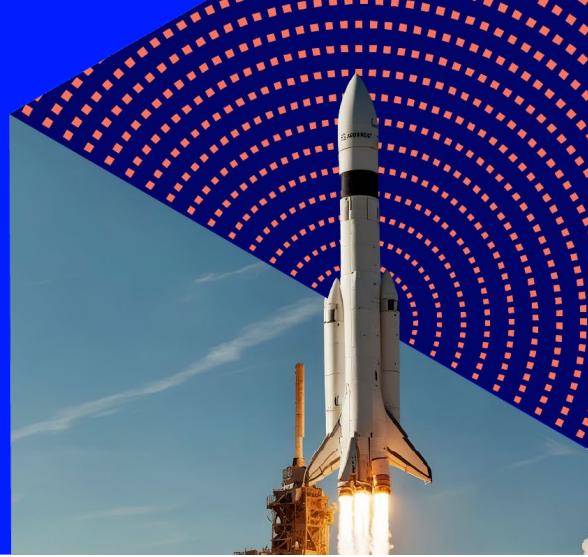


AI-Powered Equity Forecast Score

Forward looking intelligence for smarter tactical investing



Investment teams require more than historical data to power forecasting strategies - they need rapid access to transparent and actionable insights that are easy to understand and explain. Traditional approaches often fall short of what's needed, with investment teams struggling to achieve short-term forecasts, integrate diverse data sources, and access clear and explainable signals to guide portfolio decisions.

Our solution

Developed in collaboration with LG AI Research, **AI-Powered Equity Forecast Score** delivers forward-looking intelligence by combining advanced deep learning with generative AI. It provides both a **daily equity score** and **AI-powered rationale (Commentary)** for publicly traded US companies across a 4-week horizon:

- 1) **AI-Powered Equity Forecast Score:** From 1 to 100, where scores above 50 indicate potential upside, while scores below 50 suggest downside over the 4-week horizon.
- 2) **AI-Powered Commentary:** A concise, human-like explanation of the factors behind each score, including the data used and how it was interpreted. This ensures forecasts are not only predictive but also **explainable and actionable**, enabling faster access to transparent insights for confident decision making.

Built on an advanced AI foundation, the solution draws on both structured data (e.g., prices, macro indicators) and unstructured data (e.g., news articles, company filings) to yield wide-ranging coverage and context. It combines **LG AI Research's** robust ecosystem – powered by 300 scientists and technologies like NLP and LLMs – with **LSEG's** best-in-class data breadth and depth.

Key benefits

- **AI-powered insights:** combining structured forecast score with explanatory commentary
- **Tactical investing:** 4-week forecast window tailored for tactical investing
- **Coverage:** ~5,000 US Equities across all market caps, plus US industries
- **Plug-and-play signal** without infrastructure overhead

Use cases

- **Fund Companies & Buy-Side Teams:** Deliver transparent, AI-driven forecasts and predictive signals that integrate diverse data, enabling smarter decisions and reducing reliance on costly models.
- **Quantitative Research:** Incorporate the Equity Forecast Score and Commentary into systematic models to improve signal diversity and positioning.
- **Risk Management:** Use explainable AI outputs to validate investment decisions and strengthen compliance frameworks with clear rationale behind forecasts.
- **Market Strategy & Tactical Allocation:** Identify near-term opportunities across US equities and industries, leveraging a 4-week forecast horizon for agile positioning

Delivery

SFTP – Secured File Transfer Protocol.

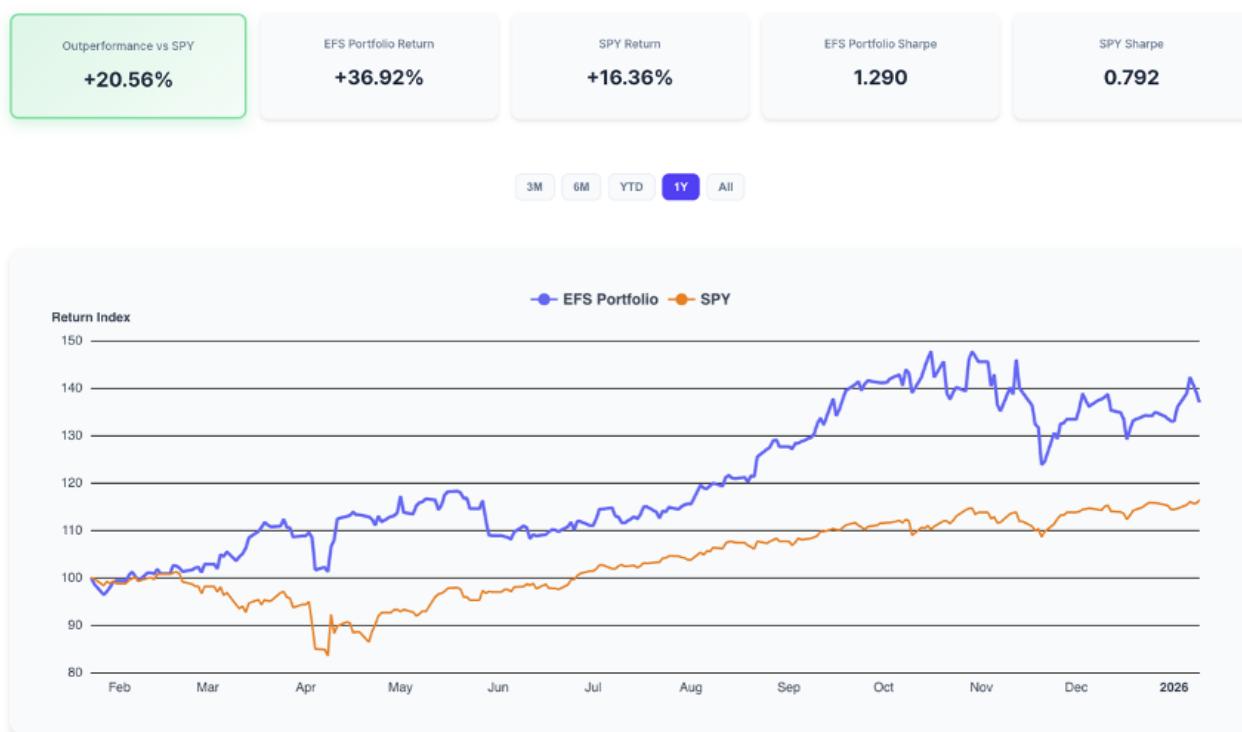
To find out more about our solutions, please [contact us](#) or visit [Quantitative data solutions | LSEG](#)

Figure 1. AI-Powered Equity Forecast Score Methodology



Figure 2. AI-Powered Equity Forecast Score (EFS) Portfolio vs. SPY (S&P 500 Index) in 2025

The AI-Generated Equity Forecast Scores demonstrated strong alpha generation in 2025, with a monthly-rebalanced, top-20 equal-weighted portfolio delivering 36.92% versus SPY's 16.36%, a 20.56-point excess return. **Illustrative only and excludes fees, transaction costs, and slippage.**



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