

London Stock Exchange Group plc (the “Company”)

23 March 2021

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Publication of Offering Circular

The following Offering Circular has been approved by the Financial Conduct Authority and is available for viewing:

Offering Circular dated 23 March 2021 relating to the £10 billion Global Medium-Term Note Programme established by the Company, LSEGA Financing plc (“**LSEGA plc**”) and LSEG Netherlands B.V. (“**LSEG Netherlands**”) (together, the “**Issuers**” and each an “**Issuer**”), guaranteed by the Company in the case of notes issued by LSEG Netherlands and LSEGA plc.

To view the full document, please paste the following URL into the address bar of your browser: use www.lseg.com/investor-relations/reports-results-and-ma/lseg-2021-gmtn

A copy of the Offering Circular will also be submitted to the National Storage Mechanism, where it will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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Important notice

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