

4 November 2009

LONDON STOCK EXCHANGE GROUP plc

Primary Segmental Restatement

As advised in the Interim Management Statement for the three months ended 30 June 2009, the Group's segmental reporting was changed with effect from 1 April 2009 on the adoption of IFRS8 and to reflect management re-organisation and associated changes in reporting of business lines to the Chief Operating Decision Maker. The principal changes are:

- Annual and admission fee income from companies listed/admitted to trading on our markets are now part of Capital Markets, along with revenues from cash equities, derivatives and fixed income trading
- RNS and training/consultancy services (previously part of Issuer Services) are included in the Information & Technology Services segment
- Servizio Titoli (previously part of Issuer Services) is now part of Post Trade
- MTS data and indices (previously part of Information Services) move to Capital Markets
- Third party BIt Systems revenue (previously part of Other revenue) are included in the Information & Technology Services segment
- JSE income for use of trading systems (previously part of Trading Services) moves to the Information & Technology Services segment
- Rental income from the sub-letting of surplus property, previously included in Revenue, has been transferred to Other Income

A re-statement (unaudited) of FY 2009 segmental reporting is detailed below.

Primary segmental disclosures for the year ended 31 March 2009 are as follows:

	Capital Markets £m	Information & Technology £m	Post Trade £m	Other £m	Group £m
External revenue	341.5	207.5	112.4	4.1	665.5
Other Income	-	-	-	5.9	5.9
Expenses					
Depreciation and software amortisation	(16.9)	(15.5)	(3.3)	(0.7)	(36.4)
Other non-exceptional expenses	(159.9)	(78.8)	(38.7)	(19.0)	(296.4)
Share of profit after tax of joint ventures/associates	(0.1)	2.2	-	-	2.1
Adjusted operating profit	164.6	115.4	70.4	(9.7)	340.7
Amortisation of purchased intangible assets	(18.1)	(6.7)	(24.6)	-	(49.4)
Exceptional integration costs	(4.1)	(4.3)	(4.0)	(2.8)	(15.2)
Operating profit before impairment	142.4	104.4	41.8	(12.5)	276.1
Impairment of goodwill	(357.6)	(40.9)	(85.5)	-	(484.0)
Operating (loss) / profit (segment result)	(215.2)	63.5	(43.7)	(12.5)	(207.9)
Profit on disposal of associate	2.0	-	-	-	2.0
Finance income	-	-	-	20.8	20.8
Finance expense	-	-	-	(65.7)	(65.7)
Assets	772.0	341.4	36,393.4	107.2	37,614.0
Investment in joint venture / associates	1.9	1.7	-	-	3.6
Total assets	773.9	343.1	36,393.4	107.2	37,617.6
Liabilities	(104.0)	(65.8)	(35,725.6)	(669.0)	(36,564.4)
Capital expenditure	31.0	16.9	1.9	9.4	59.2

Primary segmental disclosures for the six months ended 30 September 2008 are as follows:

FY2009 H1	Capital Markets £m	Information & Technology £m	Post Trade £m	Other £m	Group £m
External revenue	187.3	102.4	51.1	1.7	342.5
Other Income	-	-	-	3.0	3.0
Expenses					
Depreciation and software amortisation	(9.5)	(4.9)	(1.6)	(0.6)	(16.6)
Other non-exceptional expenses	(80.0)	(36.3)	(18.9)	(13.8)	(149.0)
Share of profit after tax of joint ventures/associates	-	1.1	-	-	1.1
Adjusted operating profit	97.8	62.3	30.6	(9.7)	181.0
Amortisation of purchased intangible assets	(8.6)	(3.2)	(11.6)	-	(23.4)
Exceptional integration costs	(1.3)	(1.1)	(0.1)	(0.9)	(3.4)
Operating profit	87.9	58.0	18.9	(10.6)	154.2