# LSEG Workspace | Teams

Administrator's Installation and Configuration Guide



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## Introduction

This document outlines the privileges system administrators require to deploy, configure, and maintain the LSEG Workspace | Teams app for the organization. It also details how administrators enable users in their organization to access LSEG Workspace | Teams.

To use LSEG Workspace | Teams, users must have a valid LSEG Workspace license. The content available in LSEG Workspace | Teams will be subject to the data that is provided under the terms of your Workspace license.

The LSEG Workspace Service Description provides additional information regarding Workspace licenses.

#### Preview version disclaimer

This product is currently in preview. It contains features that are not yet complete, but are made available on a 'preview' basis so customers can obtain early access and provide us with feedback.

Preview features:

- Are not supported by Microsoft Support
- · May have limited or restricted functionality
- Are not meant for production use
- May be available only in selected geographic areas

LSEG, as the data provider for the preview, does not guarantee that any information contained in this document is and will remain accurate or that use of the information will ensure correct and faultless operation of the relevant service or equipment.

Neither LSEG nor its agents and employees accept any liability for any loss or damage resulting from reliance on the information contained in this document.

#### Further information

To:

- Access other LSEG Workspace technical content, see the <u>Workspace technical documentation site</u>.
- Request product assistance, contact Support.
- Provide feedback on Workspace technical content, contact <u>DocFeedback@lseg.com</u>.

## **Pre-requisites**

## General pre-requisites

The following prerequisites apply for organizations who want to run the LSEG Workspace | Teams app:

- Users must have:
  - An LSEG Workspace account, and the Workspace User ID must be the same as the Microsoft Entra Email / Entra Principal Name
  - An LSEG Messenger license
- The customer's administrator requires:
  - · Workspace access and an administrator role to access Workspace admin tools
  - Azure access and an administrator role

#### Tenant-level configuration pre-requisites

For instructions about how to register the Data Provider Entra app in the tenant, click here.

To enable authentication from the customer tenant to LSEG, the customer tenant's administrator must register the LSEG Service Principal in the customer tenant by following the Microsoft instructions <u>here</u>.

## Deploying LSEG Workspace | Teams

This section provides information about the application package, as well as instructions on how to deploy it, and how to enable or restrict the app to individual users.

### About the application package

The application package includes the application manifest and the necessary icons. During the pilot phase LSEG will provide the application package as a zip file.

#### Enabling and uploading custom Teams apps

1. Sign into the Microsoft Teams admin center with your administrator credentials.

2.	Go to Teams apps > Setup policies > Manage	Org-wide default settings \ App setup	policies	P
	policies 🕕 > Global (Org-wide default) 😢.	App setup police App setup policies control ho and customize it or create cu	ies w apps are made available to a user with the Teams app stom policies and assign them to a set of users. Learn m	p. Use the Global (Org-wide default) policy nore
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3.	Toggle <b>Upload custom apps</b> to the <b>On</b> position <b>3</b> .		App setup policies \ Add	
			Add a name for your app set	up policy
			Add a description so you know why it was created	
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#### 4. Click Save.

★ It can take up to 24 hours for the uploaded custom app to be active.

For more information on these steps, go to Enable custom Teams apps and turn on custom app uploading.

## Deploying the application package

To deploy the application package:

- 1. Sign in to the Microsoft Teams admin center with your administrator credentials.
- 2. Go to Teams apps > <u>Manage apps</u>.
- 3. Select Upload new app 4 and upload the app package for LSEG Workspace | Teams.

Control which apps are available to install for people in your organization by allowing and blocking apps. You can also upload, approve, and publish custom apps made specifically for your organization to the app store. After managing apps on this page						Actions $\sim$
					4 +	- Upload new app
an app setup policy to pr	e-install apps for your users.	Learn more a	about ma	inaging apps.	6	Org-wide app setting
Pending approval			Feature	rd app App details		
0	0	<	×	Enhance productivity through this publisher-		
•	Induced content control			shared resources and project updates.		
Submitted custom apps	Updated custom apps					

★ It might take some time for the application to appear in the Teams Apps marketplace.

For more information on the deployment procedure, go to Upload a custom app using Teams admin center.

#### Restricting / enabling the app to individual users

To make the LSEG Workspace | Teams app available to selected users within your organization:

- 1. Go to Teams apps > Manage apps.
- 2. From the list of apps, select LSEG Workspace Teams (preview) and click Edit availability.
- 3. Click Specific users or groups **5**.



- 4. In the **Search for the users or groups ()** field, type the names of the users for whom you want to make the app available. These may be entered as:
  - Display names
  - Usernames
  - Email addresses

Available to

Specific users or groups

Search for users or groups
Search by display name, email or username

## Federating with external domains

To federate with external domains:

- 1. Sign into the Microsoft Teams admin center with your administrator credentials.
- Go to Teams app > Users > External access 1.
- From the Teams and Skype for Business in external organizations dropdown list, select Allow only specific external domains (2) and add external domains.
- The external domains that you add must also allow your domain, following these instructions, for communication between organizations to function



4. Select the **Policies** tab and click + Add 3.



If your company needs to restrict user access, contact <u>LSEG Support</u>.



## Support

If you need support during any stage of the installation process, during the preview phase you can contact us here: <u>workspace-teams-support@lseg.com</u>.

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