investment objectives. As a trusted investment partner we help investors make better-informed investment decisions, manage risk, and seize opportunities.

Market participants look to us for our expertise in developing and managing global index solutions across asset classes. Asset owners, asset managers, ETF providers and investment banks choose FTSE Russell solutions to benchmark their investment performance and create investment funds, ETFs, structured products, and index-based derivatives. Our clients use our solutions for asset allocation, investment strategy analysis and risk management, and value us for our robust governance process and operational integrity.

For over 35 years we have been at the forefront of driving change for the investor, always innovating to shape the next generation of benchmarks and investment solutions that open up new opportunities for the global investment community.

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