Company Fundamentals

Get a more complete, data-driven view with Company Fundamentals



Access to trusted, quality and timely fundamentals data is critical to determine a company's intrinsic value. Our Company Fundamentals data encompasses unprecedented global coverage and history of both active and inactive companies, with enhanced granularity to enable more informed and rigorous decision-making.

Updated as companies release new information, this allows customers to build a data-driven view of both companies and industries worldwide over time. Combining two industry-leading datasets – Worldscope and LSEG Financials – results in a dataset that can fulfil a huge breadth of customer requirements. Additionally, it's available via a range of distribution channels to give you access whenever, however and wherever you need it.

TUOK+

active & inactive companies

108K+ 150+

markets

22

industries

700+

industry operating metrics

6.5K+

data reporting fields

US history since 1983 & 1995 for non-US

A strategic, best-in-class dataset for company financial analysis

Our industry-leading proprietary standardisation model supports peer-to-peer and sector analysis, and our standardised fundamentals data provides a harmonised view of company financials. This can accelerate the screening process for companies across different markets and industries.

Detailed data that an entity files in the form of their financial statements is included. The granular, as reported taxonomy mirrors company-specific reporting across six industry templates with the flexibility to accommodate different income statement models and an operating cash flow section – all common measures used for data analysis.

Together, this provides users with a company's current financial health and when combined historically, the financial history of the company. As a result, research into company financials can be done with greater ease and confidence.



What you get with Company Fundamentals



Breadth and depth of coverage

Our Company Fundamentals dataset provides coverage of up to 108,000 active and inactive, both public and private/expublic companies traded in 150+ markets. This equates to 99% of the market capitalisation – covering both developed and emerging markets. Its rich data history with up to 40 years of annual data available encompasses US company data going back to the early 1980s, with the rest of the world going back to the 1990s. Now including 6,500+ fields of data points and historical analytics, segment data has been coded to TRBC codes, with 700+ operating metrics across 22 industries. Broader private company coverage is available within LSEG Workspace.



Strong rights management

Our Company Fundamentals data encompasses lineage and rights management. Within LSEG Workspace, click-through provides customers transparency linking the numbers in our database to original documents.



Interoperable and easy to use

Its consistent data model is interoperable, allowing customers to spend more time analysing data and less time prepping or searching for what they are looking for. Easy and direct navigation between standardised and company-specific financials deliver an easy to use, consistent data model experience. Our standarised data enables users to perform cross-company comparisons and reliable screening. Restated and revised data provides true year-over-year comparability for companies restating their prior period results. A glossary, data dictionary and field descriptions are also now included.



Timely delivery

Company Fundamentals data is integrated directly from its source and updated continuously. In LSEG Workspace, data can be available within 15-20 minutes, and as a feed and within the database, data is incorporated in 2-4 hour windows. Data processing is expedited for high-profile global companies, reviewing and storing preliminary documents within 24 hours after filing. Point-in-time details on the source publication and what the market knew at the time is included.

A more convenient and flexible way to access Company Fundamentals data

Our Company Fundamentals data can be obtained through a range of ways that enables users to customise usage around needs and preferences. Whether you are looking to integrate and manipulate data on prem, or integrate into your own internal portal or application, there is a package and delivery mechanism suitable for you.

LSEG Workspace: LSEG Workspace is a powerful combination of information, analytics and exclusive news on financial markets with seamless integration of both financial and non-financial datasets. Data is brought to you in an elegant and intuitive desktop and mobile interface, including click-to-source capabilities to ensure transparency.

Database delivery: A ready-to-use database accessed via an SQL endpoint. Real-time and historical content is accessible using any compatible database management application including a query catalogue – a library of queries available to test the data.

Bulk file delivery: A feed delivering real-time and historical CSV files to give you the ability to create an independent database. DDL statements and tables are contained alongside a query catalogue containing sample queries to get started.

Data Discovery: A web hosted <u>Data Discovery</u> experience that includes details about Company Fundamentals data including business glossaries, an overview of the content covered, statistics and field level data.

Talk to us to learn more about different packages and offerings.

Visit https://www.lseg.com/en/data-analytics

