



**STRICTLY PRIVATE AND CONFIDENTIAL**

9 December 2020

The Directors  
London Stock Exchange Group plc  
10 Paternoster Square  
London  
EC4M 7LS

Dear Sirs/Madams

**Project Artist Prospectus**

We refer to the prospectus (the "**Prospectus**") proposed to be issued by London Stock Exchange Group plc ("**LSEG**") on or around the date hereof containing, among other things, details of the proposed acquisition by LSEG of Refinitiv (the "**Transaction**").

In accordance with Item 1.3 of Annex 1 of the Commission Delegated Regulation (EU) 2019/980, we hereby confirm that we have given and not withdrawn our consent to the inclusion of our name in the Prospectus in the form and context in which it appears.

Goldman Sachs International  
Plumtree Court | 25 Shoe Lane | London | EC4A 4AU  
Tel: +44 (0)20 7774 1000



Yours faithfully

A handwritten signature in black ink that reads "James Lucas".

**James Lucas**

For and on behalf of

**Goldman Sachs International**