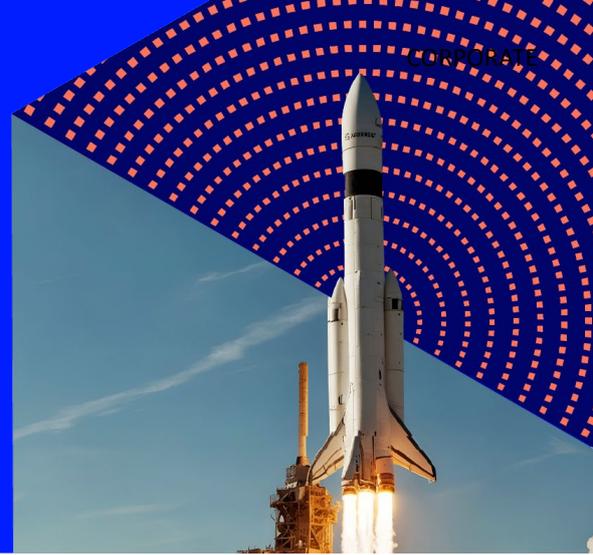


AI-Powered Equity Forecast Score

Forward looking intelligence for smarter tactical investment strategies



Investment teams require more than historical data to power forecasting strategies - they need rapid access to transparent insights that are easy to understand and explain. Traditional approaches often fall short of what's needed, with investment teams struggling to achieve short-term forecasts, integrate diverse data sources, and access clear and explainable signals to inform portfolio decisions.

Our solution

Developed in collaboration with LG AI Research, **AI-Powered Equity Forecast Score** delivers forward-looking intelligence by combining advanced deep learning with generative AI. It provides both a **daily equity score** and **AI-powered rationale (Commentary)** for publicly traded US companies across a 4-week horizon:

- 1) **AI-Powered Equity Forecast Score:** From 1 to 100, where scores above 50 indicate a model-predicted potential upside, while scores below 50 suggest a model-predicted potential downside over the 4-week horizon.
- 2) **AI-Powered Commentary:** A concise, human-like explanation of the factors behind each score, including the data used and how it was interpreted. This ensures forecasts are not only predictive but also **explainable and transparent**, enabling faster access to insights to support investment strategies.

Built on an advanced AI foundation, the solution draws on both structured data (e.g., prices, macro indicators) and unstructured data (e.g., news articles, company filings) to yield wide-ranging coverage and context. It combines **LG AI Research's** robust ecosystem – powered by 300 scientists and technologies like NLP and LLMs – with **LSEG's** best-in-class data breadth and depth.

Key benefits

- **AI-powered insights:** combining structured forecast score with explanatory commentary
- **Tactical investing:** 4-week forecast window tailored for short-term analytical use
- **Coverage:** ~5,000 US Equities across all market caps, plus US industries
- **Plug-and-play signal** without infrastructure overhead

Use cases

- **Fund Companies & Buy-Side Teams:** Deliver transparent, AI-driven forecasts and predictive signals that integrate diverse data, supporting research and investment evaluation processes and reducing reliance on costly models.
- **Quantitative Research:** Incorporate the Equity Forecast Score and Commentary into systematic models to enhance signal diversity and model inputs.
- **Risk Management:** Use explainable AI outputs to help interpret investment-related data and strengthen compliance frameworks with clear rationale behind forecasts.
- **Market Strategy & Tactical Allocation:** Identify short-term model-indicated trends across US equities and industries, leveraging a 4-week forecast horizon for timely strategic assessment.

Delivery

SFTP – Secured File Transfer Protocol.

Read the **AI-Powered Equity Forecast Score for US Equities** white paper [here](#).

To find out more about our solutions, please [contact us](#) or visit [Quantitative Data solutions](#).

Figure 1. AI-Powered Equity Forecast Score Methodology



The AI-Powered Equity Forecast Scores (the “Scores”) are generated using Artificial Intelligence and should be checked for inaccuracies.

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