



RBC Europe Ltd.
100 Bishopsgate
London
EC2N 4AA
United Kingdom
UK Tel: 0808 101 1101
Tel: +44 0207 429 8142

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors

London Stock Exchange Group plc

10 Paternoster Square

London

EC4M 7LS

9 December 2020

Dear Sirs/Madams

Project Artist Prospectus

We refer to the prospectus (the “**Prospectus**”) proposed to be issued by London Stock Exchange Group plc (“**LSEG**”) on or around the date hereof containing, among other things, details of the proposed acquisition by LSEG of Refinitiv in an all share transaction for a total enterprise value of US\$27 billion (as at 1 August 2019) (the “**Transaction**”).

In accordance with Item 1.3 of Annex 1 of the Commission Delegated Regulation (EU) 2019/980, we hereby confirm that we have given and not withdrawn our consent to the inclusion of our name in the Prospectus in the form and context in which it appears.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Marcus Jackson'.

Marcus Jackson

For and on behalf of

RBC Capital Markets

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